### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

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SEARS HOLDINGS CORPORATION, et al., : Case No. 18-23538 (RDD)

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Debtors. 1 : (Jointly Administered)

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# SECOND MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR DECEMBER 1, 2018 THROUGH DECEMBER 31, 2018

Name of Applicant: Alvarez & Marsal North America, LLC

Authorized to Provide Professional Services Debtors and Debtors in Possession

to:

Date of Retention: November 13, 2018, nunc pro tunc to

October 15, 2018

Period for which compensation and

reimbursement is sought:

December 1, 2018 through December 31, 2018

Monthly Fees Incurred: \$1,214,372.50

20% Holdback: \$242,874.50

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

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Total Compensation Less 20% Holdback: \$971,498.00

Monthly Expenses Incurred: \$11,825.12

Total Fees and Expenses Due: \$983,323.12

This is a: X monthly interim final application

In accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 796] (the "Interim Compensation Order"),<sup>2</sup> Alvarez & Marsal North America, LLC ("A&M") hereby submits this second monthly fee statement (the "Second Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as financial advisor to the Debtors, for the period from December 1, 2018 through December 31, 2018 (the "Second Monthly Fee Period"). By this Second Monthly Fee Statement, A&M seeks payment in the amount of \$983,323.12, which comprises (i) \$971,498.00, representing eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Second Monthly Fee Period, and (ii) reimbursement of \$11,825.12, representing one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

#### **Services Rendered and Expenses Incurred**

Attached are the following schedules in support of this Second Monthly Fee Statement:

- Exhibit A Summary of Time Detail by Task
- Exhibit B Time Detail by Activity by Professional
- Exhibit C Expense Detail by Category.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used herein but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

#### **Notice and Objection Procedures**

Notice of this Second Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Rob Riecker (email: Rob.Riecker@searshc.com) and Luke Valentino (email: Luke. Valentino @ searshc.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); (iv) counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036, Attention: Philip C. Dublin (email: pdublin@akingump.com), Ira Dizengoff (email: idizengoff@akingump.com), and Sara Lynne Brauner (email: sbrauner@akingump.com); and (v) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com) (collectively, the "Notice Parties").

Objections to this Second Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **February 13, 2019** (the "Objection Deadline"), setting forth the nature of the objection and the amount of fees or expenses at issue (an "Objection").

If no objections to this Second Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an objection to this Second Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Second Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

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Dated: January 29, 2019

Dennis Stogsdill Managing Director

Alvarez & Marsal North America, LLC



Alvarez & Marsal North America, LLC 600 Madison Avenue, 8th Floor New York, NY 10022 Phone: +1 212 759 4433 Fax: +1 212 759 5532

January 29, 2019

Sears Holdings Corporation 3333 Beverly Road Hoffman Estates, IL 60179

Dear Sir or Madam,

Pursuant to the Bankruptcy Court's Order authorizing the retention of Alvarez & Marsal North America, LLC ("A&M") as the financial advisor to the Restructuring Sub-Committee ("RSC") of Sears Holdings Corporation, et al, ("Sears" or the "Debtor") with respect to all RSC Conflict Matters *Nunc Pro Tunc* to October 15, 2018, dated November 13, 2018 (the "Retention Order") and the engagement letter between A&M and the Debtor dated October 15, 2018 (the "Engagement Letter"), A&M submits this statement detailing professional fees and expenses in connection with the work completed on behalf of the Debtor for the period from December 1, 2018 through December 31, 2018 (the "Covered Period").

During the Covered Period, A&M rendered professional services totaling \$1,214,372.50 and incurred expenses related to these services in the amount of \$11,825.12. A&M is eligible for payment of 80% of the fees incurred and 100% of the expenses incurred pending the fifteen (15) day objection period. Accordingly, the total amount payable herein pending no objections is \$983,323.12.

Attached are the following schedules in support of this monthly statement:

- Exhibit A Summary of Time Detail by Task;
- Exhibit B Time Detail by Activity by Professional;
- Exhibit C Expense Detail by Category

Please do not hesitate to contact me with any questions or concerns.

Sincerely,

Dennis Stogsdill Managing Director

Alvarez & Marsal North America LLC

### Invoice for Professional Fees and Out of Pocket Expenses For the period of December 1 - December 31, 2018

<b>Professional Name</b>	Position	Hours			Fees
Restructuring					
Dennis Stogsdill	Managing Director	113.5	\$950	\$	107,825.00
Nick Grossi	Managing Director	208.8	\$850		177,480.00
Brian Corio	Senior Director	27.9	\$725		20,227.50
Jonah Galaz	Senior Associate	241.8	\$575		139,035.00
Andrew Gasbarra	Associate	217.7	\$475		103,407.50
Jonathan Bain	Analyst	209.6	\$400		83,840.00
Jordan Kravette	Analyst	103.6	\$400		41,440.00
	_	1,122.9		\$	673,255.00
Disputes & Investigations	•				
Karen Engstrom	Managing Director	129.5	\$800	\$	103,600.00
Edward McDonough	Managing Director	109.3	\$800		87,440.00
Amita Kancherla	Director	74.3	\$625		46,437.50
Patrick McGrath	Director	131.1	\$625		81,937.50
Sasha McInnis	Manager	0.4	\$525		210.00
Rachel Mimms	Manager	134.0	\$525		70,350.00
Alexandra Helminski	Senior Associate	56.8	\$375		21,300.00
Bethany Benesh	Senior Associate	122.3	\$375		45,862.50
Will Hogge	Research Analyst	9.2	\$350		3,220.00
		766.9		\$	460,357.50
Real Estate					
Scott Fowler	Managing Director	18.3	\$795	\$	14,548.50
Steven Laposa	Senior Advisor	34.5	\$650		22,425.00
William Brown	Senior Director	21.7	\$695		15,081.50
Michael Minix	Director	19.4	\$575		11,155.00
Eloy Escobedo	Manager	6.3	\$500		3,150.00
Benjamin Jackson	Associate	48.0	\$300		14,400.00
	<del>-</del>	148.2		\$	80,760.00
Total Professional Hours	& Fees	2,038.0		\$	1,214,372.50
		-			
Out of Pocket Expenses:				_	
	Airfare			\$	3,582.60
	Hotel				5,101.26
	Ground Transportation	n			1,444.43
	Meals				995.22
	Phone/Internet				598.90
	Miscellaneous				102.71
Total Expenses				\$	11,825.12
Total Invoice				\$	1,226,197.62
Amount to be Paid (80% F	ees + 100% Expenses)			\$	983,323.12

<sup>(1)</sup> Includes select expenses from prior months as all expenses must clear A&M internal review and audit before they are submitted on invoice, as such, delayed submissions may appear from time to time.

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#### Exhibit A

Matter	Description	<b>Total Hours</b>	Total Fees
Creditor	Prepare for and attend meetings and participate in negotiations with the prepetition lenders, Official Committee of Unsecured Creditors, other interested parties and their advisors	0.5	\$ 475.00
Court	Prepare for and participate in hearings before the bankruptcy court having jurisdiction over the case or cases commenced under the Bankruptcy Code	1.5	1,425.00
Fee Applications	Prepare monthly fee statements, interim and final fee applications in accordance with court guidelines.	28.7	13,325.00
Investigation	Independent investigation on behalf of the Restructuring Subcommittee regarding the financial condition of the Debtors at the time of various asset transfer/sales and financings.	1,806.4	1,073,270.50
Meetings	Participate in meetings with Debtors' management, Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business	47.1	39,660.00
Travel	Billable travel time (reflects 50% of time incurred).	6.2	5,890.00
Valuation	Appraise or review appraisals of assets.	147.6	80,327.00
Total		2,038.0	\$ 1,214,372.50

#### Creditor

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	12/8/2018	CRE	0.5	Review UCC issues list; emails with Paul Weiss team regarding same

#### Court

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	12/17/2018	CRT	0.5	Attend court hearing
Dennis Stogsdill	12/20/2018	CRT	1.0	Attend court hearing telephonically

#### **Fee Applications**

Name	Date	Matter Code	Duration	Description
Jordan Kravette	12/4/2018	FEE	2.4	Update model to cover two calendar months, incorporate new time sheets
Jordan Kravette	12/5/2018	FEE	4.5	Review time detail entries
Jordan Kravette	12/6/2018	FEE	2.5	Review of time detail entries
Dennis Stogsdill	12/7/2018	FEE	0.4	Review fee application draft and provide edits
Brian Corio	12/7/2018	FEE	0.8	Review November fee statement
Jordan Kravette	12/7/2018	FEE	2.5	Review of time detail entries
Jordan Kravette	12/9/2018	FEE	0.6	Review time detail entries
Jordan Kravette	12/9/2018	FEE	0.4	Create A&M retainer invoice
Jordan Kravette	12/10/2018	FEE	2.0	Review time detail entries
Brian Corio	12/11/2018	FEE	0.8	Review November fee statement
Jordan Kravette	12/11/2018	FEE	2.3	Continue review of time detail entries
Jordan Kravette	12/12/2018	FEE	2.0	Review of fee app time detail
Jordan Kravette	12/13/2018	FEE	1.4	Review of fee app time detail, circulate to team for review
Jordan Kravette	12/13/2018	FEE	1.0	Review of fee app time detail
Dennis Stogsdill	12/14/2018	FEE	0.3	Multiple calls with Kravette regarding fee application edits
Dennis Stogsdill	12/14/2018	FEE	0.7	Review fee application draft and provide edits
Jordan Kravette	12/14/2018	FEE	0.3	Multiple calls with Stogsdill regarding fee application edits
Jordan Kravette	12/17/2018	FEE	2.2	Incorporate edits and review
Dennis Stogsdill	12/19/2018	FEE	0.2	Review draft fee statement
Brian Corio	12/19/2018	FEE	1.2	Continue review and preparation of November fee statement
Jordan Kravette	12/27/2018	FEE	0.1	Draft email for December fee app
Dennis Stogsdill	12/29/2018	FEE	0.1	Review fee application materials and correspond with debtor regarding same

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	12/1/2018	INV	1.0	Review various drafts of interview agenda and provide edits
Dennis Stogsdill	12/1/2018	INV	0.5	Review projection comparison analysis
Karen Engstrom	12/1/2018	INV	1.1	Review and analysis of trademark for solvency
Karen Engstrom	12/1/2018	INV	0.8	Review and analysis of solvency opinions
Karen Engstrom	12/1/2018	INV	0.7	Prepare interview questions and interview-related documents
Edward McDonough	12/1/2018	INV	3.2	Develop questions for D&P Interview
Edward McDonough	12/1/2018	INV	0.6	Draft additional questions and documents for deposition
Amita Kancherla	12/1/2018	INV	0.8	Review of documents from Relativity
Jonah Galaz	12/1/2018	INV	0.8	Prepare list of interview questions for depositions
Bethany Benesh	12/1/2018	INV	2.6	Download and organize documents for interview preparation
Jordan Kravette	12/1/2018	INV	1.1	Identify and organize required documents ahead of interviews
Jordan Kravette	12/1/2018	INV	0.8	Review of documents referenced for interviews

Name	Date	Matter Code	Duration	Description
Jordan Kravette	12/1/2018	INV	2.5	Create draft interview questions ahead of meetings
Jordan Kravette	12/1/2018	INV	1.7	Continue to draft and review interview questions ahead of meetings
Jordan Kravette	12/1/2018	INV	1.2	Review of interview-prep document prior to circulating to team
Dennis Stogsdill	12/2/2018	INV	1.1	Participate in telephone conference between A&M and Paul Weiss working group regarding interview preparation
Dennis Stogsdill	12/2/2018	INV	0.3	Draft emails with Giller/Hoyle (Paul Weiss) regarding interview process
Dennis Stogsdill	12/2/2018	INV	0.4	Draft emails with Paul Weiss litigation team regarding interview questions
Dennis Stogsdill	12/2/2018	INV	0.8	Review draft interview analyses and provide edits
Dennis Stogsdill	12/2/2018	INV	0.4	Review D&P documents for reference in interview
Dennis Stogsdill	12/2/2018	INV	0.9	Prepare analysis for investigation per Paul Weiss request
Dennis Stogsdill	12/2/2018	INV	0.5	Review real estate analyses
Dennis Stogsdill	12/2/2018	INV	0.3	Call with Galaz/Grossi (A&M) regarding interview question support
Dennis Stogsdill	12/2/2018	INV	0.3	Draft emails with Paul Weiss litigation team regarding interview schedule
Karen Engstrom	12/2/2018	INV	0.7	Review forecast analysis
Karen Engstrom	12/2/2018	INV	2.3	Review and analysis of debtor valuation firm's asset transaction files
Karen Engstrom	12/2/2018	INV	1.1	Participate in telephone conference between A&M and Paul Weiss working group regarding interview preparation
Karen Engstrom	12/2/2018	INV	0.7	Prepare for depositions
Edward McDonough	12/2/2018	INV	1.4	Develop additional questions for D&P interview and documents
Edward McDonough	12/2/2018	INV	2.2	Perform capital adequacy analysis
Edward McDonough	12/2/2018	INV	1.7	Perform balance sheet analysis
Edward McDonough	12/2/2018	INV	1.1	Participate in telephone conference between A&M and Paul Weiss working group regarding interview preparation
Nick Grossi	12/2/2018	INV	0.2	Participate in telephone conference between Galaz, Gasbarra and Kravette (A&M) working group regarding interview binder
Nick Grossi	12/2/2018	INV	1.1	Participate in telephone conference between A&M and Paul Weiss working group regarding interview preparation
Nick Grossi	12/2/2018	INV	3.5	Prepare deposition materials
Nick Grossi	12/2/2018	INV	2.3	Prepare forecast comparison bridge
Nick Grossi	12/2/2018	INV	0.2	Participate in telephone conference between Gasbarra, Bain and Kravette (A&M) working group regarding document layout for interview
Nick Grossi	12/2/2018	INV	2.0	Provide citation for documents related to investigative matters
Nick Grossi	12/2/2018	INV	0.3	Call with Stogsdill and Galaz (A&M) regarding interview question support
Amita Kancherla	12/2/2018	INV	2.6	Continue reviewing documents in Relativity
Amita Kancherla	12/2/2018	INV	3.4	Review of documents in Relativity for business unit financials
Jonah Galaz	12/2/2018	INV	2.1	Begin prepare schedule of forecasts to actuals
Jonah Galaz	12/2/2018	INV	3.1	Review and revise schedule of forecast to actuals
Jonah Galaz	12/2/2018	INV	1.4	Review historical budgets
Jonah Galaz	12/2/2018	INV	2.1	Prepare illustrative financial forecasts analysis
Jonah Galaz	12/2/2018	INV	2.2	Review and revise list of interview questions for depositions
Jonah Galaz	12/2/2018	INV	1.4	Prepare schedule showing change in financial statistic over time
Jonah Galaz	12/2/2018	INV	0.2	Participate in telephone conference between Grossi, Gasbarra and Kravette (A&M) working group regarding interview binder
Jonah Galaz	12/2/2018	INV	0.3	Call with Stogsdill and Grossi (A&M) regarding interview question support
Jonah Galaz	12/2/2018	INV	1.1	Review asset transaction solvency analyses
Jonah Galaz	12/2/2018	INV	0.8	Review additional asset transaction solvency analyses
Jonah Galaz	12/2/2018	INV	0.6	Incorporate Bates numbers within forecast version comparison documents
Bethany Benesh	12/2/2018	INV	2.0	Analyze historical solvency opinions
Andrew Gasbarra	12/2/2018	INV	0.2	Participate in teleconference with Kravette, Galaz and Grossi (all A&M) regarding interview preparation
Andrew Gasbarra	12/2/2018	INV	0.3	Participate in teleconference with Kravette (A&M) regarding interview binder
Andrew Gasbarra	12/2/2018	INV	0.2	Participate in teleconference with Kravette, Bain and Grossi (all A&M) working group regarding document layout for interview
Andrew Gasbarra	12/2/2018	INV	1.3	Edit question list to list page numbers from related documents
Andrew Gasbarra	12/2/2018	INV	2.8	Prepare Company's historical forecasts in Excel for printing
Andrew Gasbarra	12/2/2018	INV	1.2	Compile documents to be included in interview binder
Andrew Gasbarra	12/2/2018	INV	1.9	Prepare documents for inclusion in interview binder

Name	Date	Matter Code	Duration	Description
Jordan Kravette	12/2/2018	INV	1.1	Participate in telephone conference between A&M and Paul Weiss working group regarding interview preparation
Jordan Kravette	12/2/2018	INV	0.3	Participate in teleconference with Gasbarra (A&M) regarding interview binder
Jordan Kravette	12/2/2018	INV	0.2	Participate in telephone conference with Grossi, Galaz and Gasbarra (A&M) working group regarding interview binder
Jordan Kravette	12/2/2018	INV	0.2	Participate in telephone conference between Grossi, Gasbarra and Bain (A&M) working group regarding document layout for interview
Jordan Kravette	12/2/2018	INV	2.0	Locate files in Relativity for interview preparation, track files for A&M team members
Jordan Kravette	12/2/2018	INV	0.9	Organize documents to match interview format
Jordan Kravette	12/2/2018	INV	1.0	Review of inventory-related files
Jordan Kravette	12/2/2018	INV	0.2	Respond to Paul Weiss email regarding debtor historical financial statistics
Jordan Kravette	12/2/2018	INV	1.6	Organize and update interview document and emails regarding the same
Jordan Kravette	12/2/2018	INV	0.8	Confirm all files were uploaded and labeled properly prior to the interview
lordan Kravette	12/2/2018	INV	0.6	Locate additional files on Relativity to reflect updates to interview question document
Jordan Kravette	12/2/2018	INV	1.2	Review of definitions for debt timeline
Ionathan Bain	12/2/2018	INV	0.2	Participate in telephone conference between Grossi, Gasbarra and Kravette (A&M) working group regarding document layout for
Ionathan Bain	12/2/2018	INV	0.9	interview  Input information into deposition question materials for Paul Weiss
Dennis Stogsdill	12/3/2018	INV	0.3	Review binder for interviews
Dennis Stogsdill	12/3/2018	INV	0.2	Draft multiple emails and correspond with Giller (Paul Weiss) regarding process and documents
Dennis Stogsdill	12/3/2018	INV	0.9	Participate in call with McDonough/Engstrom (A&M) and Giller/Sarathy (Paul Weiss) regarding interview preparation
Dennis Stogsdill	12/3/2018	INV	0.3	Review projection comparison analysis
Karen Engstrom	12/3/2018	INV	0.3	Participate in call between McGrath and McDonough (A&M) related to historical financing transactions
Karen Engstrom	12/3/2018	INV	1.7	Perform capital adequacy analysis
aren Engstrom	12/3/2018	INV	0.7	Prepare for interviews
-	12/3/2018	INV	0.9	
Caren Engstrom				Perform real estate analysis
Caren Engstrom	12/3/2018	INV	0.9	Participate in call with Stogsdill and McDonough (A&M) and Giller, Sarathy (Paul Weiss) regarding interview preparation
Karen Engstrom	12/3/2018	INV	3.6	Review of Duff & Phelps documents
Karen Engstrom	12/3/2018	INV	3.5	Prepare for interviews
Karen Engstrom	12/3/2018	INV	0.2	Teleconference with McDonough and Fowler (A&M) regarding real estate values
Edward McDonough	12/3/2018	INV	0.7	Call with Hurwitz (Paul Weiss) related to solvency
Edward McDonough	12/3/2018	INV	0.2	Call with Engstrom and Fowler (A&M) regarding real estate values
Edward McDonough	12/3/2018	INV	0.3	Participate in call between McGrath and Engstrom (A&M) related to historical financings transactions
Edward McDonough	12/3/2018	INV	0.9	Participate in call with Stogsdill and Engstrom (A&M) and Giller, Sarathy (Paul Weiss) regarding interview preparation
Edward McDonough	12/3/2018	INV	3.5	Draft questions and documents for Duff interview
Edward McDonough	12/3/2018	INV	8.0	Perform analysis of debtor assets and liabilities
Edward McDonough	12/3/2018	INV	2.6	Perform trademark analysis
Edward McDonough	12/3/2018	INV	2.4	Perform capital adequacy analysis
Brian Corio	12/3/2018	INV	0.8	Preparation of Sears fee estimate for UST
Brian Corio	12/3/2018	INV	2.4	Continue review of new documents to upload to data room
lick Grossi	12/3/2018	INV	3.0	Prepare investigative matter binder
lick Grossi	12/3/2018	INV	1.1	Review valuation materials
lick Grossi	12/3/2018	INV	0.5	Prepare liquidity analyses and bridge to budget
lick Grossi	12/3/2018	INV	2.0	Prepare schedule regarding historical stores
lick Grossi	12/3/2018	INV	1.0	Review funds flow for various transactions
lick Grossi	12/3/2018	INV	2.1	Prepare sensitized valuation analysis
Patrick McGrath	12/3/2018	INV	0.3	Participate in call between Engstrom and McDonough (A&M) related to historical financings transactions
Patrick McGrath	12/3/2018	INV	1.2	Review historical equity analyst reports covering multiple years
Patrick McGrath	12/3/2018	INV	1.6	Review historical equity analyst reports covering multiple years
Patrick McGrath	12/3/2018	INV	1.7	Prepare historical financings transactions summary
atrick McGrath	12/3/2018	INV	1.2	Review third party analysis
Patrick McGrath	12/3/2018	INV	3.4	Prepare historical financings transactions summary

Name	Date	Matter Code	Duration	Description
Amita Kancherla	12/3/2018	INV	2.6	Continue reviewing documents in Relativity regarding real estate
Amita Kancherla	12/3/2018	INV	3.8	Review of documents in Relativity for non-Seritage regarding real estate
Rachel Mimms	12/3/2018	INV	0.8	Prepare trademark valuation analysis
Rachel Mimms	12/3/2018	INV	3.8	Prepare capital adequacy analysis
Rachel Mimms	12/3/2018	INV	2.9	Review and analyze liquidity analysis
Rachel Mimms	12/3/2018	INV	3.5	Prepare financial analysis presentation
Jonah Galaz	12/3/2018	INV	1.4	Review and revise forecast version comparison
Jonah Galaz	12/3/2018	INV	2.2	Review and revise schedule of interview questions
Jonah Galaz	12/3/2018	INV	1.8	Assist in preparation of tie-out binder for Paul Weiss interviews
Jonah Galaz	12/3/2018	INV	2.1	Prepare sensitized asset transaction valuations
Jonah Galaz	12/3/2018	INV	2.4	Review and revise sensitized asset transaction valuations
Jonah Galaz	12/3/2018	INV	1.8	Review and revise business plan assessment presentation
Jonah Galaz	12/3/2018	INV	1.3	Review and revise forecast version comparison
Alexandra Helminski	12/3/2018	INV	3.5	Create a document production spreadsheet for D&P production codes
Alexandra Helminski	12/3/2018	INV	3.5	Review and uploaded document from Relativity
Alexandra Helminski	12/3/2018	INV	3.0	Continue updating document production spreadsheet for production codes
Bethany Benesh	12/3/2018	INV	1.7	Perform valuation analysis for Duff & Phelps and EY
Bethany Benesh	12/3/2018	INV	3.9	Perform valuation analysis for Duff & Phelps and EY
Bethany Benesh	12/3/2018	INV	3.8	Create deliverables for capital adequacy analysis
Andrew Gasbarra	12/3/2018	INV	2.8	Print materials for deposition binder
Andrew Gasbarra	12/3/2018	INV	2.7	Tab and highlight interview binder for information referenced in question list
Andrew Gasbarra	12/3/2018	INV	0.4	Prepare table of contents for interview binder
Andrew Gasbarra	12/3/2018	INV	1.1	Reconfigure binder for updates to question list
Andrew Gasbarra	12/3/2018	INV	0.9	Edit Excel binder support to correspond with pages included in final hard copy binder
Andrew Gasbarra	12/3/2018	INV	8.0	Update dataroom folder with binder support for electronic document updates
Andrew Gasbarra	12/3/2018	INV	8.0	Revise appendix in business plan assessment presentation
Andrew Gasbarra	12/3/2018	INV	0.5	Participate in teleconference with Kravette (A&M) regarding interview binder creation
Jordan Kravette	12/3/2018	INV	0.8	Review of closing binder for asset transaction
Jordan Kravette	12/3/2018	INV	0.5	Participate in multiple calls with Gasbarra (A&M) regarding interview binder creation
Jordan Kravette	12/3/2018	INV	3.2	Create binder for Paul Weiss and A&M team ahead of interview
Jordan Kravette	12/3/2018	INV	2.1	Continue to create binder for Paul Weiss and A&M team ahead of interview
Jonathan Bain	12/3/2018	INV	0.7	Prepare file index and table of contents for Paul Weiss
Jonathan Bain	12/3/2018	INV	1.3	Prepare deposition question excel materials for Paul Weiss
Jonathan Bain	12/3/2018	INV	2.7	Prepare deposition question binder materials for Paul Weiss
Jonathan Bain	12/3/2018	INV	0.8	Perform review of documents related to go-forward plan
Jonathan Bain	12/3/2018	INV	2.8	Review valuation methodology in historical solvency opinion
Jonathan Bain	12/3/2018	INV	1.6	Add toggles to solvency analysis
Jonathan Bain	12/3/2018	INV	0.7	Update calculation for solvency analysis
Jonathan Bain	12/3/2018	INV	1.7	Sensitize assumptions for solvency analysis
Jonathan Bain	12/3/2018	INV	1.5	Review recovery analysis and incorporate comments
Jonathan Bain	12/3/2018	INV	1.6	QC solvency analysis
Scott Fowler	12/3/2018	INV	0.2	Call with McDonough and Engstrom (A&M) regarding real estate values
Dennis Stogsdill	12/4/2018	INV	1.0	Interview preparation session with King/Giller/Doyle (Paul Weiss)
Dennis Stogsdill	12/4/2018	INV	5.0	Participate in debtor interview for Sinha
Dennis Stogsdill	12/4/2018	INV	0.4	Review historical plan updates  Participate in preparation accesses with Humita/Caller/Devide/Silberatein (Baul Weige)
Dennis Stogsdill	12/4/2018	INV	4.6	Participate in preparation session with Hurwitz/Giller/Doyle/Silberstein (Paul Weiss)
Dennis Stogsdill	12/4/2018	INV	0.5	Review real estate valuation summaries
Karen Engstrom	12/4/2018	INV	3.8	Prepare interview questions and interview-related documents

Name	Date	Matter Code	Duration	Description
Karen Engstrom	12/4/2018	INV	0.2	Teleconference with McDonough, Fowler, Minix (A&M) regarding real estate values
Karen Engstrom	12/4/2018	INV	1.4	Perform capital adequacy analysis
Karen Engstrom	12/4/2018	INV	0.7	Analyze solvency of debtor entity
Karen Engstrom	12/4/2018	INV	2.2	Continue preparation of interview questions and interview-related documents
Karen Engstrom	12/4/2018	INV	0.9	Perform analysis of debtor capital structure
Karen Engstrom	12/4/2018	INV	1.4	Review documents in Relativity
Edward McDonough	12/4/2018	INV	2.4	Perform retail industry analysis for historical periods
Edward McDonough	12/4/2018	INV	0.7	Perform historical analysis of Debtor market share
Edward McDonough	12/4/2018	INV	1.8	Draft questions for deposition
Edward McDonough	12/4/2018	INV	0.2	Call with Engstrom, Fowler, Minix (A&M) regarding real estate values
Edward McDonough	12/4/2018	INV	1.7	Perform capital adequacy analysis
Edward McDonough	12/4/2018	INV	1.8	Perform market equity analysis
Edward McDonough	12/4/2018	INV	0.3	Teleconference with Benesh (A&M), and Hoyle (Paul Weiss) regarding projection documents
Edward McDonough	12/4/2018	INV	0.5	Perform inventory analysis
Brian Corio	12/4/2018	INV	2.8	Continue review of documents in data room
Nick Grossi	12/4/2018	INV	2.5	Preparation for interview
Nick Grossi	12/4/2018	INV	5.0	Participate in Naren interview
Nick Grossi	12/4/2018	INV	2.5	Prepare for Riecker interview
Patrick McGrath	12/4/2018	INV	1.2	Review report prepared by third party
Patrick McGrath	12/4/2018	INV	1.8	Review historical equity analyst reports covering multiple years
Patrick McGrath	12/4/2018	INV	2.2	Review historical equity analyst reports covering multiple years
Patrick McGrath	12/4/2018	INV	3.8	Review historical equity analyst reports covering multiple years
Patrick McGrath	12/4/2018	INV	1.4	Update historical financing transactions summary
Amita Kancherla	12/4/2018	INV	2.1	Review of documents identified in Relativity for non-Seritage real estate
Rachel Mimms	12/4/2018	INV	2.0	Prepare capital adequacy analysis
Rachel Mimms	12/4/2018	INV	0.3	Multiple calls with Helminski (A&M) regarding document review process
Rachel Mimms	12/4/2018	INV	2.3	Prepare trademark valuation analysis
Rachel Mimms	12/4/2018	INV	0.5	Prepare revenue multiple table
Rachel Mimms	12/4/2018	INV	3.0	Prepare financial analysis presentation
Jonah Galaz	12/4/2018	INV	2.8	Participate in working group sessions with Bain and Gasbarra (Both A&M) to develop materials for Paul Weiss depositions
Jonah Galaz	12/4/2018	INV	2.8	Review and revise business plan assessment presentation
Jonah Galaz	12/4/2018	INV	2.3	Prepare schedule related to asset transaction
Jonah Galaz	12/4/2018	INV	1.4	Review dataroom and Company materials related to schedule for asset transaction
Jonah Galaz	12/4/2018	INV	0.5	Review public financial disclosures related to asset transaction
Jonah Galaz	12/4/2018	INV	0.2	Correspondence with Patkar (Evercore) regarding asset transaction
Jonah Galaz	12/4/2018	INV	0.7	Aggregate pages from public documents related to asset transaction
Jonah Galaz	12/4/2018	INV	0.6	Create reconciliation between multiple documents received from debtor
Jonah Galaz	12/4/2018	INV	1.3	Incorporate Bates numbers across all slides in business plan assessment
Jonah Galaz	12/4/2018	INV	0.7	Prepare and analyze debtor historical forecasts
Alexandra Helminski	12/4/2018	INV	2.5	Search for and upload various documents relating to production codes
Alexandra Helminski	12/4/2018	INV	0.3	Multiple calls with Mirmms (A&M) regarding document review process
Alexandra Helminski	12/4/2018	INV	3.5	Review and uploaded documents from Relativity
Alexandra Helminski	12/4/2018	INV	1.9	Continue review and upload of documents from Relativity
Bethany Benesh	12/4/2018	INV	3.7	Document review for interview preparation
Bethany Benesh	12/4/2018	INV	2.5	Perform analysis of projections for D&P and EY
Bethany Benesh	12/4/2018	INV	0.3	Teleconference with McDonough (A&M) and Hoyle (Paul Weiss) regarding projection documents
Andrew Gasbarra	12/4/2018	INV	2.8	Participate in working group sessions with Galaz and Bain (Both A&M) to develop materials for Paul Weiss depositions
Andrew Gasbarra	12/4/2018	INV	1.5	Review public filings for information regarding asset transaction

Notes   Costation   124/2018   187   2.3   Propose Por I Instruction processors   124/2018   187   2.3   Update a survey para autocomment processor   124/2018   187   2.3   Update a survey para autocomment processor   124/2018   187   2.3   Update of information in subvience plan autocomment   124/2018   187   2.4   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information in subvience plan autocomment   124/2018   187   2.5   Update of information   124/2018   124/2018   187   2.5   Update of information   124/2018   124/201	Name	Date	Matter Code	Duration	Description
Anchew Gostam         124/2010         RV         2.7         Percise between section sections of training consistency and accuracy           Anchew Gostam         124/2018         RV         1.2         Update information in boarmes plan sectionment           Anchew Gostam         124/2018         RV         1.2         Update of countries in boarmes plan sectionment in contributing           Anchew Gostam         124/2018         RV         1.2         Update of countries in boarmes plan sectionment in conditioning           Andre Marche         124/2018         RV         1.2         Description in which a plan in accounter in the conditioning           Andre March         124/2018         RV         1.2         Review description in the meltion of the control           Andre March         124/2018         RV         1.2         Percipation in which grow and marked march and facility in MAM) is downlap marked in for PAM Wass adequated by a plan of the part of th	Andrew Gasbarra	12/4/2018		0.3	Prepare PDF of historical projections
Anches Caderra         19/2016         INV         1.2         Update information in business plan seasonement unconscious           Anches Caderram         19/2018         INV         0.2         1.2         Update information in business plan seasonement unconscious           Judicia (Caracian)         19/2018         INV         0.2         1.2         Update information in business plan seasonement unconscious           Judicia (Caracian)         19/2018         INV         0.2         1.2         Update information in business plan in seasonement for consciousney           Judicia (Caracian)         19/2018         INV         0.2         1.2         Update in season of seasone plants as a financial consciousney           Judicia (Caracian)         19/2018         INV         0.2         1.2         Update in season in grant and Caderra (Caracian) (AMI)           Judicia (Caracian)         19/2018         INV         0.2         1.2         Update side for Cadar (AMI) per comment, regarding between (Bull AMI) in develop manifes for Publishing and per comment (Publishing and Publishing AMI)           Judicia (Caracian)         19/2018         INV         0.2         1.2         Publishing and per comment (Publishing AMI)         1.2         1.2         Publishing and per comment (Publishing AMI)         1.2         1.2         1.2         1.2         1.2         1.2 <th< td=""><td>Andrew Gasbarra</td><td>12/4/2018</td><td>INV</td><td>2.9</td><td>Update business plan assessment presentation</td></th<>	Andrew Gasbarra	12/4/2018	INV	2.9	Update business plan assessment presentation
Anches Gactanian         19/2011         NV         1 1         Opcode companion in transference in transference plan massement for consistency           Anches Gaccianian         19/2012         NV         2 4         Optomate information in transference in transference plan massement for consistency           Josepha Kowathan         19/2012         NV         2 4         Participation in phrane call with Busin (ABA)           Josepha Kowathan         19/2012         NV         2 4         Participation in phrane call with Busin (ABA)           Josepha Marchan         19/2012         NV         2 4         Participation in phrane call with Busin (ABA)           Josepha Dallar         19/2012         NV         2 4         Participation in busing parasition and contain (ABA)           Josepha Dallar         19/2012         NV         2 4         Participation in busing parasition plant and an All Call and ABA (ABA) in discovery institution of the ABA)           Josepha Dallar         19/2012         NV         2 4         Participation in busing parasition plant and an All Call and ABA (ABA) in discovery parasition in plant and an All Call and ABA (ABA) in discovery parasition in plant and all Marchan (ABA) in discovery parasition plant and all call and ABA (ABA) in discovery parasition in plant and all call and an ABA (ABA) in discovery parasition in plant and all call and	Andrew Gasbarra	12/4/2018	INV	2.7	Review business plan assessment for internal consistency and accuracy
Annaber Grasborn         19/2018         RVI         6.0         Upcate all document references in business plan assessment for consistency           Josians Krasends         19/40/018         RVI         2.4         Review and analysis document in general years transaction           Josians Krasends         19/40/018         RVI         1.4         Review advastment for this silland in polivery           Josianshin Barn         19/40/018         RVI         2.4         Perilippose in prince call with Barn in Child           Josianshin Barn         19/40/018         RVI         2.4         Perilippose in prince call with Eval MAII           Josianshin Barn         19/40/018         RVI         3.4         Perilippose in prince call with Eval MAII           Josianshin Barn         19/40/018         RVI         4.4         Perilippose in prince call with Eval MAII           Josianshin Barn         19/40/018         RVI         4.2         Perilippose in prince call with Eval MAII           Josianshin Barn         19/40/018         RVI         4.2         Perilippose in prince call with Eval MAII           Josianshin Barn         19/40/018         RVI         4.2         Perilippose in dispose call with Eval MAIII per comments, require principle and principles and anybority of a separate soard transaction.           Josianshin Barn         19/40/018         RVI	Andrew Gasbarra	12/4/2018	INV	1.2	Update information in business plan assessment
Section National Na	Andrew Gasbarra	12/4/2018	INV	1.1	Update comparison information in business plan assessment presentation
June	Andrew Gasbarra	12/4/2018	INV	0.6	Update all document references in business plan assessment for consistency
Jacobiano Balon   124/2018   NV   1.4   Review dataseom for files related to solventy	Jordan Kravette	12/4/2018	INV	2.4	Review and analyze documents regarding asset transaction
	Jordan Kravette	12/4/2018	INV	0.1	Participate in phone call with Bain (A&M)
Josephan Bain   124/2018   NV   0.6 Perpaire correspondences with Gross (AAAI)   Josephan Bain   124/2018   NV   0.1 Participation in price call with Knowneth (AAAI)   Josephan Bain   124/2018   NV   0.4 Compile with formation in specificing historical performance to plain   Josephan Bain   124/2018   NV   0.4 Updates list for Galaz (AAAI) percomments, regarding historical performance   Josephan Bain   124/2018   NV   0.4 Perform solverory analysis for asset transaction   Josephan Bain   124/2018   NV   0.1 Perform solverory analysis for asset transaction   Josephan Bain   124/2018   NV   0.1 Cleab bridge for searchized advisory analysis (analysis and search transaction   Josephan Bain   124/2018   NV   0.1 Cleab bridge for searchized advisory analysis   Josephan Bain   124/2018   NV   0.2 Call with McDirough, Engageron and Minis (AAM) regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.2 Call with McDirough, Engageron and Minis (AAM) regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.2 Call with McDirough, Engageron and Minis (AAM) regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.2 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.2 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.2 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.2 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.3 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.4 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.4 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.4 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.4 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.4 Mill Regarding real easter valuation inputs   Mill Hogar   124/2018   NV   0.4 Mill Regarding real easter valuation input   Mill Hogar   124/2018   NV   0.4 Mill Regardi	Jonathan Bain	12/4/2018	INV	1.4	Review dataroom for files related to solvency
Journam Balan         124/2018         INV         0.1         Participates in pitrone call with Norwelle (AAM)           Journam Balan         124/2018         INV         0.4         Comprise Information regarding Initiational performance to plan           Jonathan Balan         124/2018         INV         0.2         Upstacle for Statistic Angle per comments, regarding Initiational performance           Jonathan Balan         124/2018         INV         1.4         Perform solvency analysis for separate asset transaction           Jonathan Balan         124/2018         INV         1.4         Constituting Institution of Statistics (Institution of Statistics)           Mill Rogan         124/2018         INV         1.8         Controller of Statistics           South Fowler         124/2018         INV         0.2         Coll with McDonough, Engation and Minito (AAM) regarding real estate valuation in puts           Michael Mark         124/2018         INV         0.2         Perform selected and industry research           South Fowler         124/2018         INV         0.2         Cell with McDonough, Engation and Minito (AAM) regarding real estate valuation in puts           Michael Rogardin         124/2018         INV         0.2         Multiple entail with McDonough, Engation (AAM) regarding real estate valuation in puts selected analysis           Demis Stoggadil	Jonathan Bain	12/4/2018	INV	2.8	Participate in working group sessions with Galaz and Gasbarra (Both A&M) to develop materials for Paul Weiss depositions
December Balan   124/2018   1874   24   24   24   24   24   24   24	Jonathan Bain	12/4/2018	INV	0.6	Prepare correspondences with Grossi (A&M)
Deciminan Biams   124/2018   NV   2.1   Update silde for Galaz (ALM) per comments, regarding historical performance	Jonathan Bain	12/4/2018	INV	0.1	Participate in phone call with Kravette (A&M)
	Jonathan Bain	12/4/2018	INV	0.4	Compile information regarding historical performance to plan
Jonathan Bain         124/2018         NV         3.1         Perform solvenry analysis for separate asset transaction           Jonathan Bain         124/2018         NV         1.4         Create bridge for sensitized solvency analysis           Jonathan Bain         124/2018         NV         1.2         Casher perform sankfasted and industry research           Scoll Flower         124/2018         NV         1.2         Call with McDrough, Engittern and Minix (AMM) regarding real estate values with McDrough (AMM), Engittom (AMM, and Fowler (AMM))           Michael Minix         124/2018         NV         0.2         Participate in call regarding review of real estate values with McDrough (AMM), Engittom (AMM, and Fowler (AMM))           Dennis Staggiall         125/2018         NV         0.2         Autispie emails with Peaul Wises seam regarding document suppont for interview           Dennis Staggiall         125/2018         NV         0.4         Upstice Staggiall and a participate in AMM (Pagarding interviews and status update           Dennis Staggiall         125/2018         NV         0.4         Teleconference with McDrough, McGrath, Kenchela, Mirma, Benesh (AMM) regarding solvency presentation           Kasen Engistrom         125/2018         NV         0.4         Analyza solvency of debtor entity           Kasen Engistrom         125/2018         NV         0.4         Propose for intr	Jonathan Bain	12/4/2018	INV	0.2	Update slide for Galaz (A&M) per comments, regarding historical performance
Jonathan Bain         124/2018         NV         1 4         Create bridge for sensitized solvency analysis           Jonathan Bain         124/2018         NV         0.8         Octobrency analysis           Will Hogge         124/2018         NV         0.2         Perform market and industry research           Scott Fowler         124/2018         NV         0.2         Call with McDonough , Engstrom and Minix (AMM) regarding real estate valuation inputs           Michael Minic         124/2018         NV         0.2         Participate in call agarding represented uses with McDonough (AAM), Engstrom (AAM), and Fowler (AAM)           Dennis Stogsdill         125/2018         NV         0.5         Participate in debtor interview for Riceker           Dennis Stogsdill         125/2018         NV         0.6         Update Sertage analysis           Dennis Stogsdill         125/2018         NV         0.6         December of Riceker           Dennis Stogsdill         125/2018         NV         0.6         December of Riceker           Dennis Stogsdill         125/2018         NV         0.4         December of Riceker           Dennis Stogsdill         125/2018         NV         0.4         Teleconference with Real Engstrom (AAM) regarding interviews and status update           Karen Engstrom         125/2	Jonathan Bain	12/4/2018	INV	4.2	Perform solvency analysis for asset transaction
Johanham Balan         12/4/2018         INV         0.5         OC solviency analysis           Will Hogge         12/4/2018         INV         1.2         Perform market and industry research           Social Fower         12/4/2018         INV         0.2         Call with McDorough, Engatrom and Minix (A&M) regarding real estate valuation inputs           Michael Minix         12/4/2018         INV         0.2         Multiple mails with Paul Weiss team regarding document support for interview           Dennis Stoggidil         12/5/2018         INV         0.4         Update Sentage analysis           Dennis Stoggidil         12/5/2018         INV         0.4         Update Sentage analysis           Dennis Stoggidil         12/5/2018         INV         0.6         Telecordirence with McDonough, Engatrom (A&M) regarding interviews and status update           Scenis Stoggidil         12/5/2018         INV         0.6         Telecordirence with McDonough, Engatrom (A&M) regarding interviews and status update           Karen Engatom         12/5/2018         INV         0.4         Telecordirence with McDonough, Engatrom (AAM) regarding interviews and status update           Karen Engatom         12/5/2018         INV         0.4         Telecordirence with McDonough (AEM) regarding policy neverse and status update           Karen Engatom         12/5/2018	Jonathan Bain	12/4/2018	INV	3.1	
WIII Hogge         12/4/2018         INV         1.2         Perform market and industry research           Scott Fowler         12/4/2018         INV         0.2         Call with McDonough, Engstrom and Mink (A&M) regarding real estate valuation inputs           Michael Minke         12/4/2018         INV         0.2         Participate in call regarding review of real estate values with McDonough (A&M), Engstrom (A&M), and Fowler (A&M)           Dennis Stogadill         12/5/2018         INV         0.5         Multiple emails with Paul Wees team regarding document support for interview           Dennis Stogadill         12/5/2018         INV         0.4         Update Sertlage analysis           Dennis Stogadill         12/5/2018         INV         0.8         Teleconference with McDonough, Engstrom (A&M) regarding interviews and status update           Dennis Stogadil         12/5/2018         INV         0.3         Correspondence with McDonough, McGrath, Kanchetia, Minmre, Beneah (A&M) regarding solvency presentation           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom	Jonathan Bain	12/4/2018	INV	1.4	Create bridge for sensitized solvency analysis
Scholl Fouler         12/4/2018         RV         0.2         Call with McDonough, Engstrom and Minix (AAM) regarding real estate valuation inputs           Michael Minix         12/4/2018         RV         0.2         Participate in call regarding review of real estate values with McDonough (AAM), Engstrom (AAM), and Fowler (AAM)           Dennis Stogsdill         12/5/2018         RV         0.5         Participate in call regarding review of real estate values with McDonough (AAM), Engstrom (AAM), and Fowler (AAM)           Dennis Stogsdill         12/5/2018         RV         0.4         Update Seritage analysis           Dennis Stogsdill         12/5/2018         RV         0.4         Update Seritage analysis           Dennis Stogsdill         12/5/2018         RV         0.4         Teleconference with McDonough, Engstrom (AAM) regarding interviews and status update           Dennis Stogsdill         12/5/2018         RV         0.4         Teleconference with McDonough, Engstrom (AAM) regarding interviews and status update           Karen Engstrom         12/5/2018         RV         0.4         Teleconference with McDonough, McGrath, Karncheffa, Minmas, Beneath (AAM) regarding solvency presentation           Karen Engstrom         12/5/2018         RV         0.4         Teleconference with Stogsdill, McDonough (AAM) regarding interviews and status update           Karen Engstrom         12/5/2018         RV	Jonathan Bain	12/4/2018	INV	0.8	QC solvency analysis
Michael Minix         12/4/2018         NV         0.2         Participate in call regarding review of real estate values with McDonough (A&M), Engstrom (A&M), and Fowler (A&M)           Dennis Stogsdill         12/5/2018         NV         0.2         Multiple emails with Paul Weiss team regarding document support for interview           Dennis Stogsdill         12/5/2018         NV         0.4         Update Seriage analysis           Dennis Stogsdill         12/5/2018         NV         0.8         Teleconference with McDonough, Engstrom (A&M) regarding interviews and status update           Bennis Stogsdill         12/5/2018         NV         0.4         Teleconference with McDonough, Engstrom (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         NV         0.4         Teleconference with McDonough, McGrath, Kancherfat, Minma, Beneath (A&M) regarding solvency presentation           Karen Engstrom         12/5/2018         NV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         NV         0.3         Perform capital adequacy analysis           Karen Engstrom         12/5/2018         NV         0.4         Teleconference with McDanough (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         NV         0.4         Teleconference with Stogsdill, McDonough (A&M) regarding i	Will Hogge	12/4/2018	INV	1.2	Perform market and industry research
Dennis Stogsdill	Scott Fowler	12/4/2018	INV	0.2	Call with McDonough ,Engstrom and Minix (A&M) regarding real estate valuation inputs
Dennis Stogsdill         12/5/2018         INV         5.5         Participate in debtor interview for Riecker           Dennis Stogsdill         12/5/2018         INV         0.4         Update Seritage analysis           Dennis Stogsdill         12/5/2018         INV         0.6         Teleconference with McDonough, Engstrom (A&M) regarding interviews and status update           Dennis Stogsdill         12/5/2018         INV         0.4         Teleconference with McDonough, Engstrom (A&M) regarding stream equation paul Weiss request           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McDonough, McGrath, Kancherda, Mimms, Benesh (A&M) regarding solvency presentation           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update	Michael Minix	12/4/2018	INV	0.2	Participate in call regarding review of real estate values with McDonough (A&M), Engstrom (A&M), and Fowler (A&M)
Dennis Stogsdill         12/5/2018         INV         0.4         Update Sertiage analysis           Dennis Stogsdill         12/5/2018         INV         0.8         Teleconference with McDonough, Engstrom (A&M) regarding interviews and status update           Dennis Stogsdill         12/5/2018         INV         0.3         Correspondence with med setate team regarding Paul Weiss request           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McDonough, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.8         Perpara for interviews           Karen Engstrom         12/5/2018         INV         0.8         Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update           Edward McDonough <td>Dennis Stogsdill</td> <td>12/5/2018</td> <td>INV</td> <td>0.2</td> <td>Multiple emails with Paul Weiss team regarding document support for interview</td>	Dennis Stogsdill	12/5/2018	INV	0.2	Multiple emails with Paul Weiss team regarding document support for interview
Dennis Stogdaill         12/5/2018         INV         0.6         Teleconference with McDonough, Engstrom (A&M) regarding Interviews and status update           Dennis Stogdaill         12/5/2018         INV         0.3         Correspondence with real estate team regarding Paul Weiss request           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McDonough, McGrath, Kancheria, Mimms, Benesh (A&M) regarding solvency presentation           Karen Engstrom         12/5/2018         INV         0.4         Analyzas solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.4         Analyzas solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.4         Analyzas solvency of debtor entity           Karen Engstrom         12/5/2018         INV         0.8         Teleconference with McGrath (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with McGrath (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McGrath (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update      <	Dennis Stogsdill	12/5/2018	INV	5.5	Participate in debtor interview for Riecker
Dennis Stogsdill         12/5/2018         INV         0.3         Correspondence with real estate team regarding Paul Weiss request           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McDonough, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         2.3         Prepare for interviews           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with McGrath (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with McGrath (A&M) regarding debt analysis           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with McGrath (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Engstrom (A&M) regarding interview and status update           Edward McDonough         12/5/2018         INV         0.4         Teleconference with Engstrom (A&M) regarding interview and status update           Edward McDonough         12/5/2018         INV         0.4         Teleconference with Engstrom (A&M) regarding interviews and status update	Dennis Stogsdill	12/5/2018	INV	0.4	Update Seritage analysis
Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McDonough, McGrath, Kancherfa, Mimms, Benesh (A&M) regarding solvency presentation           Karen Engstrom         12/5/2018         INV         3.0         Prepare interview questions and interview-related documents           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         2.3         Prepare for interviews           Karen Engstrom         12/5/2018         INV         3.8         Perform capital adequacy analysis           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McGrath (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McGrath (A&M) regarding debt analysis           Edward McDonough         12/5/2018         INV         0.4         Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.4         Teleconference with Engstrom, McGrath, Kancherfa, Mimms, Benesh (A&M) regarding solvency presentation           Edward McDonough         12/5/2018         INV         0.7         Draft questions for D&P interview           Edward McDonough         12/5/20	Dennis Stogsdill	12/5/2018	INV	0.6	Teleconference with McDonough, Engstrom (A&M) regarding interviews and status update
Karen Engstrom         12/5/2018         INV         3.0         Prepare interview questions and interview-related documents           Karen Engstrom         12/5/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/5/2018         INV         2.3         Prepare for interviews           Karen Engstrom         12/5/2018         INV         3.8         Perform capital adequacy analysis           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with McGrath (A&M) regarding debt analysis           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McGrath (A&M) regarding debt analysis           Edward McDonough         12/5/2018         INV         0.6         Teleconference with McGrath (A&M) regarding debt analysis           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogsdill, Engstrom (A&M) regarding interview and status update           Edward McDonough         12/5/2018         INV         0.4         Teleconference with Stogsdill, Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation           Edward McDonough         12/5/2018         INV         2.6         Perform inventory analysis           Edward McDonough         12/5/2018         INV         3.1	Dennis Stogsdill	12/5/2018	INV	0.3	Correspondence with real estate team regarding Paul Weiss request
Karen Engstrom         12/6/2018         INV         0.4         Analyze solvency of debtor entity           Karen Engstrom         12/6/2018         INV         2.3         Prepare for interviews           Karen Engstrom         12/6/2018         INV         3.8         Perform capital adequacy analysis           Karen Engstrom         12/6/2018         INV         0.6         Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update           Karen Engstrom         12/6/2018         INV         0.4         Teleconference with McGrath (A&M) regarding debt analysis           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation           Edward McDonough         12/5/2018         INV         0.7         Draft questions for D&P interview           Edward McDonough         12/5/2018         INV         0.7         Draft questions for D&P interview           Edward McDonough         12/5/2018         INV         0.6         Perform real estate analysis           Edward McDonough         12/5/2018         INV         0.1         Perform persion liabi	Karen Engstrom	12/5/2018	INV	0.4	Teleconference with McDonough, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation
Karen Engstrom         12/5/2018         INV         2.3         Prepare for interviews           Karen Engstrom         12/5/2018         INV         3.8         Perform capital adequacy analysis           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with Stogadill, McDonough (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with McGrath (A&M) regarding debt analysis           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogadill, Engstrom (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogadill, Engstrom (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.4         Teleconference with Engstrom, McGrath, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation           Edward McDonough         12/5/2018         INV         0.7         Draft questions for D&P interview           Edward McDonough         12/5/2018         INV         2.6         Perform inventory analysis           Edward McDonough         12/5/2018         INV         3.1         Perform real estate analysis           Edward McDonough         12/5/2018         INV	Karen Engstrom	12/5/2018	INV	3.0	Prepare interview questions and interview-related documents
Karen Engstrom         12/5/2018         INV         3.8         Perform capital adequacy analysis           Karen Engstrom         12/5/2018         INV         0.6         Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update           Karen Engstrom         12/5/2018         INV         0.4         Teleconference with McGrath (A&M) regarding debt analysis           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.6         Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update           Edward McDonough         12/5/2018         INV         0.4         Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation           Edward McDonough         12/5/2018         INV         0.7         Draft questions for D&P interview           Edward McDonough         12/5/2018         INV         2.2         Perform inventory analysis           Edward McDonough         12/5/2018         INV         3.1         Perform trademark analysis           Edward McDonough         12/5/2018         INV         0.8         Analyze deferred tax assets/liability           Edward McDonough         12/5/2018         IN	Karen Engstrom	12/5/2018	INV	0.4	Analyze solvency of debtor entity
Karen Engstrom 12/5/2018 INV 0.6 Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update  Karen Engstrom 12/5/2018 INV 0.4 Teleconference with McGrath (A&M) regarding debt analysis  Edward McDonough 12/5/2018 INV 0.6 Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update  Edward McDonough 12/5/2018 INV 0.6 Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update  Edward McDonough 12/5/2018 INV 0.7 Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Edward McDonough 12/5/2018 INV 0.7 Draft questions for D&P interview  Edward McDonough 12/5/2018 INV 0.5 Perform inventory analysis  Edward McDonough 12/5/2018 INV 0.5 Perform trademark analysis  Edward McDonough 12/5/2018 INV 0.5 Perform trademark analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.5 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 0.5 Perpare slides related to investigative matters  Nick Grossi 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation	Karen Engstrom	12/5/2018	INV	2.3	Prepare for interviews
Karen Engstrom 12/5/2018 INV 1.0 Perform debt analysis  Edward McDonough 12/5/2018 INV 0.6 Teleconference with McGrath (A&M) regarding debt analysis  Edward McDonough 12/5/2018 INV 0.6 Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update  Edward McDonough 12/5/2018 INV 0.4 Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Edward McDonough 12/5/2018 INV 0.7 Draft questions for D&P interview  Edward McDonough 12/5/2018 INV 2.2 Perform inventory analysis  Edward McDonough 12/5/2018 INV 3.1 Perform real estate analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 3.1 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 0.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation	Karen Engstrom	12/5/2018	INV	3.8	Perform capital adequacy analysis
Karen Engstrom       12/5/2018       INV       1.0       Perform debt analysis         Edward McDonough       12/5/2018       INV       0.6       Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update         Edward McDonough       12/5/2018       INV       0.4       Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation         Edward McDonough       12/5/2018       INV       0.7       Draft questions for D&P interview         Edward McDonough       12/5/2018       INV       2.2       Perform inventory analysis         Edward McDonough       12/5/2018       INV       2.6       Perform real estate analysis         Edward McDonough       12/5/2018       INV       3.1       Perform trademark analysis         Edward McDonough       12/5/2018       INV       1.2       Perform pension liability analysis         Edward McDonough       12/5/2018       INV       0.8       Analyze deferred tax assets/liability         Edward McDonough       12/5/2018       INV       0.7       Perform capital adequacy analysis         Nick Grossi       12/5/2018       INV       0.5       Prepare slides related to investigative matters         Nick Grossi       12/5/2018       INV       5.5       Participate in Riecker interview	Karen Engstrom	12/5/2018	INV	0.6	Teleconference with Stogsdill, McDonough (A&M) regarding interviews and status update
Edward McDonough 12/5/2018 INV 0.6 Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update  Edward McDonough 12/5/2018 INV 0.4 Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Edward McDonough 12/5/2018 INV 0.7 Draft questions for D&P interview  Edward McDonough 12/5/2018 INV 2.2 Perform inventory analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 3.1 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation	Karen Engstrom	12/5/2018	INV	0.4	Teleconference with McGrath (A&M) regarding debt analysis
Edward McDonough 12/5/2018 INV 0.4 Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Edward McDonough 12/5/2018 INV 0.7 Draft questions for D&P interview  Edward McDonough 12/5/2018 INV 2.2 Perform inventory analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 1.2 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation	Karen Engstrom	12/5/2018	INV	1.0	Perform debt analysis
Edward McDonough 12/5/2018 INV 2.2 Perform inventory analysis  Edward McDonough 12/5/2018 INV 2.6 Perform real estate analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 3.1 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	0.6	Teleconference with Stogsdill, Engstrom (A&M) regarding interviews and status update
Edward McDonough 12/5/2018 INV 2.6 Perform inventory analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 1.2 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	0.4	Teleconference with Engstrom, McGrath, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation
Edward McDonough 12/5/2018 INV 3.1 Perform real estate analysis  Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 1.2 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	0.7	Draft questions for D&P interview
Edward McDonough 12/5/2018 INV 3.1 Perform trademark analysis  Edward McDonough 12/5/2018 INV 1.2 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	2.2	Perform inventory analysis
Edward McDonough 12/5/2018 INV 1.2 Perform pension liability analysis  Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	2.6	Perform real estate analysis
Edward McDonough 12/5/2018 INV 0.8 Analyze deferred tax assets/liability  Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	3.1	Perform trademark analysis
Edward McDonough 12/5/2018 INV 0.7 Perform capital adequacy analysis  Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	1.2	Perform pension liability analysis
Nick Grossi 12/5/2018 INV 1.5 Prepare slides related to investigative matters  Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	0.8	Analyze deferred tax assets/liability
Nick Grossi 12/5/2018 INV 5.5 Participate in Riecker interview  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mirms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Edward McDonough	12/5/2018	INV	0.7	Perform capital adequacy analysis
Patrick McGrath 12/5/2018 INV 0.4 Teleconference with McDonough, Engstrom, Kancherla, Mimms, Benesh (A&M) regarding solvency presentation  Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Nick Grossi	12/5/2018	INV	1.5	Prepare slides related to investigative matters
Patrick McGrath 12/5/2018 INV 0.4 Teleconference with Engstrom (A&M) regarding debt analysis	Nick Grossi	12/5/2018	INV	5.5	Participate in Riecker interview
	Patrick McGrath	12/5/2018	INV	0.4	Teleconference with McDonough, Engstrom, Kancherla, Mirmms, Benesh (A&M) regarding solvency presentation
Patrick McGrath 12/5/2018 INV 1.8 Update workbook discussing historical trading	Patrick McGrath	12/5/2018	INV	0.4	Teleconference with Engstrom (A&M) regarding debt analysis
	Patrick McGrath	12/5/2018	INV	1.8	Update workbook discussing historical trading

Name	Date	Matter Code	Duration	Description
Patrick McGrath	12/5/2018	INV	1.3	Multiple calls with Helminski (A&M) regarding spreadsheet float short comparison data entry
Patrick McGrath	12/5/2018	INV	2.8	Prepare draft presentation regarding solvency
Patrick McGrath	12/5/2018	INV	3.2	Update historical financing transactions summary
Patrick McGrath	12/5/2018	INV	0.6	Review EPS analysis
Patrick McGrath	12/5/2018	INV	1.2	Prepare stock price, EPS and market capital summaries
Amita Kancherla	12/5/2018	INV	1.2	Gather documents needed for solvency presentation and begin working on presentation
Amita Kancherla	12/5/2018	INV	1.2	Review of solvency presentation prepared to-date
Amita Kancherla	12/5/2018	INV	0.4	Teleconference with McDonough, Engstrom, McGrath, Mimms, Benesh (A&M) regarding solvency presentation
Rachel Mimms	12/5/2018	INV	0.4	Teleconference with McDonough, Engstrom, McGrath, Kancherla, Benesh (A&M) regarding solvency presentation
Rachel Mimms	12/5/2018	INV	0.2	Call with Helminski (A&M) relating to search terms for relativity
Rachel Mimms	12/5/2018	INV	2.5	Prepare capital adequacy analysis
Rachel Mimms	12/5/2018	INV	3.3	Prepare financial analysis presentation
Rachel Mimms	12/5/2018	INV	0.5	Review documents for solvency analysis
Rachel Mimms	12/5/2018	INV	3.0	Prepare industry analysis
Jonah Galaz	12/5/2018	INV	0.5	Participate in working group session with Bain and Gasbarra (Both A&M), regarding business plan assessment
Jonah Galaz	12/5/2018	INV	2.4	Participate in working group sessions with Bain (A&M), regarding solvency analysis
Jonah Galaz	12/5/2018	INV	0.1	Participate in phone call with call with Bain (A&M), regarding business plan assessment
Jonah Galaz	12/5/2018	INV	2.6	Reconcile all figures in the business plan assessment presentation
Jonah Galaz	12/5/2018	INV	0.8	Reconcile forecast materials across various documents received
Jonah Galaz	12/5/2018	INV	1.0	Revise information in business plan assessment
Jonah Galaz	12/5/2018	INV	1.0	Review interview transcript
Jonah Galaz	12/5/2018	INV	0.6	Review historical financials
Jonah Galaz	12/5/2018	INV	0.5	Correspondence with Kravette (A&M) regarding business plan assessment
Jonah Galaz	12/5/2018	INV	1.1	Review and revise industry comparison information
Jonah Galaz	12/5/2018	INV	1.9	Review and revise valuation approach for asset transaction
Jonah Galaz	12/5/2018	INV	0.8	Prepare additional slide for business plan assessment
Jonah Galaz	12/5/2018	INV	0.9	Prepare second additional slide for business plan assessment
Alexandra Helminski	12/5/2018	INV	1.3	Multiple calls with McGrath (A&M) regarding spreadsheet float short comparison data entry
Alexandra Helminski	12/5/2018	INV	2.5	Review various SEC filling forms and input data into comparison spreadsheet
Alexandra Helminski	12/5/2018	INV	2.0	Review various documents for specific values relating to the balance sheet and asset analysis
Alexandra Helminski	12/5/2018	INV	0.2	Call with Mimms (A&M) relating to search terms for relativity
Bethany Benesh	12/5/2018	INV	0.4	Teleconference with McDonough, Engstrom, McGrath, Kancherla, Mimms (A&M) regarding solvency presentation
Bethany Benesh	12/5/2018	INV	2.4	Prepare interview outline for deposition
Bethany Benesh	12/5/2018	INV	2.7	Organize supporting documents for deposition
Bethany Benesh	12/5/2018	INV	1.9	Review and analyze asset appraisals
Bethany Benesh	12/5/2018	INV	0.9	Prepare asset valuation of Sears Roebuck
Bethany Benesh	12/5/2018	INV	0.5	Perform analysis of historical solvency opinions
Bethany Benesh	12/5/2018	INV	0.3	Continue to perform analysis of historical solvency opinions
Bethany Benesh	12/5/2018	INV	1.7	Continue to perform analysis of historical solvency opinions
Bethany Benesh	12/5/2018	INV	0.3	Continue to perform analysis of historical solvency opinions
Andrew Gasbarra	12/5/2018	INV	0.5	Participate in working group session with Bain & Galaz (both A&M) regarding business plan assessment
Andrew Gasbarra	12/5/2018	INV	2.7	Update business plan assessment document
Andrew Gasbarra	12/5/2018	INV	0.8	Summarize Company's historic financial performance for one year
Andrew Gasbarra	12/5/2018	INV	1.0	Reconcile Company's historical budget to historical forecasts
Andrew Gasbarra	12/5/2018	INV	2.3	Review Company provided documents
Andrew Gasbarra	12/5/2018	INV	2.1	Update business plan assessment presentation
Andrew Gasbarra	12/5/2018	INV	2.6	Compile information related to industry growth
Andrew Gasbarra	12/5/2018	INV	1.6	Detail debtors historical performance

Name	Date	Matter Code	Duration	Description
Jordan Kravette	12/5/2018	INV	0.5	Participate in correspondence with Galaz (A&M) regarding business plan presentation
Jordan Kravette	12/5/2018	INV	2.8	Perform historical analysis of retail stores
Jordan Kravette	12/5/2018	INV	2.1	Search on Relativity and download documents regarding the business plan
Jordan Kravette	12/5/2018	INV	1.8	Continue historical analysis of retail stores
Jonathan Bain	12/5/2018	INV	0.5	Participate in working group session with Galaz and Gasbarra (Both A&M), regarding business plan assessment
Jonathan Bain	12/5/2018	INV	2.4	Participate in working group sessions with Galaz (A&M), regarding solvency analysis
Jonathan Bain	12/5/2018	INV	1.0	Update solvency analysis per comments
Jonathan Bain	12/5/2018	INV	0.1	Participate in phone call with call with Galaz (A&M), regarding business plan assessment
Jonathan Bain	12/5/2018	INV	2.8	Updates to solvency analysis
Jonathan Bain	12/5/2018	INV	2.7	QC solvency analysis
Jonathan Bain	12/5/2018	INV	2.4	Updates to separate solvency analysis
Jonathan Bain	12/5/2018	INV	1.6	QC separate solvency analysis
Jonathan Bain	12/5/2018	INV	1.6	Begin drafting multi-period recovery analysis
Will Hogge	12/5/2018	INV	2.0	Perform market and industry research
Dennis Stogsdill	12/6/2018	INV	0.3	Review interview transcripts
Dennis Stogsdill	12/6/2018	INV	0.3	Review indicative bid from ESL
Dennis Stogsdill	12/6/2018	INV	0.5	Call with Basta/Cornish/Britton (Paul Weiss) and Aronson (Evercore) to discuss going concern bid
Dennis Stogsdill	12/6/2018	INV	0.4	Provide information to Giller (Paul Weiss) related to use of proceeds and research same
Dennis Stogsdill	12/6/2018	INV	0.8	Review going concern bid evaluation summary and provide edits
Dennis Stogsdill	12/6/2018	INV	0.6	Review and provide comments regarding debtor business plan
Dennis Stogsdill	12/6/2018	INV	0.1	Participate in discussions with Paul Weiss regarding meeting logistics
Dennis Stogsdill	12/6/2018	INV	0.2	Draft emails to restructuring team related to various process issues
Karen Engstrom	12/6/2018	INV	1.7	Perform debt analysis
Karen Engstrom	12/6/2018	INV	0.7	Prepare for interviews
Karen Engstrom	12/6/2018	INV	3.1	Perform capital adequacy analysis
Karen Engstrom	12/6/2018	INV	0.7	Prepare solvency deliverable for asset transaction
Edward McDonough	12/6/2018	INV	1.7	Review D&P document for interview
Edward McDonough	12/6/2018	INV	1.4	Review D&P solvency analysis for interview
Edward McDonough	12/6/2018	INV	0.3	Call with Minix (A&M) regarding real estate values
Edward McDonough	12/6/2018	INV	0.3	Call with Mimms (A&M) relating to capital adequacy analysis
Edward McDonough	12/6/2018	INV	0.8	Perform capital adequacy analysis
Edward McDonough	12/6/2018	INV	0.8	Analyze historical real estate values
Edward McDonough	12/6/2018	INV	1.1	Review of analyst report of Sears equity and debt
Edward McDonough	12/6/2018	INV	0.7	Review asset valuation, Holdings and SRC
Nick Grossi	12/6/2018	INV	1.0	Review transcripts from interviews
Nick Grossi	12/6/2018	INV	2.7	Prepare bid analysis and diligence items
Nick Grossi	12/6/2018	INV	0.6	Prepare schedule related to investigative matters
Nick Grossi	12/6/2018	INV	1.7	Research funds flow usage
Nick Grossi	12/6/2018	INV	0.4	Prepare analysis for investigation
Patrick McGrath	12/6/2018	INV	1.6	Update historical financing transactions summary
Patrick McGrath	12/6/2018	INV	2.8	Prepare draft presentation regarding solvency
Patrick McGrath	12/6/2018	INV	0.8	Update sum of parts analysis
Amita Kancherla	12/6/2018	INV	3.8	Prepare slides related to Sears historical performance
Rachel Mimms	12/6/2018	INV	1.5	Multiple calls with Helminski (A&M) regarding capital adequacy analysis
Rachel Mimms	12/6/2018	INV	0.3	Call with McDonough(A&M) relating to capital adequacy analysis
Rachel Mimms	12/6/2018	INV	2.7	Prepare capital adequacy analysis
Rachel Mimms	12/6/2018	INV	1.5	Prepare financial analysis presentation
Jonah Galaz	12/6/2018	INV	0.8	Participate in working group session with Bain and Gasbarra (Both A&M), regarding depositions and next steps

Name	Date	Matter Code	Duration	Description
Jonah Galaz	12/6/2018	INV	1.4	Participate in working group session with Bain and Gasbarra (Both A&M), regarding business plan assessment
Jonah Galaz	12/6/2018	INV	1.1	Participate in working group sessions with Bain (A&M), regarding new liquidation analysis
Jonah Galaz	12/6/2018	INV	0.1	Participate in phone call with Bain (A&M), regarding liquidation analysis
Jonah Galaz	12/6/2018	INV	0.2	Participate in phone call with Bain (A&M), regarding debt facilities
Jonah Galaz	12/6/2018	INV	0.9	Review interview transcript
Jonah Galaz	12/6/2018	INV	2.3	Review and analyze ESL bid
Jonah Galaz	12/6/2018	INV	0.9	Review timeline and paydowns of debt facility
Jonah Galaz	12/6/2018	INV	0.7	Review historical financing transactions presentation
Jonah Galaz	12/6/2018	INV	1.1	Review and revise footnotes and formatting business plan assessment
Jonah Galaz	12/6/2018	INV	0.9	Review and revise executive summary for business plan assessment
Jonah Galaz	12/6/2018	INV	0.6	Review and revise schedule for business plan assessment
Jonah Galaz	12/6/2018	INV	0.5	Review and revise additional schedule for business plan assessment
Alexandra Helminski	12/6/2018	INV	1.5	Multiple calls with Mimms (A&M) regarding capital adequacy analysis
Alexandra Helminski	12/6/2018	INV	2.0	Review summary of holdings financial statements
Alexandra Helminski	12/6/2018	INV	1.0	Review summary of store closures and openings
Alexandra Helminski	12/6/2018	INV	2.5	Review analysis of debtor financial data
Bethany Benesh	12/6/2018	INV	1.7	Analyze data regarding debtor net asset value
Bethany Benesh	12/6/2018	INV	0.5	Continue to analyze data regarding debtor net asset value
Bethany Benesh	12/6/2018	INV	1.1	Prepare and review data regarding net asset valuation of Sears Roebuck
Bethany Benesh	12/6/2018	INV	2.7	Prepare slides on historical financial section for asset transaction
Bethany Benesh	12/6/2018	INV	1.3	Apply edits and modifications on outline for deposition
Andrew Gasbarra	12/6/2018	INV	1.1	Update business plan assessment presentation
Andrew Gasbarra	12/6/2018	INV	0.8	Participate in working group session with Galaz and Bain (Both A&M), regarding depositions and next steps
Andrew Gasbarra	12/6/2018	INV	1.9	Prepare slides for business plan assessment presentation
Andrew Gasbarra	12/6/2018	INV	1.1	Reconcile debt balances
Andrew Gasbarra	12/6/2018	INV	0.9	Review deposition transcript
Andrew Gasbarra	12/6/2018	INV	1.4	Participate in working group session with Galaz and Bain (Both A&M), regarding business plan assessment
Andrew Gasbarra	12/6/2018	INV	0.4	Participate in working group sessions with Bain (A&M), regarding business plan assessment, liquidation analysis
Andrew Gasbarra	12/6/2018	INV	0.9	Revise going concern information in business plan assessment presentation
Andrew Gasbarra	12/6/2018	INV	1.2	Prepare information for business plan assessment presentation
Andrew Gasbarra	12/6/2018	INV	1.8	Prepare business plan assessment related to solvency
Andrew Gasbarra	12/6/2018	INV	0.6	Retrieve multiple credit agreements from SEC website
Andrew Gasbarra	12/6/2018	INV	0.9	Review credit agreement
Andrew Gasbarra	12/6/2018	INV	0.9	Review draft recovery analysis
Jordan Kravette	12/6/2018	INV	1.7	Update historical analysis of retail stores per comments
Jordan Kravette	12/6/2018	INV	0.5	Multiple emails regarding real estate
Jordan Kravette	12/6/2018	INV	1.8	Review documents on Relativity
Jordan Kravette	12/6/2018	INV	2.8	Search on Relativity for internal Sears communications
Jordan Kravette	12/6/2018	INV	1.0	Review of documents pulled from Relativity
Jonathan Bain	12/6/2018	INV	0.8	Participate in working group session with Galaz and Gasbarra (Both A&M), regarding depositions and next steps
Jonathan Bain	12/6/2018	INV	1.4	Participate in working group session with Galaz and Gasbarra (Both A&M), regarding business plan assessment
Jonathan Bain	12/6/2018	INV	1.1	Participate in working group sessions with Galaz (A&M), regarding new liquidation analysis
Jonathan Bain	12/6/2018	INV	4.6	Update recovery analysis for additional functionality
Jonathan Bain	12/6/2018	INV	1.8	Update slides per Galaz (A&M), regarding business plan assessment
Jonathan Bain	12/6/2018	INV	0.1	Participate in phone call with Galaz (A&M)
Jonathan Bain	12/6/2018	INV	0.2	Participate in phone call with Galaz (A&M), regarding debt facilities
Jonathan Bain	12/6/2018	INV	0.4	Prepare correspondences and summary regarding business plan assessment updates
Jonathan Bain	12/6/2018	INV	1.0	Quality check business plan assessment

Name	Date	Matter Code	Duration	Description
Jonathan Bain	12/6/2018	INV	0.2	Review documents related to debtor business plans
Jonathan Bain	12/6/2018	INV	0.4	Participate in working group sessions with Gasbarra (A&M), regarding business plan assessment, liquidation analysis
Jonathan Bain	12/6/2018	INV	1.9	QC recovery analysis
Will Hogge	12/6/2018	INV	1.3	Perform market and industry research
Dennis Stogsdill	12/7/2018	INV	0.5	Review real estate appraiser comparison and report findings to Paul Weiss
Dennis Stogsdill	12/7/2018	INV	1.0	Participate in call with McDonough, Engstrom (A&M) and Hurwitz, Giller, Sarathy (Paul Weiss) regarding interview preparation
Dennis Stogsdill	12/7/2018	INV	0.4	Review interview transcript
Dennis Stogsdill	12/7/2018	INV	0.4	Review indicative bid analysis
Dennis Stogsdill	12/7/2018	INV	0.5	Review SHO solvency analysis
Dennis Stogsdill	12/7/2018	INV	0.3	Call with real estate team to discuss comparison analysis
Karen Engstrom	12/7/2018	INV	1.0	Teleconference with Stogsdill, McDonough (A&M) and Hurwitz, Giller, Sarathy (Paul Weiss) regarding interview preparation
Karen Engstrom	12/7/2018	INV	0.2	Prepare for interviews
Karen Engstrom	12/7/2018	INV	3.8	Continue to prepare solvency deliverable for asset transaction
Karen Engstrom	12/7/2018	INV	1.4	Review and analysis of Duff & Phelps Lands' End and Seritage files
Karen Engstrom	12/7/2018	INV	0.8	Review lender presentations
Edward McDonough	12/7/2018	INV	1.0	Teleconference with Stogsdill, Engstrom (A&M) and Hurwitz, Giller, Sarathy (Paul Weiss) regarding interview preparation
Edward McDonough	12/7/2018	INV	0.4	Participate in call regarding review of real estate values with Minix (A&M) and Fowler (A&M)
Edward McDonough	12/7/2018	INV	0.5	Call with McGrath (A&M) regarding equity analysis
Edward McDonough	12/7/2018	INV	1.5	Perform analysis of historical real estate values
Edward McDonough	12/7/2018	INV	1.7	Analyze trademark valuation metrics
Edward McDonough	12/7/2018	INV	2.2	Perform capital adequacy analysis
Brian Corio	12/7/2018	INV	2.3	Review deposition transcripts
Nick Grossi	12/7/2018	INV	1.4	Review interview transcripts
Nick Grossi	12/7/2018	INV	2.3	Prepare liquidation analysis
Nick Grossi	12/7/2018	INV	1.2	Review companies response to bids
Nick Grossi	12/7/2018	INV	1.0	Prepare cash flow exhibits
Nick Grossi	12/7/2018	INV	0.7	Review store sale analysis
Nick Grossi	12/7/2018	INV	3.0	Prepare bid sources and uses
Patrick McGrath	12/7/2018	INV	1.6	Update capital adequacy model
Patrick McGrath	12/7/2018	INV	1.4	Update sum of parts analysis
Patrick McGrath	12/7/2018	INV	2.6	Prepare draft presentation regarding solvency
Patrick McGrath	12/7/2018	INV	0.5	Teleconference McDonough (A&M) regarding equity analysis
Patrick McGrath	12/7/2018	INV	0.3	Research ESL guarantees
Patrick McGrath	12/7/2018	INV	2.8	Prepare draft presentation regarding solvency
Amita Kancherla	12/7/2018	INV	3.9	Continued preparing slides related to Sears historical performance
Rachel Mimms	12/7/2018	INV	0.8	Review documents for solvency analysis
Rachel Mimms	12/7/2018	INV	2.2	Prepare capital adequacy analysis for Seritage transaction
Rachel Mimms	12/7/2018	INV	2.5	Prepare capital adequacy analysis for Sentage transaction  Prepare financial analysis presentation
Rachel Mimms	12/7/2018	INV	2.5	Prepare capital adequacy analysis for Lands' End transaction
Jonah Galaz	12/7/2018	INV	2.8	Participate in working group session with Bain (A&M), regarding liquidation analysis
Jonah Galaz	12/7/2018	INV	0.2	Participate in working group session with Bain (A&M), regarding liquidation analysis  Participate in phone calls with Bain (A&M), regarding liquidation analysis
Jonah Galaz	12/7/2018	INV	0.2	Principate in priorie cans with bain (Asim), regarding liquidation analysis  Prepare historical budget bridge
Jonah Galaz	12/7/2018	INV	0.8	Review public financials and dataroom for debt-related items
Jonah Galaz	12/7/2018	INV	0.3	Correspondence with Kravette (A&M) regarding debt guarantees
Jonah Galaz	12/7/2018	INV	1.9	
				Review and revise business plan assessment presentation
Jonah Galaz	12/7/2018	INV	2.1	Review and revise sensitized liquidation analysis
Jonah Galaz	12/7/2018	INV	0.8	Review and revise business plan process
Jonah Galaz	12/7/2018	INV	0.3	Update schedule in business plan assessment

Name	Date	Matter Code	Duration	Description
Alexandra Helminski	12/7/2018	INV	0.2	Review analysis of debtor financial data
Bethany Benesh	12/7/2018	INV	1.3	Review documents for solvency analysis
Bethany Benesh	12/7/2018	INV	3.2	Apply edits and modifications to the presentation for counsel
Andrew Gasbarra	12/7/2018	INV	1.3	Prepare updates to business plan assessment regarding historical solvency
Andrew Gasbarra	12/7/2018	INV	2.9	Read and highlight deposition document for internal team review
Andrew Gasbarra	12/7/2018	INV	1.2	Prepare updates regarding revenue growth rates for presentation
Andrew Gasbarra	12/7/2018	INV	0.8	Review docket for updates relevant to Sears key dates calendar
Jordan Kravette	12/7/2018	INV	1.5	Search on Relativity for documents related to ESL
Jordan Kravette	12/7/2018	INV	0.5	Read interview transcript
Jordan Kravette	12/7/2018	INV	0.3	Correspondence with Galaz (A&M) regarding debt guarantees
Jonathan Bain	12/7/2018	INV	2.8	Participate in working group session with Galaz (A&M)
Jonathan Bain	12/7/2018	INV	1.7	Review deposition transcription
Jonathan Bain	12/7/2018	INV	1.6	Update liquidation analysis per comments
Jonathan Bain	12/7/2018	INV	0.2	Participate in phone calls with Galaz (A&M)
Will Hogge	12/7/2018	INV	1.6	Perform market and industry research
Dennis Stogsdill	12/8/2018	INV	0.5	Discussion with Grossi/Corio (A&M) regarding case issues and calendar
Dennis Stogsdill	12/8/2018	INV	0.3	Respond to questions from Paul Weiss regarding financial information
Dennis Stogsdill	12/8/2018	INV	0.2	Review projection files from D&P analysis
Dennis Stogsdill	12/8/2018	INV	0.5	Correspondence with sub committee members
Karen Engstrom	12/8/2018	INV	0.3	Call with Mimms (A&M) regarding Relativity documents
Karen Engstrom	12/8/2018	INV	0.2	Correspondence to/from Silverstein-Loeb (Paul Weiss) regarding Duff & Phelps document productions
Karen Engstrom	12/8/2018	INV	0.3	Review and analysis of Duff & Phelps document productions
Karen Engstrom	12/8/2018	INV	3.4	Prepare solvency deliverable for asset transaction
Edward McDonough	12/8/2018	INV	1.1	Review deposition transcript
Edward McDonough	12/8/2018	INV	0.6	Perform capital adequacy analysis
Edward McDonough	12/8/2018	INV	1.3	Analyze debtor historical equity
Brian Corio	12/8/2018	INV	0.5	Discussion with Stogsdill (A&M) & Grossi (A&M) regarding case issues and calendar
Nick Grossi	12/8/2018	INV	1.7	Prepare business plan assessment
Nick Grossi	12/8/2018	INV	0.5	Discussion with Stogsdill & Corio (A&M) regarding case issues and calendar
Nick Grossi	12/8/2018	INV	0.6	Correspondence with Galaz (A&M) regarding business plan assessment
Patrick McGrath	12/8/2018	INV	4.6	Prepare draft presentation regarding solvency
Patrick McGrath	12/8/2018	INV	2.6	Prepare summaries for contemporaneous market evidence of solvency
Rachel Mimms	12/8/2018	INV	0.3	Call with Engstrom(A&M) regarding relativity documents
Rachel Mimms	12/8/2018	INV	0.7	Review Holdings' public filings
Rachel Mimms	12/8/2018	INV	3.3	Prepare capital adequacy analysis for Lands' End transaction
Jonah Galaz	12/8/2018	INV	0.6	Correspondence with Grossi (A&M) regarding business plan assessment
Jonah Galaz	12/8/2018	INV	1.8	Review and revise business plan assessment presentation
Bethany Benesh	12/8/2018	INV	0.1	Draft emails with counsel regarding revenue projections
Dennis Stogsdill	12/9/2018	INV	0.3	Review summary analysis of financial projections for Paul Weiss
Dennis Stogsdill	12/9/2018	INV	0.7	Participate in conference call with Grossi/Corio (A&M), Basta/Cornish/Britton (Paul Weiss), Aronson/Matican/Patkar (Evercore) to discuss ESL bid
Karen Engstrom	12/9/2018	INV	0.4	Call with McDonough(A&M) regarding seritage solvency
Karen Engstrom	12/9/2018	INV	3.2	Continue to prepare solvency deliverable for asset transaction
Karen Engstrom	12/9/2018	INV	1.3	Perform solvency and capital adequacy analysis
Edward McDonough	12/9/2018	INV	1.7	Review deposition transcript
Edward McDonough	12/9/2018	INV	1.4	Review separate deposition transcript
Edward McDonough	12/9/2018	INV	0.4	Call with McGrath (A&M) regarding debtor equity
Edward McDonough	12/9/2018	INV	0.4	Call with Engstrom (A&M) regarding seritage solvency
Edward McDonough	12/9/2018	INV	1.1	Edit presentation for asset approach

Name	Date	Matter Code	Duration	Description
Edward McDonough	12/9/2018	INV	0.8	Edit presentation for trademark data
Edward McDonough	12/9/2018	INV	0.7	Edit presentation for equity section
Edward McDonough	12/9/2018	INV	0.8	Edit presentation for historical asset transaction section
Brian Corio	12/9/2018	INV	0.7	Participate in conference call with Stogsdill/Grossi (A&M), Basta/Cornish/Britton (Paul Weiss), Aronson/Matican/Patkar (Evercore) to discuss ESL bid
Brian Corio	12/9/2018	INV	1.8	Prepare for depositions
Nick Grossi	12/9/2018	INV	0.7	Participate in conference call with Stogsdill/Corio (A&M), Basta/Cornish/Britton (Paul Weiss), Aronson/Matican/Patkar (Evercore) to discuss ESL bid
Nick Grossi	12/9/2018	INV	1.2	Prepare analysis of historical performance to plan
Nick Grossi	12/9/2018	INV	0.3	Prepare exhibits per Paul Weiss related to investigative matters
Patrick McGrath	12/9/2018	INV	1.2	Update powerpoint related to debtor reward program
Patrick McGrath	12/9/2018	INV	0.4	Call with McDonough (A&M) regarding debtor equity
Patrick McGrath	12/9/2018	INV	2.4	Update Seritage presentation regarding market evidence
Patrick McGrath	12/9/2018	INV	0.8	Update equity concentration workbook
Rachel Mimms	12/9/2018	INV	3.3	Prepare financial analysis presentation
Rachel Mimms	12/9/2018	INV	2.8	Prepare capital adequacy analysis presentation
Rachel Mimms	12/9/2018	INV	1.2	Prepare valuation sensitivity analysis presentation
Jonah Galaz	12/9/2018	INV	0.9	Participate in phone calls with Bain (A&M), regarding liquidation analysis
Jonah Galaz	12/9/2018	INV	0.2	Participate in teleconference with Gasbarra (A&M) to discuss QC of business plan assessment
Jonah Galaz	12/9/2018	INV	0.4	Review and revise figures from historical management presentations
Jonah Galaz	12/9/2018	INV	0.6	Incorporate additional information into demonstrative for Paul Weiss
Jonah Galaz	12/9/2018	INV	0.8	Review and revise forecast comparison demonstrative
Jonah Galaz	12/9/2018	INV	2.1	Prepare summaries for liquidation analysis sensitivity
Jonah Galaz	12/9/2018	INV	1.1	Prepare analysis for liquidation sensitivities
Jonah Galaz	12/9/2018	INV	1.8	Prepare liquidation sensitivity presentation
Jonah Galaz	12/9/2018	INV	0.5	Review and revise business plan assessment presentation
Jonah Galaz	12/9/2018	INV	0.3	Continue to review and revise business plan assessment
Bethany Benesh	12/9/2018	INV	2.2	Prepare analysis of EY impairment analysis vs D&P valuation analysis
Bethany Benesh	12/9/2018	INV	1.2	Prepare presentation for counsel - Lands' End
Bethany Benesh	12/9/2018	INV	1.9	Prepare presentation for counsel - Seritage
Bethany Benesh	12/9/2018	INV	1.5	Prepare presentation for counsel - SRC
Andrew Gasbarra	12/9/2018	INV	0.2	Participate in teleconference with Galaz (A&M) to discuss QC of business plan assessment
Andrew Gasbarra	12/9/2018	INV	0.7	Compile publicly available information regarding debtor stores
Andrew Gasbarra	12/9/2018	INV	1.5	Review business plan assessment for internal consistency and accuracy
Jordan Kravette	12/9/2018	INV	0.8	Review documents on Relativity related to real estate
Jonathan Bain	12/9/2018	INV	0.9	Participate in phone calls with Galaz (A&M)
Jonathan Bain	12/9/2018	INV	2.1	Update liquidation analysis model per comments
Jonathan Bain	12/9/2018	INV	1.2	Update liquidation analysis deck
Jonathan Bain	12/9/2018	INV	1.1	QC business plan assessment deck
Dennis Stogsdill	12/10/2018	INV	0.3	Review fee app and provide feedback and edits; discuss with Li (Paul Weiss)
Dennis Stogsdill	12/10/2018	INV	0.2	Correspondence with Paul Weiss litigation team regarding interview logistics
Dennis Stogsdill	12/10/2018	INV	2.4	Participate in Reese interview
Karen Engstrom	12/10/2018	INV	3.4	Review and edits to analysis of market evidence of solvency
Karen Engstrom	12/10/2018	INV	3.8	Prepare solvency deliverable for Seritage transaction
Karen Engstrom	12/10/2018	INV	2.6	Perform solvency and capital adequacy analysis
Karen Engstrom	12/10/2018	INV	1.4	Perform sensitivity analysis of debtor assets
Karen Engstrom	12/10/2018	INV	1.3	Prepare solvency deliverable for Seritage transaction
Edward McDonough	12/10/2018	INV	3.3	Perform analysis of market evidence of solvency
Edward McDonough	12/10/2018	INV	0.6	Prepare for deposition
Edward McDonough	12/10/2018	INV	1.5	Edit presentation for historical asset transaction section

Name	Date	Matter Code	Duration	Description
Edward McDonough	12/10/2018	INV	1.1	Continue to edit presentation for historical asset transaction section
Edward McDonough	12/10/2018	INV	1.7	Perform analysis of asset valuation
Brian Corio	12/10/2018	INV	0.8	Participate in depositions
Brian Corio	12/10/2018	INV	2.4	Review deposition transcripts
Brian Corio	12/10/2018	INV	1.3	Review documents in data room
Nick Grossi	12/10/2018	INV	6.8	Prepare and participate in Board member interviews
Nick Grossi	12/10/2018	INV	0.6	Review business plan assessment exhibits
Patrick McGrath	12/10/2018	INV	3.6	Update Seritage presentation regarding market evidence
Patrick McGrath	12/10/2018	INV	3.8	Prepare Lands' End presentation regarding market evidence
Patrick McGrath	12/10/2018	INV	1.8	Update competitor comparison
Patrick McGrath	12/10/2018	INV	1.4	Prepare insider debt summary
Amita Kancherla	12/10/2018	INV	3.8	Review Deloitte related documents in Relativity
Amita Kancherla	12/10/2018	INV	3.7	Continue reviewing Deloitte related documents in Relativity
Amita Kancherla	12/10/2018	INV	2.4	Gather and review source documents for the Seritage presentation
Sasha McInnis	12/10/2018	INV	0.4	Assist in review of debtor reward program financials
Rachel Mimms	12/10/2018	INV	3.2	Prepare financial analysis presentation
Rachel Mimms	12/10/2018	INV	2.8	Prepare analysis of D&P solvency presentation
Rachel Mimms	12/10/2018	INV	0.3	Review industry analysis
Rachel Mimms	12/10/2018	INV	3.2	Prepare analysis of loyalty program
Jonah Galaz	12/10/2018	INV	0.5	Participate in phone calls with Bain (A&M), regarding business plan assessment
Jonah Galaz	12/10/2018	INV	1.5	Review and revise schedule for recovery analysis
Jonah Galaz	12/10/2018	INV	0.8	Prepare select pages from public financials as requested by Paul Weiss
Jonah Galaz	12/10/2018	INV	1.5	Perform quality control check of all figures in business plan assessment
Jonah Galaz	12/10/2018	INV	0.4	Review quarterly financial data
Jonah Galaz	12/10/2018	INV	0.8	Review memos prepared by third party
Jonah Galaz	12/10/2018	INV	0.7	Review debtor historical forecasts
Jonah Galaz	12/10/2018	INV	0.6	Update forecast bridges in business plan assessment
Alexandra Helminski	12/10/2018	INV	3.9	Review various documents relating to commentary on industry
Alexandra Helminski	12/10/2018	INV	3.9	Continue review of documents relating to commentary on industry
Alexandra Helminski	12/10/2018	INV	0.2	Create spreadsheet for notes relating to commentary of industry
Bethany Benesh	12/10/2018	INV	1.8	Perform analysis for the asset approach
Bethany Benesh	12/10/2018	INV	3.9	Prepare presentation for counsel - Seritage
Bethany Benesh	12/10/2018	INV	3.9	Continue to prepare Seritage presentation to counsel
Bethany Benesh	12/10/2018	INV	0.5	Continue to prepare Seritage presentation to counsel
Andrew Gasbarra	12/10/2018	INV	2.8	Prepare updates to business plan assessment for QC findings
Andrew Gasbarra	12/10/2018	INV	1.7	Update business plan assessment
Andrew Gasbarra	12/10/2018	INV	1.0	QC business plan assessment presentation
Jordan Kravette	12/10/2018	INV	1.3	Review A&M hypothetical liquidation analysis
Jordan Kravette	12/10/2018	INV	0.2	Draft emails and submit A&M protective orders
Jonathan Bain	12/10/2018	INV	3.1	Update liquidation analysis model
Jonathan Bain	12/10/2018	INV	0.5	Participate in phone calls with Galaz (A&M), regarding business plan assessment
Jonathan Bain	12/10/2018	INV	0.2	Summarize findings regarding business plan assessment prior to circulating to internal team
Jonathan Bain	12/10/2018	INV	0.3	Prepare schedule for business plan assessment
Jonathan Bain	12/10/2018	INV	0.4	Update business plan assessment for schedule
Will Hogge	12/10/2018	INV	2.3	Perform market and industry research
Dennis Stogsdill	12/11/2018	INV	0.7	Review draft solvency presentation
Dennis Stogsdill	12/11/2018	INV	0.5	Review interview transcript
Dennis Stogsdill	12/11/2018	INV	1.4	Review documents related to debtor business plans

Name	Date	Matter Code	Duration	Description
Karen Engstrom	12/11/2018	INV	0.3	Teleconference with McGrath (A&M) contemporaneous market evidence
Karen Engstrom	12/11/2018	INV	3.5	Prepare solvency deliverable for Seritage transaction
Karen Engstrom	12/11/2018	INV	1.6	Analyze debtor fair value of assets
Karen Engstrom	12/11/2018	INV	1.7	Perform solvency analysis for Sears Roebuck and Kmart
Karen Engstrom	12/11/2018	INV	2.2	Review and edits to analysis of market evidence of solvency
Karen Engstrom	12/11/2018	INV	3.8	Review and edits to solvency deliverable for Seritage transaction
Edward McDonough	12/11/2018	INV	3.7	Attend deposition interview morning session
Edward McDonough	12/11/2018	INV	1.6	Attend deposition first afternoon session
Edward McDonough	12/11/2018	INV	3.3	Attend deposition second afternoon session
Brian Corio	12/11/2018	INV	2.3	Review presentations to support investigation
Nick Grossi	12/11/2018	INV	1.5	Prepare interview materials
Nick Grossi	12/11/2018	INV	2.3	Review interview transcripts
Nick Grossi	12/11/2018	INV	1.8	Prepare forecast bridge
Nick Grossi	12/11/2018	INV	0.7	Correspondence with Galaz (A&M) regarding business plan assessment
Patrick McGrath	12/11/2018	INV	3.4	Prepare Lands' End presentation regarding market evidence
Patrick McGrath	12/11/2018	INV	3.8	Update Seritage presentation regarding market evidence
Patrick McGrath	12/11/2018	INV	2.9	Prepare support workbook with analyses performed
Patrick McGrath	12/11/2018	INV	1.6	Update presentations regarding market evidence for comments
Patrick McGrath	12/11/2018	INV	0.3	Teleconference with Engstrom (A&M) regarding contemporaneous market evidence
Amita Kancherla	12/11/2018	INV	3.8	Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation
Amita Kancherla	12/11/2018	INV	3.4	Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation
Amita Kancherla	12/11/2018	INV	3.9	Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation
Rachel Mimms	12/11/2018	INV	2.5	Prepare key interview excerpt presentation
Rachel Mimms	12/11/2018	INV	2.2	Prepare valuation methodology presentation
Rachel Mimms	12/11/2018	INV	3.0	Prepare financial analysis presentation
Rachel Mimms	12/11/2018	INV	3.5	Prepare valuation sensitivity analysis presentation
Jonah Galaz	12/11/2018	INV	1.8	Participate in phone call with Bain & Gasbarra (A&M), regarding business plan assessment
Jonah Galaz	12/11/2018	INV	0.4	Participate in phone calls with Bain (A&M), regarding business plan assessment and board materials
Jonah Galaz	12/11/2018	INV	2.3	Begin preparing source documentation for all figures in business plan assessment
Jonah Galaz	12/11/2018	INV	2.1	Begin marking up source documentation for specific source figures to tie back to business plan assessment
Jonah Galaz	12/11/2018	INV	1.4	Prepare online database of all source files for business plan assessment
Jonah Galaz	12/11/2018	INV	0.7	Correspondence with Grossi (A&M) regarding business plan assessment
Jonah Galaz	12/11/2018	INV	0.4	Correspondence with Hoyle (Paul Weiss) regarding historical performance chart
Jonah Galaz	12/11/2018	INV	1.6	Prepare chart of historical performance as requested by Paul Weiss
Jonah Galaz	12/11/2018	INV	0.3	Correspondence with Kravette (A&M) regarding materials sent to D&P
Jonah Galaz	12/11/2018	INV	0.7	Review and revise executive summary for business plan assessment
Jonah Galaz	12/11/2018	INV	0.5	Review and revise debtor historical business plan analysis  Review and revise historical forecast bridges
Jonah Galaz Alexandra Helminski	12/11/2018 12/11/2018	INV	0.8	· ·
Alexandra Helminski			3.9	Review various documents relating to commentary on industry
Alexandra Helminski	12/11/2018	INV	3.9 0.2	Continue review of documents relating to commentary on industry  Update spreadsheet for information related to Sears Holdings
Bethany Benesh	12/11/2018	INV	2.2	Opeane spreadsneer for information related to Sears Holdings  Perform analysis on debtor rewards program
Bethany Benesh	12/11/2018	INV	3.9	Prepare Lands End presentation for counsel
Bethany Benesh	12/11/2018	INV	3.8	Continue to prepare Lands End presentation
Bethany Benesh	12/11/2018	INV	1.3	Analysis for the real estate asset approach
Andrew Gasbarra	12/11/2018	INV	2.8	Compile folder of all source documents referenced in business plan assessment
Andrew Gasbarra	12/11/2018	INV	2.0	Review and summarize historical business plan
Andrew Gasbarra	12/11/2018	INV	1.6	Review dataroom for information related to historical business plan

	Name	Date	Matter Code	Duration	Description
Continue Causaloum   1711/107/16   NV   1.0   Summarioum delivour inservant performance for presentation   1711/107/16   NV   1.5   Profitigioum in listochimance with Calabor Risk (AMA), regarding parlamose prin assessment   1711/107/16   NV   2.4   Profitigioum in listochimance with Calabor Risk (AMA), regarding parlamose prin assessment   1711/107/16   NV   2.4   Profitigioum in listochimance with Calabor Risk (AMA), regarding parlamose prin assessment   1711/107/16   NV   2.4   Profitigioum in listochimance with Calabor Risk (AMA), regarding parlamose prin assessment   1711/107/16   NV   0.0   Program materials arboard of beard members as the to DAP	Andrew Gasbarra	12/11/2018		1.9	Prepare historical financial statistic bridges
Participation   1,000   1,00	Andrew Gasbarra	12/11/2018	INV	1.4	Review and summarize historical year performance in business plan
	Andrew Gasbarra	12/11/2018	INV	1.9	Summarize debtor historical revenue performance for presentation
Part	Andrew Gasbarra	12/11/2018	INV	1.8	Participate in teleconference with Galaz & Bain (A&M), regarding business plan assessment
Continue Notice   1211/12018   18V   2.2   Continue towless of documents on relativity probability in bind party frameach   1211/12018   18V   0.3   Continue provisions as the Claser   AMAN groupput or maked als some to DEP	Jordan Kravette	12/11/2018	INV	1.5	Review documents provided by the debtors
Contain Krivantia   1711/2018   1977   0.8   Propose materials and for DAP*	Jordan Kravette	12/11/2018	INV	2.4	Review of documents on Relativity related to third party forecasts
Propose materials   1211/2011   181	Jordan Kravette	12/11/2018	INV	2.2	Continue review of documents on relativity related to third party forecasts
Contain Kinawitta   1211/2018   NV   0.8   Search Nation on Relatively mainted to Dut!	Jordan Kravette	12/11/2018	INV	0.3	Correspondence with Galaz (A&M) regarding materials sent to D&P
Part	Jordan Kravette	12/11/2018	INV	0.8	Prepare materials ahead of board-member meeting
Participate in phone call with Callac & Gasbarra (AMM), regarding business plan assessment	Jordan Kravette	12/11/2018	INV	0.8	Search files on Relativity related to Duff
Page	Jordan Kravette	12/11/2018	INV	1.0	Search for documents on Relativity
Part	Jonathan Bain	12/11/2018	INV	1.8	Participate in phone call with Galaz & Gasbarra (A&M), regarding business plan assessment
	Jonathan Bain	12/11/2018	INV	3.2	Prepare virtual tie-out binder for business plan assessment
torsethan Balin 12/11/2018 INV 2.5 Update business plan assessment for comments foresthan Balin 12/11/2018 INV 0.4 Participate in phrone calls with Galaz (AAM), regarding business plan assessment and board materials foreins Stoggidl 12/11/2018 INV 0.4 Review drift solvenory presentation and provide inquiries foreins Stoggidl 12/11/2018 INV 0.5 Correspondence with Giller (Paul Weiss) regarding appraisals foreins Stoggidl 12/11/2018 INV 0.5 Correspondence with Giller (Paul Weiss) regarding appraisals foreins Engisterin 12/11/2018 INV 0.5 Correspondence with Giller (Paul Weiss) regarding appraisals forein Engisterin 12/11/2018 INV 0.5 Perform debt analysis forein Engisterin 12/11/2018 INV 0.8 Perform debt analysis forein Engisterin 12/11/2018 INV 0.8 Perform debt analysis forein Engisterin 12/11/2018 INV 0.3 Corrisoper preparation of solvency deliverable for Lands' End transaction forein Engisterin 12/11/2018 INV 0.5 Review and edits to solvency deliverable for Lands' End transaction forein Engisterin 12/11/2018 INV 0.5 Review and edits to solvency deliverable for Serialge transaction forein Engisterin 12/11/2018 INV 0.5 Review and edits to solvency deliverable for Serialge transaction forein Engisterin 12/11/2018 INV 0.5 Telecorference with McGlath (A&M) regarding conferences market evidence forein Engisterin 12/11/2018 INV 0.5 Telecorference with McGlath (A&M) regarding conferences market evidence foreing foreing 12/11/2018 INV 0.5 Telecorference with McGlath (A&M) regarding conferences market evidence foreing foreing 12/11/2018 INV 0.7 Perform analysis of debtor real estate portfolio foreing for	Jonathan Bain	12/11/2018	INV	1.3	Continue to develop virtual tie-out binder
Parenta Bain 12/11/2018 INV 0.4 Participate in phone calls with Galaz (AAM), regarding business plan assessment and board materials persist Stogdill 12/12/2018 INV 0.4 Review draft solvency presentation and provide inquiries [12/12/2018 INV 0.6 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.5 Correspondence with Ciller (Plaul Weiss) regarding appealasia [12/12/2018 INV 0.6 Review and edits to solvency deliverable for Sertage transaction [12/12/2018 INV 0.6 Review and edits to solvency deliverable for Sertage transaction [12/12/2018 INV 0.6 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.6 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.6 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.7 Prepare solvency deliverable for Lands' End transaction [12/12/2018 INV 0.8 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.7 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.7 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.7 Review and edits to solvency deliverable for Lands' End transaction [12/12/2018 INV 0.7 Perform analysis of debtor reademarks [12/12/2018 INV 0.7 Perform analysi	Jonathan Bain	12/11/2018	INV	2.8	Highlight source materials in virtual tie-out binder for business plan assessment
Pernis Stoggot     12/12/2018   RV   0.4   Review diret solvency presentation and provide inquiries	Jonathan Bain	12/11/2018	INV	2.5	Update business plan assessment for comments
Pernis Stogadill 12/12/2018 INV 0.6 Review and edit historical liquidation analysis; discuss with Paul Weiss  Pernis Stogadill 12/12/2018 INV 0.5 Correspondence with Client (Paul Weisa) regarding appraisable  Claren Engstrom 12/12/2018 INV 0.5 Perform debt analysis  Claren Engstrom 12/12/2018 INV 0.8 Perform debt analysis  Claren Engstrom 12/12/2018 INV 0.8 Perform debt analysis  Claren Engstrom 12/12/2018 INV 0.4 Perpare solvency deliverable for Lands' End transaction  Claren Engstrom 12/12/2018 INV 0.5 Continue preparation of advency deliverable for Lands' End transaction  Claren Engstrom 12/12/2018 INV 0.5 Continue preparation of advency deliverable for Lands' End transaction  Claren Engstrom 12/12/2018 INV 0.5 Review and edits to solvency deliverable for Sertage transaction  Claren Engstrom 12/12/2018 INV 0.5 Review and edits to solvency deliverable for Lands' End transaction  Claren Engstrom 12/12/2018 INV 0.5 Review and edits to solvency deliverable for Lands' End transaction  Clarend McDonough 12/12/2018 INV 0.5 Teleconference with McClaren (AM) regarding contemporaneous market evidence  Edward McDonough 12/12/2018 INV 0.5 Teleconference with McClaren (AM) regarding contemporaneous market evidence  Edward McDonough 12/12/2018 INV 0.7 Perform analysis of debtor trademarks  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV 0.8 Edit Lands End presentation  Edward McDonough 12/12/2018 INV	Jonathan Bain	12/11/2018	INV	0.4	Participate in phone calls with Galaz (A&M), regarding business plan assessment and board materials
Pernis Slogadill 12/12/2018 INV 0.5 Cerespondence with Giller (Paul Weiss) regarding appraisals  Arama Engstrom 12/12/2018 INV 0.5 Cerespondence with Giller (Paul Weiss) regarding appraisals  Arama Engstrom 12/12/2018 INV 0.8 Perform debt analysis  Caren Engstrom 12/12/2018 INV 0.8 Perform debt analysis  Caren Engstrom 12/12/2018 INV 0.8 Perform debt analysis  Caren Engstrom 12/12/2018 INV 0.8 Perpare solvency deliverable for Lands' End transaction  Caren Engstrom 12/12/2018 INV 0.8 Review and edits to solvency deliverable for Lands' End transaction  Caren Engstrom 12/12/2018 INV 0.8 Review and edits to solvency deliverable for Seritage transaction  Caren Engstrom 12/12/2018 INV 0.8 Review and edits to solvency deliverable for Lands' End transaction  Caren Engstrom 12/12/2018 INV 0.7 Review and edits to solvency deliverable for Lands' End transaction  Caren Engstrom 12/12/2018 INV 0.5 Teleconference with McCrath (AMI) regarding contemporaneous market evidence  Edward McDonough 12/12/2018 INV 0.7 Perform analysis of debtor trademarks  Edward McDonough 12/12/2018 INV 1.1 Edit Seritage transaction  Edward McDonough 12/12/2018 INV 1.1 Edit Seritage presentation  Edward McDonough 12/12/2018 INV 1.1 E	Dennis Stogsdill	12/12/2018	INV	0.4	Review draft solvency presentation and provide inquiries
Ceremic Strigstell         12/12/2018         INV         0.5         Correspondence with Giller (Paul Weiss) regarding appraisals           Caren Engstrom         12/12/2018         INV         2.6         Review and edits to solvency deliverable for Seritage transaction           Caren Engstrom         12/12/2018         INV         0.8         Perform debt analysis           Caren Engstrom         12/12/2018         INV         3.3         Cornitive open deliverable for Lands' End transaction           Caren Engstrom         12/12/2018         INV         2.7         Prepare solvency deliverable for poss-Sertinge timeframe           Caren Engstrom         12/12/2018         INV         2.7         Prepare solvency deliverable for poss-Sertinge timeframe           Caren Engstrom         12/12/2018         INV         0.5         Review and edits to solvency deliverable for Sertinge transaction           Caren Engstrom         12/12/2018         INV         0.7         Review and edits to solvency deliverable for Sertinge transaction           Caren Engstrom         12/12/2018         INV         0.5         Teleconference with McGrath (ASM) regarding contemporaneous market evidence           Edward McDonough         12/12/2018         INV         1.7         Perform analysis of debtor real estate portfolio           Edward McDonough         12/12/2018         I	Dennis Stogsdill	12/12/2018	INV	9.0	Attend Lampert interview
Karen Engstrom 12/12/2018 INV 2.6 Review and edits to solvency deliverable for Sertage transaction  Karen Engstrom 12/12/2018 INV 2.4 Prepare solvency deliverable for Lands' End transaction  Karen Engstrom 12/12/2018 INV 3.3 Continue preparation of solvency deliverable for Lands' End transaction  Karen Engstrom 12/12/2018 INV 3.3 Continue preparation of solvency deliverable for Lands' End transaction  Karen Engstrom 12/12/2018 INV 3.7 Prepare solvency deliverable for post-Sertage timeframe  Karen Engstrom 12/12/2018 INV 3.8 Review and edits to solvency deliverable for Sertage transaction  Karen Engstrom 12/12/2018 INV 3.7 Prepare solvency deliverable for post-Sertage timeframe  Karen Engstrom 12/12/2018 INV 3.7 Perform analysis of debtor trademarks  Edward McDonough 12/12/2018 INV 3.7 Perform analysis of debtor trademarks  Edward McDonough 12/12/2018 INV 3.7 Perform analysis of debtor real estate portfolio  Edward McDonough 12/12/2018 INV 3.7 Perform analysis of debtor real estate portfolio  Edward McDonough 12/12/2018 INV 3.7 Perform analysis of debtor real estate portfolio  Edward McDonough 12/12/2018 INV 3.7 Perform analysis of debtor real estate portfolio  Edward McDonough 12/12/2018 INV 3.1 Perform asset valuation  Edward McDonough 12/12/2018 INV 3.1 Perform asset valuation  Edward McDonough 12/12/2018 INV 3.1 Perform asset valuation  Selk-Grossi 12/12/2018 INV 3.1 Review documents in data room  Selk-Grossi 12/12/2018 INV 3.1 Review documents in data room  Selk-Grossi 12/12/2018 INV 3.2 Prepare solvency related exhibits  Selk-Grossi 12/12/2018 INV 3.4 Update Sertage presentation  Analyse transcripts  Selk-Grossi 12/12/2018 INV 3.4 Update Sertage presentation regarding market evidence  Partick McGristh 12/12/2018 INV 3.4 Update Sertage presentation regarding market evidence  Partick McGristh 12/12/2018 INV 3.9 Gather/review source documents for the Sertage presentation and made edits to the Sertage presentation  Annual Kancheria 12/12/2018 INV 3.9 Continue gathering/teviewing source documents for the Sertag	Dennis Stogsdill	12/12/2018	INV	0.6	Review and edit historical liquidation analysis; discuss with Paul Weiss
Games Engistrom         12/12/2018         INV         0.8         Perform debt analysis           Games Engistrom         12/12/2018         INV         2.4         Prepare solvency deliverable for Lands' End transaction           Games Engistrom         12/12/2018         INV         2.7         Prepare solvency deliverable for Lands' End transaction           Karen Engistrom         12/12/2018         INV         2.7         Prepare solvency deliverable for Desk-Sorting timerame           Karen Engistrom         12/12/2018         INV         0.8         Review and edits to solvency deliverable for Lands' End transaction           Games Engistrom         12/12/2018         INV         0.5         Review and edits to solvency deliverable for Lands' End transaction           Games Engistrom         12/12/2018         INV         0.5         Teleconference with McGrath (ASM) regarding contemporaneous market evidence           Edward McDonough         12/12/2018         INV         1.7         Perform analysis of debtor treat estate portfolio           Edward McDonough         12/12/2018         INV         1.1         Perform analysis of debtor reat estate portfolio           Edward McDonough         12/12/2018         INV         1.1         Edit Sertisge presentation           Edward McDonough         12/12/2018         INV         1.1 <td< td=""><td>Dennis Stogsdill</td><td>12/12/2018</td><td>INV</td><td>0.5</td><td>Correspondence with Giller (Paul Weiss) regarding appraisals</td></td<>	Dennis Stogsdill	12/12/2018	INV	0.5	Correspondence with Giller (Paul Weiss) regarding appraisals
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Patrick McGrath 12/12/2018 INV 0.5 Teleconference with McDonough (A&M) regarding contemporaneous market evidence  Patrick McGrath 12/12/2018 INV 2.4 Update Seritage presentation regarding market evidence  Patrick McGrath 12/12/2018 INV 3.4 Update Lands' End presentation regarding market evidence  Patrick McGrath 12/12/2018 INV 2.2 Prepare support workbook with analyses performed  Patrick McGrath 12/12/2018 INV 0.9 Identify sources for presentations  Amita Kancherla 12/12/2018 INV 3.9 Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.9 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Nick Grossi	12/12/2018	INV	1.0	Analyze transcripts
Patrick McGrath 12/12/2018 INV 3.4 Update Seritage presentation regarding market evidence Patrick McGrath 12/12/2018 INV 3.4 Update Lands' End presentation regarding market evidence Patrick McGrath 12/12/2018 INV 2.2 Prepare support workbook with analyses performed Patrick McGrath 12/12/2018 INV 0.9 Identify sources for presentations Amita Kancherla 12/12/2018 INV 3.9 Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation Amita Kancherla 12/12/2018 INV 3.9 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Nick Grossi	12/12/2018	INV	2.6	Prepare solvency related exhibits
Patrick McGrath 12/12/2018 INV 3.4 Update Lands' End presentation regarding market evidence  Patrick McGrath 12/12/2018 INV 2.2 Prepare support workbook with analyses performed  Patrick McGrath 12/12/2018 INV 0.9 Identify sources for presentations  Amita Kancherla 12/12/2018 INV 3.9 Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.9 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Patrick McGrath	12/12/2018	INV	0.5	Teleconference with McDonough (A&M) regarding contemporaneous market evidence
Patrick McGrath 12/12/2018 INV 2.2 Prepare support workbook with analyses performed  Patrick McGrath 12/12/2018 INV 0.9 Identify sources for presentations  Amita Kancherla 12/12/2018 INV 3.9 Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.9 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Patrick McGrath	12/12/2018	INV	2.4	Update Seritage presentation regarding market evidence
Patrick McGrath 12/12/2018 INV 0.9 Identify sources for presentations  Amita Kancherla 12/12/2018 INV 3.9 Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.9 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Patrick McGrath	12/12/2018	INV	3.4	Update Lands' End presentation regarding market evidence
Amita Kancherla 12/12/2018 INV 3.9 Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.9 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Patrick McGrath	12/12/2018	INV	2.2	Prepare support workbook with analyses performed
Amita Kancherla 12/12/2018 INV 3.9 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation  Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Patrick McGrath	12/12/2018	INV	0.9	Identify sources for presentations
Amita Kancherla 12/12/2018 INV 3.8 Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation	Amita Kancherla	12/12/2018	INV	3.9	Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation
	Amita Kancherla	12/12/2018	INV	3.9	Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation
Rachel Mimms 12/12/2018 INV 3.5 Prepare financial analysis presentation	Amita Kancherla	12/12/2018	INV	3.8	Continue gathering/reviewing source documents for the Seritage presentation and made edits to the Seritage presentation
	Rachel Mimms	12/12/2018	INV	3.5	Prepare financial analysis presentation

Name	Date	Matter Code	Duration	Description
Rachel Mimms	12/12/2018	INV	3.0	Prepare projection analysis presentation
Rachel Mimms	12/12/2018	INV	2.8	Prepare trademark valuation analysis
Rachel Mimms	12/12/2018	INV	2.2	Prepare capital adequacy analysis for Lands' End transaction
Jonah Galaz	12/12/2018	INV	0.8	Participate in working group session with Bain (A&M), regarding credit bid evaluation
Jonah Galaz	12/12/2018	INV	1.3	Participate in working group session with Bain (A&M), regarding sensitized liquidation analysis summarization
Jonah Galaz	12/12/2018	INV	0.4	Participate in working group session with Bain and Gasbarra (Both A&M), regarding business plan assessment
Jonah Galaz	12/12/2018	INV	0.5	Participate in working group session with Bain (A&M), regarding reconciliation of recovery analysis
Jonah Galaz	12/12/2018	INV	0.8	Participate in working group session with Bain and Gasbarra (Both A&M) over debt reconciliation
Jonah Galaz	12/12/2018	INV	0.6	Participate in working group session with Bain (A&M), regarding sensitized liquidation analysis assumptions
Jonah Galaz	12/12/2018	INV	0.4	Participate in working group session with Bain (A&M), regarding recovery analysis
Jonah Galaz	12/12/2018	INV	0.5	Review ESL bid presentation
Jonah Galaz	12/12/2018	INV	1.4	Analyze creditor recoveries
Jonah Galaz	12/12/2018	INV	2.1	Sensitize creditor recoveries
Jonah Galaz	12/12/2018	INV	0.4	Prepare folder of documents sent to Paul Weiss
Jonah Galaz	12/12/2018	INV	0.3	Correspondence with Kravette (A&M) regarding documents sent to Paul Weiss
Jonah Galaz	12/12/2018	INV	0.3	Review and revise liquidation sensitivities presentation
Alexandra Helminski	12/12/2018	INV	1.0	Search for requested documents in Relativity regarding various forecasts
Alexandra Helminski	12/12/2018	INV	2.5	Review various documents relating to commentary of industry
Alexandra Helminski	12/12/2018	INV	3.7	Review folders and documents regarding SHC deck
Alexandra Helminski	12/12/2018	INV	0.7	Continue review of folders and documents regarding SHC deck
Alexandra Helminski	12/12/2018	INV	0.5	Call with Kancherla, Helminski (A&M) regarding review of SHC deck
Bethany Benesh	12/12/2018	INV	3.2	Prepare Lands End presentation for counsel
Bethany Benesh	12/12/2018	INV	3.9	Continue to prepare Lands End presentation
Bethany Benesh	12/12/2018	INV	1.3	Prepare report of prospective financials for Holdings
Bethany Benesh	12/12/2018	INV	2.9	Apply adjustments to asset approach for valuation
Bethany Benesh	12/12/2018	INV	1.8	Perform quality review of presentation
Andrew Gasbarra	12/12/2018	INV	0.5	Compile list of A&M prepared documents for Paul Weiss
Andrew Gasbarra	12/12/2018	INV	8.0	Participate in working group session with Galaz and Bain (Both A&M) over debt reconciliation
Andrew Gasbarra	12/12/2018	INV	2.3	Compile Excel databook regarding business plan assessment
Andrew Gasbarra	12/12/2018	INV	0.4	Participate in working group session with Galaz and Bain (Both A&M), regarding business plan assessment
Andrew Gasbarra	12/12/2018	INV	2.5	Reconcile historical figures for solvency analysis
Jordan Kravette	12/12/2018	INV	0.7	Assist in conglomerating and locating A&M work product to share with Paul Weiss
Jordan Kravette	12/12/2018	INV	0.8	Search Relativity for documents
Jordan Kravette	12/12/2018	INV	1.0	Search Relativity for documents related to separate subject
Jordan Kravette	12/12/2018	INV	0.9	Search Relativity for documents related to separate subject
Jordan Kravette	12/12/2018	INV	0.3	Correspondence with Galaz (A&M) regarding documents sent to Paul Weiss
Jonathan Bain	12/12/2018	INV	1.2	Review ESL bid structure
Jonathan Bain	12/12/2018	INV	0.8	Participate in working group session with Galaz (A&M), regarding credit bid evaluation
Jonathan Bain	12/12/2018	INV	3.1	Perform recovery analysis based on ESL bid
Jonathan Bain	12/12/2018	INV	1.3	Participate in working group session with Galaz (A&M), regarding sensitized liquidation analysis summarization
Jonathan Bain	12/12/2018	INV	0.4	Participate in working group session with Galaz and Gasbarra (Both A&M), regarding business plan assessment
Jonathan Bain	12/12/2018	INV	1.3	Update sensitized recovery analysis
Jonathan Bain	12/12/2018	INV	0.6	QC sensitized recovery analysis
Jonathan Bain	12/12/2018	INV	0.5	Participate in working group session with Galaz (A&M), regarding reconciliation of recovery analysis
Jonathan Bain	12/12/2018	INV	1.8	Reconcile debt in sensitized liquidation analysis to public information and debtor-provided documents
Jonathan Bain	12/12/2018	INV	0.8	Participate in working group session with Galaz and Gasbarra (Both A&M) over debt reconciliation
Jonathan Bain	12/12/2018	INV	0.7	Update sensitized liquidation analysis summaries
Jonathan Bain	12/12/2018	INV	0.6	Participate in working group session with Galaz (A&M), regarding sensitized liquidation analysis assumptions

Name	Date	Matter D	uration	Description
Jonathan Bain	12/12/2018	INV	0.4	Participate in working group session with Galaz (A&M), regarding recovery analysis
Jonathan Bain	12/12/2018	INV	2.4	Update and QC sensitized liquidation analysis presentation materials
Dennis Stogsdill	12/13/2018	INV	0.8	Review draft solvency presentation and provide edits
Dennis Stogsdill	12/13/2018	INV	6.0	Attend C&W interview
Dennis Stogsdill	12/13/2018	INV	0.2	Meeting with Hurwitz/Giller (Paul Weiss) to prepare for interview
Dennis Stogsdill	12/13/2018	INV	0.5	Review updated liquidation comparison; update same
Karen Engstrom	12/13/2018	INV	3.8	Review and edits to solvency deliverable for Lands' End transaction
Karen Engstrom	12/13/2018	INV	2.2	Review and edits to solvency deliverable for Seritage transaction
Karen Engstrom	12/13/2018	INV	3.1	Review interview transcripts
Karen Engstrom	12/13/2018	INV	1.2	Analyze fair value of debtors' assets
Edward McDonough	12/13/2018	INV	1.8	Review and edit Lands End presentation
Edward McDonough	12/13/2018	INV	1.3	Perform analysis of debtor historical market capitalization
Edward McDonough	12/13/2018	INV	0.7	Perform inventory analysis
Edward McDonough	12/13/2018	INV	2.6	Perform asset valuation
Brian Corio	12/13/2018	INV	0.7	Review documents in data room
Nick Grossi	12/13/2018	INV	2.7	Prepare interview materials
Nick Grossi	12/13/2018	INV	3.2	Draft hypothetical wind down scenarios
Nick Grossi	12/13/2018	INV	1.5	Prepare analysis of debtors' assets
Nick Grossi	12/13/2018	INV	1.9	Prepare bid analysis
Nick Grossi	12/13/2018	INV	0.6	Correspondence with Galaz (A&M) regarding liquidation sensitivities
Nick Grossi	12/13/2018	INV	0.3	Correspondence with Galaz (A&M) regarding recovery analysis
Patrick McGrath	12/13/2018	INV	2.4	Create analysis of market capital and cash flows
Patrick McGrath	12/13/2018	INV	3.4	Perform quality-check of presentations regarding market evidence for comments
Patrick McGrath	12/13/2018	INV	3.6	Perform quality-check of Seritage presentation regarding market evidence
Patrick McGrath	12/13/2018	INV	3.8	Perform quality-check of Lands' End presentation regarding market evidence
Amita Kancherla	12/13/2018	INV	3.9	Review source documents for the Lands' End presentation and made edits to the presentation
Amita Kancherla	12/13/2018	INV	3.5	Continue reviewing source documents for the Lands' End presentation and made edits to the presentation
Amita Kancherla	12/13/2018	INV	3.5	QC specific slides of the Seritage presentation
Amita Kancherla	12/13/2018	INV	1.5	Gather/review source documents for the Seritage presentation and made edits to the Seritage presentation
Rachel Mimms	12/13/2018	INV	3.8	Prepare Lands' End financial analysis presentation
Rachel Mimms	12/13/2018	INV	1.5	Review Seritage transaction presentation
Rachel Mimms	12/13/2018	INV	1.0	Review Lands' End transaction presentation
Jonah Galaz	12/13/2018	INV	0.9	Participate in working group session with Bain (A&M), regarding sensitized liquidation analysis presentation materials
Jonah Galaz	12/13/2018	INV	0.1	Participate in phone call with Bain (A&M), regarding bid evaluation
Jonah Galaz	12/13/2018	INV	3.3	Participate in working group session with Bain & Gasbarra (both A&M), regarding credit bid
Jonah Galaz	12/13/2018	INV	0.5	Review peer group metrics
Jonah Galaz	12/13/2018	INV	2.7	Review and revise liquidation sensitivities presentation
Jonah Galaz	12/13/2018	INV	0.6	Correspondence with Grossi (A&M) regarding liquidation sensitivities
Jonah Galaz	12/13/2018	INV	2.0	Modify creditor recovery matrix functionality
Jonah Galaz	12/13/2018	INV	0.3	Correspondence with Grossi (A&M) regarding recovery analysis
Alexandra Helminski	12/13/2018	INV	1.0	Review various powerpoint slides for comparison
Bethany Benesh	12/13/2018	INV	3.2	Apply adjustments to asset approach for valuation
Bethany Benesh	12/13/2018	INV	2.9	Perform quality review of presentation
Bethany Benesh	12/13/2018	INV	2.9	Continue to perform quality review of presentation
Bethany Benesh	12/13/2018	INV	2.9	Continue to perform quality review of presentation
Andrew Gasbarra	12/13/2018	INV	0.4	Review valuation of debtors assets
Andrew Gasbarra	12/13/2018	INV	1.4	Reconcile debt balances to public filings
Andrew Gasbarra	12/13/2018	INV	0.8	Review and provide comments on preliminary recovery analysis

	Name	Date	Matter Code	Duration	Description
Journal of Earl   1973/2015   NY   20   Participate in working group packed with Catar (AMA), regarding antibus (rejudited in analysis peace transition for a packed by the control of the Catar (AMA), regarding submitted in analysis peace transition of the Catar (AMA) (appraising peace transition of the Catar (AMA)) (appraising peace tr	Andrew Gasbarra	12/13/2018		1.2	Reconcile ESL credit bid to ESL debt position
	Andrew Gasbarra	12/13/2018	INV	3.3	Participate in working group session with Galaz & Bain (both A&M), regarding credit bid
Journal State   17,120115	Jonathan Bain	12/13/2018	INV	0.9	Participate in working group session with Galaz (A&M), regarding sensitized liquidation analysis presentation materials
	Jonathan Bain	12/13/2018	INV	2.1	Updates to sensitized liquidation analysis
	Jonathan Bain	12/13/2018	INV	0.1	Participate in phone call with Galaz (A&M), regarding bid evaluation
Devine Singlatiff         1214/2016         NV         0.2         Conversion Devine Singlatiff         1214/2016         NV         0.4         Call affinitional (Pear Visions) and Evencers learn to allesing accounter requested           Devins Singlatiff         1214/2018         NV         0.5         Multiple calls with Consol (AMA) regarding recovery matrix ancistrations.           Devins Singlatiff         1214/2018         NV         0.1         Conventional (AMA) regarding recovery matrix ancistrations.           Devins Singlatiff         1214/2018         NV         0.2         Employ with ACCOUNT (AMA) regarding recovery deliverables.           Devins Singlatiff         1214/2018         NV         0.2         Review Invalid (AMA) regarding recovery deliverables.           Devins Singlatiff         1214/2018         NV         0.3         Review Invalid (AMA) regarding recovery deliverables in the AMA regarding (AMA) regarding recovery deliverables.           Devins Singlatiff         1214/2018         NV         0.3         Review Invalid (AMA) regarding recovery deliverables in the AMA regarding recovery and recovery deliverables in the AMA regarding recovery and recovery deliverables in the AMA regarding recovery and recovery analysis allowed t	Jonathan Bain	12/13/2018	INV	2.7	Evaluate credit bid
Demis Suggial   1214/2011   1817	Jonathan Bain	12/13/2018	INV	3.3	Participate in working group session with Galaz & Gasbarra (both A&M), regarding credit bid
Dennis Singedial   2174-2018   NN	Dennis Stogsdill	12/14/2018	INV	0.2	Correspondence with Paul Weiss team regarding document requests
Dennis Soggiall   1214-2018   NV   0.1   Carrespondence with Paul Wases haven regarding fayardly analyses	Dennis Stogsdill	12/14/2018	INV	0.4	Call with Britton/Li (Paul Weiss) and Evercore team to discuss recovery matrix waterfall
Dernis Saggadil	Dennis Stogsdill	12/14/2018	INV	0.5	Multiple calls with Grossi (A&M) regarding recovery matrix and interviews
Dennis Suggidil   12/14/2018   INV   0.2   Emails with Paul Views Signation neam regarding prospective interviews and logistics for same	Dennis Stogsdill	12/14/2018	INV	0.1	Correspondence with Paul Weiss team regarding liquidity analyses
Dennis Stagistili   12/14/2018   RV   0.1   Review revised bid document	Dennis Stogsdill	12/14/2018	INV	0.3	Conference call with McDonough, Engstrom (A&M) regarding solvency deliverables
Demnis Stagpall	Dennis Stogsdill	12/14/2018	INV	0.2	Emails with Paul Weiss litigation team regarding prospective interviews and logistics for same
Dennis Stagsdill   12/14/2018   NV   0.3   Discussion of subcommittee requests with Meghyl (Mill)	Dennis Stogsdill	12/14/2018	INV	0.2	Review revised bid document
Dennis Staggadil	Dennis Stogsdill	12/14/2018	INV	0.1	Review key dates calendar
Dernix Slogisdil   12/14/2018   RV   0.2   Emails with debtor regarding same   12/14/2018   RV   0.3   Chamman RAR Carely, Debta (Perspect Regarding solvency deliverables   12/14/2018   RV   0.3   Chamman RAR Carely, Debta (Perspect), Raz (PTI)   Repet   12/14/2018   RV   0.3   Teleconference with Slogisdill, McDonough/AMD (regarding solvency deliverables   RARen Engistron   12/14/2018   RV   0.8   Review and edits to solvency deliverable for Lands' End Transaction   12/14/2018   RV   0.8   Review and edits to solvency deliverable for Lands' End Transaction   12/14/2018   RV   0.8   Review and edits to solvency deliverable for Seritage Transaction   12/14/2018   RV   0.8   Review and edits to solvency deliverable for post-Stratege Immediate   12/14/2018   RV   0.8   Review and edits to solvency deliverable for post-Stratege Immediate   12/14/2018   RV   0.8   Review and edits to solvency deliverable for post-Stratege Immediate   12/14/2018   RV   0.5   Review and edits to solvency deliverable for post-Stratege Immediate   12/14/2018   RV   0.5   Review and edits to solvency deliverable for post-Stratege Immediate   12/14/2018   RV   0.5   Review and edits to solvency deliverable for post-Stratege Immediate   12/14/2018   RV   0.5   Review final presentation - Seritage   12/14/2018   RV   0.5   Review final presentation - Seritage   12/14/2018   RV   0.5   Multiple calls with Slogisdili (AMM) regarding solvency deliverables   12/14/2018   RV   0.5   Multiple calls with Slogisdili (AMM) regarding solvency deliverables   12/14/2018   RV   0.5   Review solvency with Paul Weiss (Bitton), Evercore (Maticar) and AAM (Slogisdili) to review claim waterfall   RV   1.6   Prepare revised bis materials   12/14/2018   RV   0.5   Review solvency edited in materials   12/14/2018   RV   0.5   Review solvency edited in materials   12/14/2018   RV   0.5   Review solvency edi	Dennis Stogsdill	12/14/2018	INV	0.3	Review recovery matrix from debtor
Karne Engistron         12/14/2018         RNV         0.3         Characterisation Color up to Duff & Phesps Interview with McDonough (A&M), Giller, Humitz (Paul Weiss), Furrel (Ropes & Gruy), Characterisation           Karne Engistron         12/14/2018         RNV         0.3         Teleconference with Stagualli, McDonough (A&M) regarding solvency deliverables           Karne Engistron         12/14/2018         RNV         0.3         Review and edits to solvency deliverable for Lands' End Transaction           Karne Engistron         12/14/2018         RNV         0.8         Perform debt analysis           Karne Engistron         12/14/2018         RNV         0.8         Review and edits to solvency deliverable for Sertage Transaction           Karne Engistron         12/14/2018         RNV         0.8         Review and edits to solvency deliverable for Sertage Transaction           Edward McDonough         12/14/2018         RNV         0.3         Teleconference dollow up to Duff & Phesps Interview with Engistron (A&M), Giller, Humitz (Paul Weiss), Farrel (Ropes & Gray), Change (Paul Weiss)           Edward McDonough         12/14/2018         RNV         0.3         Review and edits to solvency deliverable for Sertage Transaction           Edward McDonough         12/14/2018         RNV         0.3         Review and edits to solvency deliverable for Sertage Transaction           Nick Grossi         12/14/2018	Dennis Stogsdill	12/14/2018	INV	0.3	Discussion of subcommittee requests with Meghji (MIII)
Chapeman (Ann Gamp), Patha (Eligible)   Chapeman (Ann Gamp), Patha (Everocee), Diaz (ETT)   Karen Engstrom   12/14/2018   NV   2.1   Review and edits to solvency deliverable of Lands' End Transaction   Karen Engstrom   12/14/2018   NV   2.3   Review and edits to solvency deliverable for Lands' End Transaction   Karen Engstrom   12/14/2018   NV   2.3   Review and edits to solvency deliverable for Sertiage Transaction   Karen Engstrom   12/14/2018   NV   2.3   Review and edits to solvency deliverable for Sertiage Transaction   Edward McDonough   12/14/2018   NV   0.3   Review and edits to solvency deliverable for post-Sertiage transforme   Edward McDonough   12/14/2018   NV   0.3   Teleconference follow up to Duff 8 Phelps interview with Engstrom, (A&M), Giller, Hurwitz (Paul Weiss), Farrell (Ropes & Gray), Chaperan (A&M) Course), Farrell (Ropes & Gray), Chaperan (A&M), Course), Gray (A&M)	Dennis Stogsdill	12/14/2018	INV	0.2	Emails with debtor regarding same
Kamen Engstrom         12/14/2018         INV         2.3         Teleconference with Stogodill, McDonough(A&M) regarding solvency deliverables           Kamen Engstrom         12/14/2018         INV         2.1         Review and edits to solvency deliverable for Lands: End Transaction           Karen Engstrom         12/14/2018         INV         0.8         Perform debt analysis           Karen Engstrom         12/14/2018         INV         0.8         Review and edits to solvency deliverable for Seritage Transaction           Edward McDonough         12/14/2018         INV         0.3         Review and edits to solvency deliverable for Spetage Transaction           Edward McDonough         12/14/2018         INV         0.3         Teleconference to slow up to Duff & Phesps interview with Engstrom, (A&M), Giller, Hurwitz (Paul Weiss), Farrell (Ropes & Gray), Chapter (Park Core), Diaz (PTI)           Edward McDonough         12/14/2018         INV         1.3         Review Inal presentation - Sertings           Edward McDonough         12/14/2018         INV         1.3         Review Inal presentation - Sertings           Edward McDonough         12/14/2018         INV         0.5         Multiple calls with Stoggadill (A&M) regarding governcy deliverables           Nick Gross         12/14/2018         INV         0.5         Current framental Multiple calls with Stoggadill, Engstrom (A&M) regardi	Karen Engstrom	12/14/2018	INV	0.3	
Karen Engstrom         12/14/2018         INV         0.8         Perform debt analysis           Karen Engstrom         12/14/2018         INV         2.3         Review and edits to solvency deliverable for Sertiage Transaction           Karen Engstrom         12/14/2018         INV         0.8         Review and edits to solvency deliverable for post-Sertiage timeframe           Edward McDonough         12/14/2018         INV         0.3         Cincentary (Alon Currop). Pathat (Evercore), Diaz (FTT)           Edward McDonough         12/14/2018         INV         1.2         Review final presentation - Lands End           Edward McDonough         12/14/2018         INV         0.3         Teleconference with Stogsdill, Engstrom (A&M) regarding solvency deliverables           Nick Grossi         12/14/2018         INV         0.5         Multiple calls with Stogsdill, Engstrom (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Galaz (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Galaz (A&M) regarding recovery analysis diligence           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Galaz (A&M) regarding recovery matrix and interviews           Nick Grossi	Karen Engstrom	12/14/2018	INV	0.3	
Krame Engstrom         12/14/2018         INV         2.3         Review and edits to solvency deliverable for Sertiage Transaction           Karen Engstrom         12/14/2018         INV         0.8         Review and edits to solvency deliverable for post-Sertiage timeframe           Edward McDonough         12/14/2018         INV         0.3         Teleconference follow up to Duff & Pheips interview with Engstrom, (A&M), Giller, Hurwitz (Paul Weiss), Farrell (Ropes & Gray), Chapman (A&M) Group), Patral (Everoron), Diaz (FTI)           Edward McDonough         12/14/2018         INV         1.3         Review final presentation - Sertiage           Edward McDonough         12/14/2018         INV         1.3         Review final presentation - Sertiage           Edward McDonough         12/14/2018         INV         1.3         Review final presentation - Lands End           Edward McDonough         12/14/2018         INV         0.3         Teleconference with Stogadil, Engstrom (A&M) regarding solvency deliverable           Nick Grossi         12/14/2018         INV         0.5         Multiple calls with Stogadil (A&M) regarding recovery analysis diligence           Nick Grossi         12/14/2018         INV         0.4         Perticipate in discussion with Paul Weiss (Britton), Evercore (Matican) and A&M (Stogadil) to review claim waterfall           Nick Grossi         12/14/2018         INV         1.3 <td>Karen Engstrom</td> <td>12/14/2018</td> <td>INV</td> <td>2.1</td> <td>Review and edits to solvency deliverable for Lands' End Transaction</td>	Karen Engstrom	12/14/2018	INV	2.1	Review and edits to solvency deliverable for Lands' End Transaction
Karen Engstrom         12/14/2018         INV         0.8         Review and edits to solvency deliverable for post-Seritage timeframe           Edward McDonough         12/14/2018         INV         0.3         Teleconference follow up to Duff & Pheips: intraview with Engstrom, (A&M), Giller, Huwitz (Paul Weiss), Famell (Ropes & Gray), Chapman (A&M complex), Pathar (Evercore), Diaz (FTI)           Edward McDonough         12/14/2018         INV         1.3         Review final presentation - Seritage           Edward McDonough         12/14/2018         INV         0.3         Teleconference with Stogdilli, Engstrom (A&M) regarding solvency deliverables           Nick Grossi         12/14/2018         INV         0.5         Multiple calls with Stogdilli, Engstrom (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Galaz (A&M) regarding recovery analysis diligence           Nick Grossi         12/14/2018         INV         0.4         Participate in discussion with Paul Weiss (Britton), Evercore (Matrican) and A&M (Stogsdill) to review claim waterfall           Nick Grossi         12/14/2018         INV         2.9         Review solvency of the review materials           Nick Grossi         12/14/2018         INV         1.6         Prepare revised bid materials           Nick Grossi         12/14/2018         INV         3.	Karen Engstrom	12/14/2018	INV	0.8	Perform debt analysis
Edward McDonough         12/14/2018         INV         0.3         Telesconference follow up to Duff & Phelps interview with Engstrom, (A&M), Giller, Hurwitz (Paul Weiss), Farrell (Ropes & Gray), Chapman (Akin Gunp), Palkar (Evercore), Diaz (F1))           Edward McDonough         12/14/2018         INV         1.3         Review final presentation - Sentings           Edward McDonough         12/14/2018         INV         0.3         Teleconference with Stogdill, Engstrom (A&M) regarding solvency deliverables           Nick Grossi         12/14/2018         INV         0.5         Multiple calls with Stogdill (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Gallaz (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Gallaz (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Gallaz (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Gallaz (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         1.6         Prepare revised bid interview materials           Nick Grossi         12/14/2018         INV         1.6	Karen Engstrom	12/14/2018	INV	2.3	Review and edits to solvency deliverable for Seritage Transaction
Edward McDonough	Karen Engstrom	12/14/2018	INV	0.8	Review and edits to solvency deliverable for post-Seritage timeframe
Edward McDonough         12/14/2018         INV         1.2         Review final presentation - Sertiage           Edward McDonough         12/14/2018         INV         1.3         Review final presentation - Lands End           Edward McDonough         12/14/2018         INV         0.3         Teleconference with Stogsdill, Engstrom (A&M) regarding solvency deliverables           Nick Grossi         12/14/2018         INV         0.5         Multiple calls with Stogsdill (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Gallar (A&M) regarding recovery analysis diligence           Nick Grossi         12/14/2018         INV         0.4         Participate in discussion with Paul Weiss (Britton), Evercore (Matican) and A&M (Stogsdill) to review claim waterfall           Nick Grossi         12/14/2018         INV         3.2         Prepare interview materials           Nick Grossi         12/14/2018         INV         2.9         Review solvency materials           Nick Grossi         12/14/2018         INV         1.6         Prepare revised bird materials           Nick Grossi         12/14/2018         INV         3.4         Perform quality-check of Seritage presentation regarding market evidence           Patrick McGrath         12/14/2018         INV <td< td=""><td>Edward McDonough</td><td>12/14/2018</td><td>INV</td><td>0.3</td><td></td></td<>	Edward McDonough	12/14/2018	INV	0.3	
Edward McDonough         12/14/2018         INV         0.3         Teleconference with Slogsdill, Engstrom (A&M) regarding solvency deliverables           Nick Grossi         12/14/2018         INV         0.5         Multiple calls with Slogsdill (A&M) regarding recovery matrix and interviews           Nick Grossi         12/14/2018         INV         0.6         Correspondence with Gallaz (A&M) regarding recovery analysis diligence           Nick Grossi         12/14/2018         INV         0.4         Participate in discussion with Paul Weiss (Britton), Evercore (Matican) and A&M (Stogsdill) to review claim waterfall           Nick Grossi         12/14/2018         INV         3.2         Prepare interview materials           Nick Grossi         12/14/2018         INV         2.9         Review solvency materials           Nick Grossi         12/14/2018         INV         1.6         Prepare revised bid materials           Nick Grossi         12/14/2018         INV         1.3         Prepare diligence request per Paul Weiss           Patrick McGrath         12/14/2018         INV         3.4         Perform quality-check of Seritage presentation regarding market evidence           Patrick McGrath         12/14/2018         INV         3.6         Perform quality-check of Historical Financial Information           Patrick McGrath         12/14/2018 <th< td=""><td>Edward McDonough</td><td>12/14/2018</td><td>INV</td><td>1.2</td><td></td></th<>	Edward McDonough	12/14/2018	INV	1.2	
Nick Grossi 12/14/2018 INV 0.5 Multiple calls with Stogsdill (A&M) regarding recovery matrix and interviews  Nick Grossi 12/14/2018 INV 0.6 Correspondence with Galaz (A&M) regarding recovery analysis diligence  Nick Grossi 12/14/2018 INV 0.4 Participate in discussion with Paul Weiss (Britton), Evercore (Matican) and A&M (Stogsdill) to review claim waterfall Nick Grossi 12/14/2018 INV 0.9 Review solvency materials  Nick Grossi 12/14/2018 INV 1.6 Prepare revised bid materials  Nick Grossi 12/14/2018 INV 1.3 Prepare diligence request per Paul Weiss  Patrick McGrath 12/14/2018 INV 3.4 Perform quality-check of Seritage presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 3.6 Perform quality-check of Lands' End presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 3.6 Perform quality-check of Historical Financial Information  Patrick McGrath 12/14/2018 INV 3.5 Call with Mimms (A&M) regarding presentation  Amita Kancherla 12/14/2018 INV 3.5 OC specific slides of the Seritage and Lands' End presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 3.9 Review Lands' End transaction presentation  Rachel Mimms 12/14/2018 INV 3.9 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 3.9 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 3.9 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 3.9 Review Prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid Into recovery model	Edward McDonough	12/14/2018	INV	1.3	Review final presentation - Lands End
Nick Grassi         12/14/2018         INV         0.6         Corespondence with Galaz (A&M) regarding recovery analysis diligence           Nick Grassi         12/14/2018         INV         0.4         Participate in discussion with Paul Weiss (Britton), Evercore (Matican) and A&M (Stogsdill) to review claim waterfall           Nick Grassi         12/14/2018         INV         2.9         Review solvency materials           Nick Grassi         12/14/2018         INV         1.6         Prepare revised bid materials           Nick Grassi         12/14/2018         INV         1.3         Prepare revised bid materials           Nick Grassi         12/14/2018         INV         3.4         Perform quality-check of Seritage presentation regarding market evidence           Patrick McGrath         12/14/2018         INV         3.6         Perform quality-check of Lands' End presentation regarding market evidence           Patrick McGrath         12/14/2018         INV         2.6         Perform quality-check of Historical Financial Information           Patrick McGrath         12/14/2018         INV         3.5         CGI with Mimms (A&M) regarding presentations           Rachel Mimms         12/14/2018         INV         3.0         Review Lands' End transaction presentation           Rachel Mimms         12/14/2018         INV         3.8	Edward McDonough	12/14/2018	INV	0.3	Teleconference with Stogsdill, Engstrom (A&M) regarding solvency deliverables
Nick Grossi 12/14/2018 INV 3.2 Prepare interview materials  Nick Grossi 12/14/2018 INV 3.2 Prepare interview materials  Nick Grossi 12/14/2018 INV 1.6 Prepare revised bid materials  Nick Grossi 12/14/2018 INV 1.3 Prepare diligence request per Paul Weiss  Patrick McGrath 12/14/2018 INV 3.4 Perform quality-check of Seritage presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 3.6 Perform quality-check of Lands' End presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 3.6 Perform quality-check of Lands' End presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 2.6 Perform quality-check of Historical Financial Information  Patrick McGrath 12/14/2018 INV 3.5 Call with Mirms (A&M) regarding presentation  Amita Kancherla 12/14/2018 INV 3.5 QC specific sides of the Seritage and Lands' End presentation  Rachel Mirms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mirms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mirms 12/14/2018 INV 3.9 Review Seritage transaction presentation  Rachel Mirms 12/14/2018 INV 3.9 Review Seritage transaction presentation  Rachel Mirms 12/14/2018 INV 3.9 Review Prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid Into recovery model	Nick Grossi	12/14/2018	INV	0.5	Multiple calls with Stogsdill (A&M) regarding recovery matrix and interviews
Nick Grossi 12/14/2018 INV 2.9 Review solvency materials  Nick Grossi 12/14/2018 INV 1.6 Prepare interview materials  Nick Grossi 12/14/2018 INV 1.6 Prepare revised bid materials  Nick Grossi 12/14/2018 INV 1.3 Prepare diligence request per Paul Weiss  Patrick McGrath 12/14/2018 INV 3.4 Perform quality-check of Seritage presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 3.6 Perform quality-check of Lands' End presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 2.6 Perform quality-check of Historical Financial Information  Patrick McGrath 12/14/2018 INV 3.5 Call with Mirmms (A&M) regarding presentations  Amita Kancherla 12/14/2018 INV 3.5 QC specific slides of the Seritage and Lands' End presentation  Rachel Mirmms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mirmms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mirmms 12/14/2018 INV 3.9 Review Seritage transaction presentation  Rachel Mirmms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid into recovery model	Nick Grossi	12/14/2018	INV	0.6	Correspondence with Galaz (A&M) regarding recovery analysis diligence
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Nick Grossi 12/14/2018 INV 1.3 Prepare diligence request per Paul Weiss  Patrick McGrath 12/14/2018 INV 3.4 Perform quality-check of Seritage presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 3.6 Perform quality-check of Lands' End presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 2.6 Perform quality-check of Historical Financial Information  Patrick McGrath 12/14/2018 INV 1.8 Call with Mimms (A&M) regarding presentations  Amita Kancherla 12/14/2018 INV 3.5 QC specific slides of the Seritage and Lands' End presentation  Rachel Mimms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 1.8 Call with McGrath (A&M) regarding presentations  Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid into recovery model	Nick Grossi	12/14/2018	INV	2.9	Review solvency materials
Patrick McGrath 12/14/2018 INV 3.4 Perform quality-check of Seritage presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 3.6 Perform quality-check of Lands' End presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 2.6 Perform quality-check of Historical Financial Information  Patrick McGrath 12/14/2018 INV 1.8 Call with Mirms (A&M) regarding presentations  Amita Kancherla 12/14/2018 INV 3.5 QC specific slides of the Seritage and Lands' End presentation  Rachel Mirms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mirms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mirms 12/14/2018 INV 1.8 Call with McGrath(A&M) regarding presentations  Rachel Mirms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid into recovery model	Nick Grossi	12/14/2018	INV	1.6	Prepare revised bid materials
Patrick McGrath 12/14/2018 INV 2.6 Perform quality-check of Lands' End presentation regarding market evidence  Patrick McGrath 12/14/2018 INV 2.6 Perform quality-check of Historical Financial Information  Patrick McGrath 12/14/2018 INV 1.8 Call with Mirmms (A&M) regarding presentations  Amita Kancherla 12/14/2018 INV 3.5 QC specific slides of the Seritage and Lands' End presentation  Rachel Mirmms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mirmms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mirmms 12/14/2018 INV 1.8 Call with McGrath(A&M) regarding presentations  Rachel Mirmms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid into recovery model	Nick Grossi	12/14/2018	INV	1.3	Prepare diligence request per Paul Weiss
Patrick McGrath 12/14/2018 INV 1.8 Call with Mimms (A&M) regarding presentations  Amita Kancherla 12/14/2018 INV 3.5 QC specific slides of the Seritage and Lands' End presentation  Rachel Mimms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 1.8 Call with McGrath (A&M) regarding presentations  Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Patrick McGrath	12/14/2018	INV	3.4	Perform quality-check of Seritage presentation regarding market evidence
Patrick McGrath 12/14/2018 INV 1.8 Call with Mimms (A&M) regarding presentations  Amita Kancherla 12/14/2018 INV 3.5 QC specific slides of the Seritage and Lands' End presentation  Rachel Mimms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 1.8 Call with McGrath(A&M) regarding presentations  Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Patrick McGrath	12/14/2018	INV	3.6	Perform quality-check of Lands' End presentation regarding market evidence
Amita Kancherla 12/14/2018 INV 3.5 QC specific slides of the Seritage and Lands' End presentation  Rachel Mimms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 1.8 Call with McGrath(A&M) regarding presentations  Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Patrick McGrath	12/14/2018	INV	2.6	Perform quality-check of Historical Financial Information
Rachel Mimms 12/14/2018 INV 3.0 Review Lands' End transaction presentation  Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 1.8 Call with McGrath(A&M) regarding presentations  Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Patrick McGrath	12/14/2018	INV	1.8	Call with Mimms (A&M) regarding presentations
Rachel Mimms 12/14/2018 INV 3.8 Review Seritage transaction presentation  Rachel Mimms 12/14/2018 INV 1.8 Call with McGrath(A&M) regarding presentations  Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Amita Kancherla	12/14/2018	INV	3.5	QC specific slides of the Seritage and Lands' End presentation
Rachel Mimms 12/14/2018 INV 1.8 Call with McGrath(A&M) regarding presentations  Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Rachel Mimms	12/14/2018	INV	3.0	Review Lands' End transaction presentation
Rachel Mimms 12/14/2018 INV 3.9 Review prospective capital adequacy analysis  Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Rachel Mimms	12/14/2018	INV	3.8	Review Seritage transaction presentation
Jonah Galaz 12/14/2018 INV 1.2 Review and revise business plan assessment  Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Rachel Mimms	12/14/2018	INV	1.8	Call with McGrath(A&M) regarding presentations
Jonah Galaz 12/14/2018 INV 1.1 Review revised ESL bid  Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Rachel Mimms	12/14/2018	INV	3.9	Review prospective capital adequacy analysis
Jonah Galaz 12/14/2018 INV 1.0 Incorporate revised ESL bid into recovery model	Jonah Galaz	12/14/2018	INV	1.2	Review and revise business plan assessment
•	Jonah Galaz	12/14/2018	INV	1.1	Review revised ESL bid
Jack Color 40/4/000 INV 4.0 Security 4.0	Jonah Galaz	12/14/2018	INV	1.0	Incorporate revised ESL bid into recovery model
JUNIANI GANAZ 12/14/2016 INV 1.6 Prepare list of diligence requests as it relates to recovery analysis	Jonah Galaz	12/14/2018	INV	1.6	Prepare list of diligence requests as it relates to recovery analysis

Name	Date	Matter Code	Duration	Description
Jonah Galaz	12/14/2018	INV	0.6	Correspondence with Grossi (A&M) regarding recovery analysis diligence
Bethany Benesh	12/14/2018	INV	3.9	Perform quality review of presentation
Bethany Benesh	12/14/2018	INV	1.2	Continue to perform quality review of presentation
Bethany Benesh	12/14/2018	INV	2.9	Continue to perform quality review of presentation
Bethany Benesh	12/14/2018	INV	1.4	Continue to perform quality review of presentation
Andrew Gasbarra	12/14/2018	INV	0.9	Document details of ESL bid
Andrew Gasbarra	12/14/2018	INV	1.1	Prepare summary of ESL credit bid
Andrew Gasbarra	12/14/2018	INV	0.8	Participate in working group session with Bain (A&M), regarding credit bid evaluation
Andrew Gasbarra	12/14/2018	INV	2.6	Review historical weekly forecast materials
Andrew Gasbarra	12/14/2018	INV	1.3	Participate in working group session with Bain (A&M), regarding debtor forecasts
Andrew Gasbarra	12/14/2018	INV	2.7	Prepare presentation slides related to the debtor forecasts
Jordan Kravette	12/14/2018	INV	2.2	Review of documents provided by the debtor, organize for team
Jordan Kravette	12/14/2018	INV	1.8	Search for documents related to forecasts in Relativity
Jordan Kravette	12/14/2018	INV	0.2	Participate in call with Hoyle (Paul Weiss) regarding document request
Jordan Kravette	12/14/2018	INV	2.0	Read through deposition transcripts
Jonathan Bain	12/14/2018	INV	0.8	Participate in working group session with Gasbarra (A&M), regarding bid evaluation
Jonathan Bain	12/14/2018	INV	1.3	Participate in working group session with Gasbarra (A&M), regarding debtor forecasts
Jonathan Bain	12/14/2018	INV	0.8	Review materials from Paul Weiss, regarding debtor forecasting process
Jonathan Bain	12/14/2018	INV	0.9	Draft excel support for monthly and weekly forecasting overview
Jonathan Bain	12/14/2018	INV	1.4	Draft slides for monthly and weekly forecasting summary
Dennis Stogsdill	12/15/2018	INV	0.5	Review revised bid analysis from debtor
Dennis Stogsdill	12/15/2018	INV	0.3	Call with Struebing (Paul Weiss) to discuss interview agenda
Dennis Stogsdill	12/15/2018	INV	1.6	Review final solvency presentation and provide edits
Dennis Stogsdill	12/15/2018	INV	0.3	Participate in discussions with Kravette (A&M) regarding materials for board presentation
Dennis Stogsdill	12/15/2018	INV	0.6	Review debtors updated cash flow presentation
Dennis Stogsdill	12/15/2018	INV	0.7	Review debtors' updated bid analysis
Dennis Stogsdill	12/15/2018	INV	0.3	Emails with MIII regarding document and analysis requests
Dennis Stogsdill	12/15/2018	INV	0.7	Multiple calls with Grossi (A&M) to discuss subcommittee analyses
Karen Engstrom	12/15/2018	INV	1.2	Finalize solvency deliverables
Nick Grossi	12/15/2018	INV	2.3	Review interview transcripts
Nick Grossi	12/15/2018	INV	1.9	Review quarterly cash reporting materials
Nick Grossi	12/15/2018	INV	1.3	Prepare diligence list per Paul Weiss
Nick Grossi	12/15/2018	INV	0.7	Multiple calls with Stogsdill (A&M) to discuss subcommittee analyses
Nick Grossi	12/15/2018	INV	3.5	Review revised forecast to support bids
Nick Grossi	12/15/2018	INV	1.5	Review cash forecast under various store closure scenarios
Rachel Mimms	12/15/2018	INV	0.4	Prepare post-Seritage presentation
Jonah Galaz	12/15/2018	INV	0.6	Review specific-assets summary
Jonah Galaz	12/15/2018	INV	1.6	Participate in conference call with Bain and Gasbarra (Both A&M), regarding new documents, credit bid evaluation, question prep
Jonah Galaz	12/15/2018	INV	1.5	Participate in teleconference working group session with Bain and Gasbarra (Both A&M), regarding board presentation materials
Jonah Galaz	12/15/2018	INV	0.9	Review wind down budget
Jonah Galaz	12/15/2018	INV	1.7	Prepare schedule for wind down budget scenarios
Jonah Galaz	12/15/2018	INV	1.4	Prepare analysis regarding ESL bid
Jonah Galaz	12/15/2018	INV	0.5	Revise creditor recovery matrix
Jonah Galaz	12/15/2018	INV	0.6	Prepare presentation regarding ESL bid
Andrew Gasbarra	12/15/2018	INV	1.3	Review presentation slides prepared by Bain (A&M)
Andrew Gasbarra	12/15/2018	INV	1.6	Convert financials in forecasts from pdf into excel
Andrew Gasbarra	12/15/2018	INV	0.7	Participate in teleconference with Bain (A&M) to discuss weekly monthly forecast presentation
Andrew Gasbarra	12/15/2018	INV	2.4	Prepare presentation slides related to the Company's weekly forecast materials

Name	Date	Matter Code	Duration	Description
Andrew Gasbarra	12/15/2018	INV	0.6	Prepare for teleconference with A&M team to present weekly / monthly forecast findings
Andrew Gasbarra	12/15/2018	INV	0.6	Participate in teleconference with Bain (A&M) to discuss board presentation materials
Andrew Gasbarra	12/15/2018	INV	1.6	Participate in teleconference with Bain and Galaz (Both A&M) to discuss board presentation materials
Andrew Gasbarra	12/15/2018	INV	1.5	Participate in teleconference with Bain and Galaz (A&M) to discuss board presentation materials
Jordan Kravette	12/15/2018	INV	0.3	Participate in discussions with Stogsdill (A&M) regarding materials for board presentation
Jordan Kravette	12/15/2018	INV	6.0	Prepare materials for meeting with Board of Directors
Jonathan Bain	12/15/2018	INV	0.9	Update slides and excel support for monthly and weekly forecasting summary
Jonathan Bain	12/15/2018	INV	0.7	Participate in phone calls with Gasbarra (A&M), regarding monthly and weekly forecasting summary deck
Jonathan Bain	12/15/2018	INV	1.2	Review new documents provided by MIII
Jonathan Bain	12/15/2018	INV	0.6	Participate in teleconference with Gasbarra (A&M) to discuss board presentation materials
Jonathan Bain	12/15/2018	INV	1.6	Participate in conference call with Galaz and Gasbarra (Both A&M), regarding new documents, credit bid evaluation, question prep
Jonathan Bain	12/15/2018	INV	1.1	Draft board presentation materials
Jonathan Bain	12/15/2018	INV	1.5	Participate in teleconference working group session with Galaz and Gasbarra (Both A&M), regarding board presentation materials
Dennis Stogsdill	12/16/2018	INV	0.3	Review document request list
Dennis Stogsdill	12/16/2018	INV	0.4	Review updated cash flow presentation and provide edits
Dennis Stogsdill	12/16/2018	INV	0.3	Review indicative bid analysis and provide edits
Dennis Stogsdill	12/16/2018	INV	0.8	Multiple calls with Grossi (A&M) regarding various investigation topics
Dennis Stogsdill	12/16/2018	INV	0.2	Teleconference with Engstrom (A&M) regarding meeting follow up
Dennis Stogsdill	12/16/2018	INV	0.2	Call with Megjhi to discuss procedural matters
Dennis Stogsdill	12/16/2018	INV	0.5	Review analysis regarding debtor costs
Karen Engstrom	12/16/2018	INV	1.5	Prepare for teleconference with Paul Weiss and Independent Directors
Karen Engstrom	12/16/2018	INV	0.2	Teleconference with Stogsdill(A&M) regarding meeting follow up
Edward McDonough	12/16/2018	INV	0.6	Prepare for Committee call
Brian Corio	12/16/2018	INV	1.4	Review documents in data room
Nick Grossi	12/16/2018	INV	2.6	Prepare restructuring committee BOD materials
Nick Grossi	12/16/2018	INV	0.8	Review liquidity variance reports
Nick Grossi	12/16/2018	INV	0.9	Participate in discussion with MIII related to DIP budget
Nick Grossi	12/16/2018	INV	0.8	Multiple calls with Stogsdill (A&M) regarding various investigation topics
Patrick McGrath	12/16/2018	INV	1.2	Prepare summary of insider debt
Jonah Galaz	12/16/2018	INV	1.6	Review wind down model
Jonah Galaz	12/16/2018	INV	0.8	Continue to review unencumbered asset analysis
Jonah Galaz	12/16/2018	INV	0.4	Review credit bid summary
Jonah Galaz	12/16/2018	INV	0.9	Participate in meeting with MIII and A&M to review wind down budget
Jonah Galaz	12/16/2018	INV	0.6	Review cash flow variance reports
Andrew Gasbarra	12/16/2018	INV	0.4	Update presentation for ESL bid properties
Andrew Gasbarra	12/16/2018	INV	0.9	Participate in teleconference with M-III regarding DIP Budget
Andrew Gasbarra	12/16/2018	INV	1.3	Prepare call notes to distribute internally to A&M team
Andrew Gasbarra	12/16/2018	INV	0.3	Update bid presentation based on additional information
Jordan Kravette	12/16/2018	INV	1.3	Prepare additional materials ahead of meeting with Board
Jonathan Bain	12/16/2018	INV	0.2	Review notes from teleconference between MIII and A&M
Dennis Stogsdill	12/17/2018	INV	1.5	Review multiple transcripts
Dennis Stogsdill	12/17/2018	INV	0.6	Multiple calls with Grossi (A&M) regarding liquidity analyses
Dennis Stogsdill	12/17/2018	INV	0.5	Review materials related to updated recovery and bid analyses
Dennis Stogsdill	12/17/2018	INV	0.5	Multiple calls with Grossi (A&M) regarding recovery matrix issues
Dennis Stogsdill	12/17/2018	INV	0.3	Draft emails to debtors regarding real estate issues
Dennis Stogsdill	12/17/2018	INV	0.3	Review transcript
Karen Engstrom	12/17/2018	INV	1.2	Review deposition transcripts
Edward McDonough	12/17/2018	INV	2.6	Review deposition transcript

Name	Date	Matter Code	Duration	Description
Brian Corio	12/17/2018	INV	1.6	Review various deposition transcripts
Nick Grossi	12/17/2018	INV	0.6	Multiple calls with Stogsdill (A&M) regarding liquidity analyses
Nick Grossi	12/17/2018	INV	3.5	Review MIII prepared materials
Nick Grossi	12/17/2018	INV	0.5	Prepare and participate in discussion with Paul Weiss (Britton) related to investigative matters
Nick Grossi	12/17/2018	INV	1.0	Prepare and participate in discussion with MIII
Nick Grossi	12/17/2018	INV	1.5	Review interview transcripts
Nick Grossi	12/17/2018	INV	0.5	Multiple calls with Stogsdill (A&M) regarding recovery matrix issues
Jonah Galaz	12/17/2018	INV	0.4	Participate in working group session with Bain (A&M), regarding DIP budget variance report deck
Jonah Galaz	12/17/2018	INV	0.7	Participate in phone conference with Bain and Gasbarra (All A&M) and MIII team, regarding liquidation analysis
Jonah Galaz	12/17/2018	INV	0.6	Participate in working group session with Bain, Gasbarra (Both A&M), regarding liquidation analysis
Jonah Galaz	12/17/2018	INV	0.5	Review current DIP budget
Jonah Galaz	12/17/2018	INV	0.8	Perform recovery analysis
Jonah Galaz	12/17/2018	INV	0.5	Prepare and participate in discussion with Paul Weiss (Britton) related to investigative matters
Jonah Galaz	12/17/2018	INV	0.3	Prepare list of agenda items for discussion with MIII
Jonah Galaz	12/17/2018	INV	0.7	Prepare analysis related to ESL bid
Jonah Galaz	12/17/2018	INV	0.9	Review and revise ESL bid considerations presentation
Jonah Galaz	12/17/2018	INV	1.0	Review analysis prepared by Bain (A&M) and Gasbarra (A&M)
Jonah Galaz	12/17/2018	INV	0.9	Review and revise recovery analysis diligence tracker
Jonah Galaz	12/17/2018	INV	0.8	Review historical variance analysis presentation
Bethany Benesh	12/17/2018	INV	2.9	Review and tie-out presentation, locate source files
Bethany Benesh	12/17/2018	INV	2.7	Continue to review and tie out presentation, locate source files
Bethany Benesh	12/17/2018	INV	0.5	Continue to review and tie out presentation, locate source files
Andrew Gasbarra	12/17/2018	INV	0.8	Reconcile debt balances
Andrew Gasbarra	12/17/2018	INV	1.6	Build presentation based on debtor variance reports
Andrew Gasbarra	12/17/2018	INV	2.4	Build debtor equity tree
Andrew Gasbarra	12/17/2018	INV	0.6	Participate in working group session with Galaz, Bain (Both A&M), regarding liquidation analysis
Andrew Gasbarra	12/17/2018	INV	0.9	Participate in working group session with Bain (A&M), regarding DIP budget variance report deck
Andrew Gasbarra	12/17/2018	INV	0.7	Participate in phone conference with Galaz and Bain (All A&M) and MIII team, regarding liquidation analysis
Jordan Kravette	12/17/2018	INV	1.1	Review of deposition transcript
Jonathan Bain	12/17/2018	INV	2.1	Analyze DIP budget variance
Jonathan Bain	12/17/2018	INV	2.3	Update DIP budget variance per comments
Jonathan Bain	12/17/2018	INV	1.4	Draft DIP budget variance report summary and risk analysis deck excel support
Jonathan Bain	12/17/2018	INV	1.2	Draft DIP budget variance report summary and risk analysis deck
Jonathan Bain	12/17/2018	INV	1.3	Update DIP budget variance report deck excel support per comments
Jonathan Bain	12/17/2018	INV	0.4	Create schedule for recovery analysis
Jonathan Bain	12/17/2018	INV	0.4	Participate in working group session with Galaz (A&M), regarding DIP budget variance report deck
Jonathan Bain	12/17/2018	INV	0.7	Participate in phone conference with Galaz and Gasbarra (Both A&M) and MIII team
Jonathan Bain	12/17/2018	INV	0.6	Participate in working group session with Galaz, Gasbarra (Both A&M)
Jonathan Bain	12/17/2018	INV	0.9	Participate in working group session with Gasbarra (A&M), regarding DIP budget variance report deck
Jonathan Bain	12/17/2018	INV	0.4	Prepare correspondence to A&M team, regarding DIP budget variance report deck
Jonathan Bain	12/17/2018	INV	0.2	Update DIP budget variance report deck
Will Hogge	12/17/2018	INV	0.8	Perform market and industry research
Dennis Stogsdill	12/18/2018	INV	0.2	Revise document request list and correspond with debtor
Dennis Stogsdill	12/18/2018	INV	0.5	Call with MIII regarding recovery matrix analyses
Dennis Stogsdill	12/18/2018	INV	0.5	Call with Grossi (A&M) regarding adjoins investigation topics
Dennis Stogsdill	12/18/2018	INV	0.3	Call with Megjhi (MIII) to discuss analyses
Dennis Stogsdill	12/18/2018	INV	0.3	Correspond with debtor regarding document requests
Karen Engstrom	12/18/2018	INV	2.4	Review deposition transcripts

Nick Grossi 12/18/2018 INV 0.5 Call with Stogsdill (A&M) regarding adjoins investigation topics  Nick Grossi 12/18/2018 INV 3.4 Review data provided by company  Nick Grossi 12/18/2018 INV 2.7 Prepare claim waterfall analysis  Patrick McGrath 12/18/2018 INV 1.4 Perform quality-check of Seritage presentation  Patrick McGrath 12/18/2018 INV 1.6 Perform quality-check of Land's End presentation  Rachel Mimms 12/18/2018 INV 2.0 Prepare a source binder for Lands' End presentation  Rachel Mimms 12/18/2018 INV 3.0 Prepare a source binder for Seritage presentation  Rachel Mimms 12/18/2018 INV 2.5 Organize final analyses	
Nick Grossi 12/18/2018 INV 2.7 Prepare claim waterfall analysis  Patrick McGrath 12/18/2018 INV 1.4 Perform quality-check of Seritage presentation  Patrick McGrath 12/18/2018 INV 1.6 Perform quality-check of Land's End presentation  Rachel Mimms 12/18/2018 INV 2.0 Prepare a source binder for Lands' End presentation  Rachel Mimms 12/18/2018 INV 3.0 Prepare a source binder for Seritage presentation	
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Rachel Mimms 12/18/2018 INV 2.0 Prepare a source binder for Lands' End presentation  Rachel Mimms 12/18/2018 INV 3.0 Prepare a source binder for Seritage presentation	
Rachel Mimms 12/18/2018 INV 3.0 Prepare a source binder for Seritage presentation	
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Rachel Mimms 12/18/2018 INV 2.5 Organize final analyses	
Jonah Galaz 12/18/2018 INV 1.1 Participate in working group sessions with Bain & Gasbarra (both A&M), regarding liquidation analysis	
Jonah Galaz 12/18/2018 INV 1.2 Participate in working group sessions with Bain (A&M), regarding application of security waterfall	
Jonah Galaz 12/18/2018 INV 0.8 Review trial balance by legal entity	
Jonah Galaz 12/18/2018 INV 3.1 Begin preparing recovery analysis framework	
Jonah Galaz 12/18/2018 INV 0.3 Correspondence with MIII regarding various document requests	
Jonah Galaz 12/18/2018 INV 1.9 Review and summarize various documents provided by MIII	
Bethany Benesh 12/18/2018 INV 2.9 Tie-out report prior to sharing with A&M team	
Bethany Benesh 12/18/2018 INV 3.0 Continue to tie-out report prior to sharing with A&M team	
Andrew Gasbarra 12/18/2018 INV 0.5 Prepare legal entity mapping	
Andrew Gasbarra 12/18/2018 INV 1.1 Participate in working group session with Galaz and Bain regarding recovery analysis	
Andrew Gasbarra 12/18/2018 INV 1.2 Build schedule for recovery analysis	
Andrew Gasbarra 12/18/2018 INV 0.5 Participate in working group sessions with Bain (A&M), regarding liquidation analysis	
Andrew Gasbarra 12/18/2018 INV 3.1 Build table for recovery analysis	
Andrew Gasbarra 12/18/2018 INV 2.4 Build claims framework for recovery analysis	
Andrew Gasbarra 12/18/2018 INV 1.3 Prepare index of documents for recovery analysis	
Andrew Gasbarra 12/18/2018 INV 1.4 Trace real estate appraisals to asset by entity listing	
Jonathan Bain 12/18/2018 INV 1.1 Participate in working group sessions with Galaz & Gasbarra (both A&M)	
Jonathan Bain 12/18/2018 INV 0.5 Update schedule for liquidation analysis	
Jonathan Bain 12/18/2018 INV 1.1 Create waterfall in recovery analysis	
Jonathan Bain 12/18/2018 INV 1.3 Draft waterfall shell for recovery analysis	
Jonathan Bain 12/18/2018 INV 0.8 Draft collateral matrix for recovery analysis	
Jonathan Bain 12/18/2018 INV 0.9 Draft schedule for recovery analysis	
Jonathan Bain 12/18/2018 INV 0.6 Draft additional schedule for recovery analysis	
Jonathan Bain 12/18/2018 INV 1.3 Build and map asset waterfall to matrices	
Jonathan Bain 12/18/2018 INV 0.5 Participate in working group sessions with Gasbarra (A&M)	
Jonathan Bain 12/18/2018 INV 1.2 Participate in working group sessions with Galaz (A&M), regarding application of security waterfall	
Jonathan Bain 12/18/2018 INV 2.4 Updates to application of security waterfall for comments	
Jonathan Bain 12/18/2018 INV 0.4 Build initial checks into base case	
Dennis Stogsdill 12/19/2018 INV 0.5 Call with Grossi (A&M) regarding various investigative topics	
Nick Grossi 12/19/2018 INV 7.0 Prepare for and participate in interview related to investigative matters	
Nick Grossi 12/19/2018 INV 1.2 Review pension claim obligations	
Nick Grossi 12/19/2018 INV 1.2 Review data provided by MIII related to real estate	
Nick Grossi 12/19/2018 INV 0.5 Call with Stogsdill (A&M) regarding various investigative topics	
Nick Grossi 12/19/2018 INV 0.5 Prepare for and participate in status update call with Good (MIII)	
Patrick McGrath 12/19/2018 INV 3.4 Perform quality-check of Seritage presentation	
Patrick McGrath 12/19/2018 INV 3.6 Perform quality-check of Land's End presentation	
Rachel Mimms 12/19/2018 INV 2.5 Prepare a source binder for Lands' End presentation	
Rachel Mimms 12/19/2018 INV 2.5 Prepare a source binder for Lands' End presentation	

	Name	Date	Matter Code	Duration	Description
Jamah Calaz   179 (2015)	Jonah Galaz	12/19/2018		0.4	Review schedule related to recovery analysis
Junes Galac   1797-0219	Jonah Galaz	12/19/2018	INV	0.4	Review and revise schedule in recovery model
Joseph Guilar   1219/2018   NV   2.0   Continue to participation in Resident regressions	Jonah Galaz	12/19/2018	INV	0.5	Review and revise diligence request list follow ups
	Jonah Galaz	12/19/2018	INV	2.0	Participate in Riecker deposition
Josen Galaz   12192018   RV   0.8   Perfect and movibe recovery analysis model   Residency Security	Jonah Galaz	12/19/2018	INV	2.0	Continue to participate in Riecker deposition
June   Gelacy   12/19/2015   RV   2.2   Participate in phrows call with Gesterns (AMM), regarding claims analysis   12/19/2015   RV   2.3   Tax out regard prote to charing with AAM tracen   12/19/2015   RV   2.5   Continue to site on exception prior to charing with AAM tracen   12/19/2015   RV   2.5   Continue to site on exception prior to charing with AAM tracen   12/19/2015   RV   2.5   Prepare expecises for recovery arelysis   Ancience Gasbarian   12/19/2015   RV   2.5   Prepare expecises for recovery arelysis   Ancience Gasbarian   12/19/2015   RV   2.5   Prepare expecises for recovery arelysis   Ancience Gasbarian   12/19/2015   RV   2.5   Prepare expecises for recovery analysis   RV   Ancience Gasbarian   12/19/2015   RV   2.5   Prepare expecises for instrumental passed on multiple scenarios   12/19/2015   RV   2.5   Prepare expecises for instrumental passed for multiple scenarios   12/19/2015   RV   2.5   Update scenarios   12/19/2015   RV   2.5	Jonah Galaz	12/19/2018	INV	2.0	Continue to participate in Riecker deposition
Between	Jonah Galaz	12/19/2018	INV	0.8	Review and revise recovery analysis model
Bernary Bernary   12/1920/18   18/4   2.0   Centifinate to tise out report prior to sharing with AAM team   12/1920/18   18/4   2.1   Summarize voluntion reports for recovery analysis   Analysis   Analysis   12/1920/18   18/4   2.1   Preports expect list for recovery analysis   Analy	Jonah Galaz	12/19/2018	INV	0.2	Participate in phone call with Gasbarra (A&M), regarding claims analysis
Andrew Cesterer         1219/2018         INV         2.2         Summarize valuation reports for recovery analysis           Andrew Cesterer         1219/2018         INV         2.8         Prepare request list for recovery analysis           Andrew Cesterer         1219/2018         INV         2.6         Prepare care many for recovery analysis           Andrew Cesterer         1219/2018         INV         0.2         Participate in technollereror with callez regarding claims analysis           Andrew Cesterer         1219/2018         INV         0.3         Perpare claims summary for recovery analysis           Andrew Cesterer         1219/2018         INV         0.3         Perpare paget guides to claims summary for recovery analysis           Jonathan Bain         1219/2018         INV         0.3         Update do claim in recovery analysis for multiple screamine           Jonathan Bain         1219/2018         INV         0.8         Review additoral information impact on recovery sentypics           Jonathan Bain         1219/2018         INV         0.1         Review additoral information impact on recovery sentypics           Jonathan Bain         1219/2018         INV         0.1         Participate in useful register in useful register (ask and the substitution)           Jonathan Bain         1219/2018         INV         0.5	Bethany Benesh	12/19/2018	INV	2.3	Tie-out report prior to sharing with A&M team
Andrew Gesiderin         1218/2018         NV         2.8         Prepare request list for recovery analysis           Andrew Gesiderin         1218/2018         NV         0.3         Participate in worlding group seasons with Bash (AMM, regarding liquidation analysis           Andrew Gasderin         1218/2018         NV         0.2         Persperse ubrilling seasons with Bash (AMM, regarding liquidation analysis           Andrew Gasderin         1218/2018         NV         0.2         Persperse ubrilling seasons with Bash (AMM, regarding liquidation analysis           Andrew Gasderin         1218/2018         NV         0.3         Update seatod in recovery analysis for multiple accessories           Jonathan Bain         1218/2018         NV         0.1         Review discourant information impact on recovery analysis           Jonathan Bain         1218/2018         NV         0.1         Assist drafting question life centrum interaction recovery analysis           Jonathan Bain         1218/2018         NV         0.1         Assist drafting question life centrum interaction recovery analysis           Jonathan Bain         1218/2018         NV         0.1         Assist drafting question life centrum interaction recovery analysis           Jonathan Bain         1218/2018         NV         0.5         Perticipate in southing group seasons with Casistant in Mill Castant (AMM) <tr< td=""><td>Bethany Benesh</td><td>12/19/2018</td><td>INV</td><td>2.0</td><td>Continue to tie-out report prior to sharing with A&amp;M team</td></tr<>	Bethany Benesh	12/19/2018	INV	2.0	Continue to tie-out report prior to sharing with A&M team
Andrew Gasbarren         127/18/2018         RNV         0.3         Participation in working group sessions with Blann (AAM), regarding liquidation analysis           Andrew Gasbarren         127/18/2018         RNV         0.2         Perpiant claims summary for recovery analysis.           Andrew Gasbarren         127/18/2018         RNV         0.2         Perpiante lamis summary for recovery analysis.           Andrew Gasbarren         127/18/2018         RNV         0.8         Update actional in recovery analysis.           Jonathan Bain         127/18/2018         RNV         0.8         Update act doll recovery analysis.           Jonathan Bain         127/18/2018         RNV         0.1         Review documents updated by MIII in the dataerom           Jonathan Bain         127/18/2018         RNV         0.1         Associated filteral information impact on recovery analysis.           Jonathan Bain         127/18/2018         RNV         0.1         Associated filteral information impact on recovery analysis.           Jonathan Bain         127/18/2018         RNV         0.1         Associated filteral information impact on recovery analysis.           Jonathan Bain         127/18/2018         RNV         0.2         Participate in valving group sessions with Gasbarra (AAM)           Jonathan Bain         127/18/2018         RNV         0.2<	Andrew Gasbarra	12/19/2018	INV	2.2	Summarize valuation reports for recovery analysis
Andrew Gasbarm         12/19/2018         RV         2.6         Prepare claims summary for recovery analysis           Andrew Gasbarm         12/19/2018         RV         0.2         Peripicate in infection formers with Calax regarding claims analysis           Jonathan Ban         12/19/2018         RV         0.8         Update spokales to claims summary based on commerce           Jonathan Ban         12/19/2018         RV         2.3         Update and OC recovery analysis           Jonathan Ban         12/19/2018         RV         1.1         Review documents updated by MIII in the distance           Jonathan Ban         12/19/2018         RV         1.1         Review documents updated in recovery analysis           Jonathan Ban         12/19/2018         RV         0.1         Assist defining question list sent to MIII           Jonathan Ban         12/19/2018         RV         0.1         Assist defining question list sent to MIII           Jonathan Ban         12/19/2018         RV         0.3         Participate in judicing in price cell with Galacy (AAM)           Jonathan Ban         12/19/2018         RV         0.5         Prepare to call with Galacy (AAM)           Jonathan Ban         12/19/2018         RV         0.5         Prepare to call with Galacy (AAM)           Jonathan Ban         1	Andrew Gasbarra	12/19/2018	INV	2.8	Prepare request list for recovery analysis
Andrew Gastarm	Andrew Gasbarra	12/19/2018	INV	0.3	Participate in working group sessions with Bain (A&M), regarding liquidation analysis
Aurolew Gasbarna   12/19/2018   INV   0.8   Update schedule in recovery analysis for multiple scenarios	Andrew Gasbarra	12/19/2018	INV	2.6	Prepare claims summary for recovery analysis
Jonathan Blain         12/19/2018         INV         0.8         Update schedule in recovery analysis for multiple scanarios           Jonathan Blain         12/19/2018         INV         2.3         Update and QC recovery analysis           Jonathan Blain         12/19/2018         INV         0.6         Review additional information impact on recovery analysis           Jonathan Blain         12/19/2018         INV         0.1         Assist drafting question list some to Mill           Jonathan Blain         12/19/2018         INV         0.3         Participate in working group sessions with Gasbarra (AMM)           Jonathan Blain         12/19/2018         INV         0.3         Participate in working group sessions with Gasbarra (AMM)           Jonathan Blain         12/19/2018         INV         0.3         Participate in working group sessions with Gasbarra (AMM)           Jonathan Blain         12/19/2018         INV         0.2         Perticipate in phone call with Galker (AMM)           Dennis Stogsdill         12/20/2018         INV         0.5         Perpane for call with subcommittee           Dennis Stogsdill         12/20/2018         INV         0.5         Perpane for call with subcommittee           Dennis Stogsdill         12/20/2018         INV         0.5         Perpane to call with Subcommittee      <	Andrew Gasbarra	12/19/2018	INV	0.2	Participate in teleconference with Galaz regarding claims analysis
Jonathan Blain         12/19/2018         INV         2.3         Update and OC recovery analysis           Jonathan Blain         12/19/2018         INV         1.1         Review documents uploaded by MIII in the datanoom           Jonathan Blain         12/19/2018         INV         0.6         Review additional information impact on recovery analysis           Jonathan Blain         12/19/2018         INV         0.1         Assist drafting question ists sent to MIII           Jonathan Blain         12/19/2018         INV         0.7         Participate in working group seasons with Gasbarra (A&M)           Jonathan Blain         12/19/2018         INV         0.7         Participate in phone call with Solary (A&M)           Jonathan Blain         12/19/2018         INV         0.5         Perpare for call with subcommittee           Jonathan Blain         12/19/2018         INV         0.5         Prepare for call with subcommittee           Dennis Stogdill         12/20/2018         INV         0.5         Prepare for call with subcommittee           Dennis Stogdill         12/20/2018         INV         0.5         Call with Birthor/Comish (Paul Weiss) to discuss case update           Dennis Stogdill         12/20/2018         INV         0.1         Review updated analysis           Dennis Stogdill	Andrew Gasbarra	12/19/2018	INV	3.1	Prepare updates to claims summary based on comments
Jonathan Bain   12/19/2018   INV   0.6   Review additional information impact on recovery analysis	Jonathan Bain	12/19/2018	INV	0.8	Update schedule in recovery analysis for multiple scenarios
Jonatham Bain   12/19/2018   INV   0.6   Review additional information impact on recovery analysis   Jonatham Bain   12/19/2018   INV   0.1   Assist drafting question list sent to Mill	Jonathan Bain	12/19/2018	INV	2.3	Update and QC recovery analysis
Jonatham Bain   12/19/2018   INV   0.3   Participate in working group sessions with Gasbarra (A&M)     Jonatham Bain   12/19/2018   INV   0.3   Participate in working group sessions with Gasbarra (A&M)     Jonatham Bain   12/19/2018   INV   0.5   Participate in phone call with Galaz (A&M)     Jonatham Bain   12/19/2018   INV   0.5   Update schedule in recovery analysis for comments     Jonatham Bain   12/19/2018   INV   0.5   Update schedule in recovery analysis for comments     Jonatham Bain   12/19/2018   INV   0.5   Update schedule in recovery analysis for comments     Dernis Stogadil   12/20/2018   INV   0.5   Prepare for call with subcommittee     Dernis Stogadil   12/20/2018   INV   0.5   Call with Britton/Comish (Paul Weiss) to discuss case update     Dernis Stogadil   12/20/2018   INV   0.5   Call with Britton/Comish (Paul Weiss) to discuss case update     Dernis Stogadil   12/20/2018   INV   0.5   Prepare for call with subcommittee     Dernis Stogadil   12/20/2018   INV   0.5   Prepare trial bulance recordilation     Nick Grossi   12/20/2018   INV   0.5   Prepare trial bulance recordilation     Nick Grossi   12/20/2018   INV   0.5   Prepare calculations for recovery model     Patrick McGrath   12/20/2018   INV   2.5   Perform quality-check of Sentage presentation     Patrick McGrath   12/20/2018   INV   2.5   Perform quality-check of Land's End presentation     Rachel Mimme   12/20/2018   INV   3.0   Prepare a source binder for Sentage presentation     Rachel Mimme   12/20/2018   INV   2.5   Perform quality-check of Land's End presentation     Jonah Galaz   12/20/2018   INV   2.1   Review and revise schedule in recovery model     Jonah Galaz   12/20/2018   INV   2.1   Review and revise schedule in recovery model     Jonah Galaz   12/20/2018   INV   2.1   Review and revise schedule in recovery model     Jonah Galaz   12/20/2018   INV   2.1   Review and revise schedule in recovery model     Jonah Galaz   12/20/2018   INV   2.1   Review and revise schedule in recovery model     Jonah Galaz   12/20/2018	Jonathan Bain	12/19/2018	INV	1.1	Review documents uploaded by MIII in the dataroom
Jonathan Bain 12/19/2018 INV 0,3 Participate in working group sessions with Gasbarra (A&M) Jonathan Bain 12/19/2018 INV 0,7 Participate in phone call with Gailax (A&M) Jonathan Bain 12/19/2018 INV 3,2 Update schedule in recovery analysis for comments Jonathan Bain 12/19/2018 INV 0,5 Prepare for call with aubcommittee Dennis Stogsdell 12/20/2018 INV 0,5 Prepare for call with aubcommittee Dennis Stogsdell 12/20/2018 INV 0,5 Call with Briston/Comish (Paul Weiss) to discuss case update Dennis Stogsdell 12/20/2018 INV 0,5 Call with Briston/Comish (Paul Weiss) to discuss case update Dennis Stogsdell 12/20/2018 INV 0,5 Call with Briston/Comish (Paul Weiss) to discuss case update Dennis Stogsdell 12/20/2018 INV 0,5 Call with Briston/Comish (Paul Weiss) to discuss case update Dennis Stogsdell 12/20/2018 INV 0,5 Prepare trial balance reconciliation Nick Grossi 12/20/2018 INV 0,6 Prepare trial balance reconciliation Nick Grossi 12/20/2018 INV 0,6 Prepare calculations for recovery model Nick Grossi 12/20/2018 INV 0,6 Prepare calculations for recovery model Patrick McGrath 12/20/2018 INV 0,6 Prepare calculations for recovery model Patrick McGrath 12/20/2018 INV 0,5 Prepare source binder for Sertlage presentation Rachel Mimms 12/20/2018 INV 0,5 Prepare as ource binder for Sertlage presentation Rachel Mimms 12/20/2018 INV 0,5 Prepare as ource binder for Land's End presentation Rachel Mimms 12/20/2018 INV 0,5 Prepare as ource binder for Land's End presentation Jonah Galaz 12/20/2018 INV 0,5 Prepare as ource binder for Land's End presentation Anachel Manna 12/20/2018 INV 0,5 Prepare schedule in recovery model Jonah Galaz 12/20/2018 INV 0,5 Prepare schedule in recovery model Jonah Galaz 12/20/2018 INV 0,6 Review and revise schedule in recovery model Jonah Galaz 12/20/2018 INV 0,8 Prepare updates to claims detail schedule for liquidation analysis updates Andrew Gasbarra 12/20/2018 INV 0,7 Prepare updates to claims detail schedule for liquidation analysis	Jonathan Bain	12/19/2018	INV	0.6	Review additional information impact on recovery analysis
Jonathan Bain   12/19/2018   INV   0.7   Participate in phone call with Galaz (A&M)	Jonathan Bain	12/19/2018	INV	0.1	Assist drafting question list sent to MIII
Jonathan Bain         12/19/2018         INV         3.2         Update schedule in recovery analysis for comments           Jonathan Bain         12/19/2018         INV         2.8         Input new functionality into recovery analysis           Dennis Stogsdill         12/20/2018         INV         0.5         Prepare for call with subcommittee           Dennis Stogsdill         12/20/2018         INV         0.5         Call with Britton/Cornist (Paul Weiss) to discuss case update           Dennis Stogsdill         12/20/2018         INV         0.5         Call with Britton/Cornist (Paul Weiss) to discuss case update           Dennis Stogsdill         12/20/2018         INV         1.1         Review materials produced by company           Nick Grossi         12/20/2018         INV         2.1         Review materials produced by company           Nick Grossi         12/20/2018         INV         0.6         Prepare trial balance reconciliation           Nick Grossi         12/20/2018         INV         1.6         Review valuation material related recovery model           Patrick McGrath         12/20/2018         INV         2.6         Perform quality-check of Land's End presentation           Rachel Mimms         12/20/2018         INV         1.5         Prepare a source binder for Lands' End presentation	Jonathan Bain	12/19/2018	INV	0.3	Participate in working group sessions with Gasbarra (A&M)
Jonathan Bain         12/19/2018         INV         2.8         Input new functionality into recovery analysis           Dennis Stogsdill         12/20/2018         INV         0.5         Prepare for call with subcommittee           Dennis Stogsdill         12/20/2018         INV         0.4         Review updated analysis           Dennis Stogsdill         12/20/2018         INV         0.5         Call with Britton/Comish (Paul Weiss) to discuss case update           Dennis Stogsdill         12/20/2018         INV         1.1         Review winddown scenario           Nick Grossi         12/20/2018         INV         0.6         Prepare trial balance recordilistion           Nick Grossi         12/20/2018         INV         1.0         Prepare calculations for recovery model           Nick Grossi         12/20/2018         INV         1.6         Perpare trial balance recordilistion           Nick Grossi         12/20/2018         INV         1.6         Prepare calculations for recovery model           Patrick McGrath         12/20/2018         INV         1.6         Perform quality-check of Seritage presentation           Rachel Mimms         12/20/2018         INV         1.5         Prepare a source binder for Seritage presentation           Rachel Mimms         12/20/2018         INV	Jonathan Bain	12/19/2018	INV	0.7	Participate in phone call with Galaz (A&M)
Dennis Stogsdill         12/20/2018         INV         0.5         Prepare for call with subcommittee           Dennis Stogsdill         12/20/2018         INV         0.4         Review updated analysis           Dennis Stogsdill         12/20/2018         INV         0.5         Call with Britton/Cornish (Paul Welss) to discuss case update           Dennis Stogsdill         12/20/2018         INV         1.1         Review materials produced by company           Nick Grossi         12/20/2018         INV         2.1         Review winddown scenario           Nick Grossi         12/20/2018         INV         0.6         Prepare trial balance reconciliation           Nick Grossi         12/20/2018         INV         1.0         Prepare calculations for recovery model           Patrick McGrath         12/20/2018         INV         1.6         Review valuation material related recovery model           Patrick McGrath         12/20/2018         INV         2.8         Perform quality-check of Land's End presentation           Rachel Mimms         12/20/2018         INV         2.5         Perform quality-check of Land's End presentation           Rachel Mimms         12/20/2018         INV         3.0         Prepare a source binder for Lands' End presentation           Rachel Mimms         12/20/2018	Jonathan Bain	12/19/2018	INV	3.2	Update schedule in recovery analysis for comments
Dennis Stogsdill         12/20/2018         INV         0.4         Review updated analysis           Dennis Stogsdill         12/20/2018         INV         0.5         Call with Britton/Comish (Paul Weiss) to discuss case update           Dennis Stogsdill         12/20/2018         INV         1.1         Review materials produced by company           Nick Grossi         12/20/2018         INV         2.1         Review winddown scenario           Nick Grossi         12/20/2018         INV         1.0         Prepare trial balance reconciliation           Nick Grossi         12/20/2018         INV         1.0         Prepare calculations for recovery model           Patrick McGrath         12/20/2018         INV         1.6         Review valuation material related recovery model           Patrick McGrath         12/20/2018         INV         2.8         Perform quality-check of Seritage presentation           Patrick McGrath         12/20/2018         INV         2.6         Perform quality-check of Land's End presentation           Rachel Mimms         12/20/2018         INV         3.0         Prepare a source binder for Lands' End presentation           Rachel Mimms         12/20/2018         INV         2.0         Organize final analyses           Jonah Galaz         12/20/2018         INV <td></td> <td></td> <td></td> <td></td> <td>Input new functionality into recovery analysis</td>					Input new functionality into recovery analysis
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Jonah Galaz  12/20/2018  INV  2.0 Review real estate appraisals  Andrew Gasbarra  12/20/2018  INV  1.9 Working group session with Bain on liquidation analysis updates  Andrew Gasbarra  12/20/2018  INV  0.8 Prepare updates to claims detail schedule for liquidation analysis  Andrew Gasbarra  12/20/2018  INV  0.7 Prepare updates to asset detail schedule for liquidation analysis  Andrew Gasbarra  12/20/2018  INV  0.7 Prepare updates to asset detail schedule for liquidation analysis  Andrew Gasbarra  12/20/2018  INV  2.3 Participate in working group sessions with Galaz & Bain (Both A&M), regarding liquidation analysis					
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Andrew Gasbarra 12/20/2018 INV 0.7 Prepare updates to asset detail schedule for liquidation analysis  Andrew Gasbarra 12/20/2018 INV 2.3 Participate in working group sessions with Galaz & Bain (Both A&M), regarding liquidation analysis					
Andrew Gasbarra 12/20/2018 INV 2.3 Participate in working group sessions with Galaz & Bain (Both A&M), regarding liquidation analysis					
	Andrew Gasbarra	12/20/2018	INV	2.3	Participate in working group sessions with Galaz & Bain (Both A&M), regarding liquidation analysis
	Andrew Gasbarra	12/20/2018	INV		Build template for schedule in recovery analysis

Name	Date	Matter Code	Duration	Description
Andrew Gasbarra	12/20/2018	INV	1.8	Reconcile properties with asset valuations
Jonathan Bain	12/20/2018	INV	1.9	Participate in working group session with Gasbarra
Jonathan Bain	12/20/2018	INV	2.3	Participate in working group sessions with Galaz & Gasbarra (Both A&M)
Jonathan Bain	12/20/2018	INV	2.9	Update waterfall for additional functionality in recovery analysis
Jonathan Bain	12/20/2018	INV	1.9	Update different scenarios in recovery analysis
Jonathan Bain	12/20/2018	INV	1.0	Build summary schedule in recovery analysis
Dennis Stogsdill	12/21/2018	INV	0.5	Review equity materials produced by company
Dennis Stogsdill	12/21/2018	INV	0.4	Review materials produced by company related to projections
Nick Grossi	12/21/2018	INV	4.5	Review ESL revised bid
Nick Grossi	12/21/2018	INV	4.0	Prepare winddown comparison analysis
Nick Grossi	12/21/2018	INV	2.1	Prepare summary of real estate for recovery analysis
Nick Grossi	12/21/2018	INV	1.5	Correspondence with Galaz (A&M) regarding ESL bid analysis
Nick Grossi	12/21/2018	INV	0.4	Participate in call with Gasbarra (A&M) regarding real estate appraisals
Rachel Mimms	12/21/2018	INV	3.0	Prepare a source binder for Seritage presentation
Rachel Mimms	12/21/2018	INV	3.0	Prepare a source binder for Lands' End presentation
Rachel Mimms	12/21/2018	INV	3.5	Prepare workpapers for capital adequacy analysis
Jonah Galaz	12/21/2018	INV	0.1	Participate in phone calls with Bain (A&M), regarding ESL bid deck
Jonah Galaz	12/21/2018	INV	2.3	Review updated ESL bid presentation
Jonah Galaz	12/21/2018	INV	1.5	Correspondence with Grossi (A&M) regarding ESL bid analysis
Jonah Galaz	12/21/2018	INV	1.1	Prepare schedule related to ESL bid
Jonah Galaz	12/21/2018	INV	2.1	Prepare revised matrix for ESL bid
Jonah Galaz	12/21/2018	INV	1.9	Prepare revised schedule for latest ESL bid
Jonah Galaz	12/21/2018	INV	0.8	Prepare collateral analysis in ESL bid
Jonah Galaz	12/21/2018	INV	1.4	Prepare additional schedule in ESL bid
Jonah Galaz	12/21/2018	INV	1.3	Analyze considerations in ESL bid
Jonah Galaz	12/21/2018	INV	0.7	Review and revise ESL bid presentation per commentary from Grossi (A&M)
Andrew Gasbarra	12/21/2018	INV	0.4	Participate in call with Grossi (A&M) regarding real estate appraisals
Andrew Gasbarra	12/21/2018	INV	8.0	Review docket for updates relevant to Sears key dates calendar
Andrew Gasbarra	12/21/2018	INV	0.6	Summarize real estate and create schedule
Andrew Gasbarra	12/21/2018	INV	0.2	Update request list for real-estate items
Andrew Gasbarra	12/21/2018	INV	8.0	Review appraisal related to debtor asset
Jonathan Bain	12/21/2018	INV	0.4	Update recovery schedule to handle various asset amounts
Jonathan Bain	12/21/2018	INV	1.8	Review ESL deck
Jonathan Bain	12/21/2018	INV	0.1	Participate in phone calls with Galaz (A&M), regarding ESL bid deck
Jonathan Bain  Dennis Stogsdill	12/21/2018	INV	2.7	Build in additional checks into recovery analysis
ů,	12/22/2018	INV	0.5	Review bid analysis
Nick Grossi	12/22/2018	INV	1.8	Review ESL cost-basis analysis
Nick Grossi Jonah Galaz	12/22/2018 12/22/2018	INV	2.5	Prepare bid assessment presentation
Jonah Galaz	12/22/2018	INV	2.1 0.7	Review and revise ESL bid analysis presentation  Continue to update recovery analysis
Andrew Gasbarra	12/22/2018	INV	0.8	Review revised ESL bid document
Andrew Gasbarra Andrew Gasbarra	12/22/2018	INV	0.8	Update M-III diligence tracker
Andrew Gasbarra Andrew Gasbarra	12/22/2018	INV	2.7	Tie-out pages from ESL bid to publicly available information
Jonathan Bain	12/22/2018	INV	3.8	Perform tie out of ESL bid
Dennis Stogsdill	12/23/2018	INV	0.5	Review analysis of ESL bid
Nick Grossi	12/23/2018	INV	0.8	Participate in conference call with Galaz, Gasbarra, and Bain (All A&M), regarding ESL Bid
Nick Grossi	12/23/2018	INV	2.0	Reconcile finance costs as part of investigation
Jonah Galaz	12/23/2018	INV	0.8	Participate in conference call with Grossi, Bain and Gasbarra (All A&M), regarding ESL Bid
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Name	Date	Matter Code	Duration	Description
Jonah Galaz	12/23/2018	INV	1.0	Review recovery analysis updates from Bain (A&M)
Jonah Galaz	12/23/2018	INV	0.9	Review and revise ESL bid presentation per commentary from Grossi (A&M)
Andrew Gasbarra	12/23/2018	INV	0.8	Participate in conference call with Grossi, Galaz, and Bain (All A&M), regarding ESL Bid
Andrew Gasbarra	12/23/2018	INV	1.1	Build schedule for bid evaluation
Jonathan Bain	12/23/2018	INV	0.8	Participate in conference call with Grossi, Galaz and Gasbarra (All A&M), regarding ESL Bid
Jonathan Bain	12/23/2018	INV	1.7	Consolidate liquidation models and schedule
Jonathan Bain	12/23/2018	INV	1.4	Build additional summaries in recovery analysis
Jonah Galaz	12/24/2018	INV	0.9	Review claim assumptions and update ESL bid analysis
Jordan Kravette	12/24/2018	INV	0.3	Draft emails with multiple A&M team members regarding weekly hour forecasts for trustee
Jonah Galaz	12/25/2018	INV	2.4	Review and revise liquidation analysis
Jonah Galaz	12/25/2018	INV	0.7	Document updates required to security application waterfall
Dennis Stogsdill	12/26/2018	INV	0.3	Review materials from Paul Weiss and Evercore
Dennis Stogsdill	12/26/2018	INV	0.1	Review fee estimates to be provided to DIP lender
Dennis Stogsdill	12/26/2018	INV	0.5	Participate in call with Corio (A&M) to discuss case issues
Brian Corio	12/26/2018	INV	0.5	Participate in call with Stogsdill (A&M) to discuss case issues
Nick Grossi	12/26/2018	INV	1.2	Teleconference with M-III and Galaz and Gasbarra (both A&M) regarding recovery analysis diligence list
Nick Grossi	12/26/2018	INV	2.6	Prepare recovery analysis materials
Nick Grossi	12/26/2018	INV	0.5	Prepare and participate in discussion with Paul Weiss (Silberstein-Loeb and Avidan) related to investigative matters
Nick Grossi	12/26/2018	INV	0.9	Review peer group working capital metrics
Jonah Galaz	12/26/2018	INV	1.1	Participate in phone calls with Bain (A&M), regarding liquidation analysis
Jonah Galaz	12/26/2018	INV	2.4	Review and revise liquidation waterfall
Jonah Galaz	12/26/2018	INV	3.0	Review and revise security application methodology in liquidation analysis
Jonah Galaz	12/26/2018	INV	1.2	Teleconference with M-III, Grossi and Gasbarra (both A&M) regarding recovery analysis diligence list
Jonah Galaz	12/26/2018	INV	0.6	Correspondence with MIII regarding various document requests
Jonah Galaz	12/26/2018	INV	0.4	Review property list for liens
Jonah Galaz	12/26/2018	INV	0.1	Participate in phone call with Gasbarra (A&M) regarding dataroom and document requests
Jonah Galaz	12/26/2018	INV	1.0	Review and revise diligence request list follow ups
Andrew Gasbarra	12/26/2018	INV	0.1	Participate in teleconference with Bain (A&M) regarding asset recovery schedule
Andrew Gasbarra	12/26/2018	INV	0.7	Update facility walk schedule
Andrew Gasbarra	12/26/2018	INV	0.1	Participate in teleconference with Galaz (A&M) regarding M-III document requests
Andrew Gasbarra	12/26/2018	INV	0.6	Preparation for call with M-III to discuss diligence requests
Andrew Gasbarra	12/26/2018	INV	1.2	Participate in teleconference with M-III and Grossi and Galaz (both A&M) regarding recovery analysis diligence list
Andrew Gasbarra	12/26/2018	INV	0.9	Prepare follow up request list based on teleconference with M-III
Andrew Gasbarra	12/26/2018	INV	0.7	Prepare notes from call with M-III
Andrew Gasbarra	12/26/2018	INV	0.6	Update schedule for recovery analysis
Andrew Gasbarra	12/26/2018	INV	1.2	Prepare analysis for debtor accounts receivable
Andrew Gasbarra	12/26/2018	INV	0.3	Upload files provided by M-III to dataroom
Jordan Kravette	12/26/2018	INV	0.3	Draft emails regarding weekly hour estimates
Jordan Kravette	12/26/2018	INV	0.3	Organize Box file share for additional A&M workstream
Jonathan Bain	12/26/2018	INV	0.8	Review comments and prepare correspondence
Jonathan Bain	12/26/2018	INV	0.1	Participate in phone call with Gasbarra (A&M), regarding asset recovery schedule
Jonathan Bain	12/26/2018	INV	0.7	Update recovery analysis for comments
Jonathan Bain	12/26/2018	INV	3.5	Update recovery analysis for secondary version
Jonathan Bain	12/26/2018	INV	1.1	Participate in phone calls with Galaz (A&M)
Nick Grossi	12/27/2018	INV	0.4	Prepare and participate in discussion with Avidan (Paul Weiss) related to investigative matters
Nick Grossi	12/27/2018	INV	1.4	Prepare historic working capital summary
Nick Grossi	12/27/2018	INV	2.8	Reconcile LE asset valuation to trial balance
Nick Grossi	12/27/2018	INV	1.5	Review presentation prepared for the restructuring sub-committee

Name	Date	Matter Code	Duration	Description
Jonah Galaz	12/27/2018	INV	0.5	Participate in phone calls with Bain (A&M), regarding liquidation analysis
Jonah Galaz	12/27/2018	INV	0.5	Participate in teleconference with Gasbarra (A&M) regarding M-III analysis
Jonah Galaz	12/27/2018	INV	3.1	Review and revise liquidation waterfall mechanics
Jonah Galaz	12/27/2018	INV	0.9	Review active property listing
Jonah Galaz	12/27/2018	INV	0.8	Review third party property appraisals
Andrew Gasbarra	12/27/2018	INV	2.8	Develop question list based on additional information provided by M-III
Andrew Gasbarra	12/27/2018	INV	2.3	Develop question list based on additional information provided by M-III
Andrew Gasbarra	12/27/2018	INV	1.5	Build analysis based on historical trends
Andrew Gasbarra	12/27/2018	INV	0.5	Participate in teleconference with Galaz (A&M) regarding M-III analysis
Andrew Gasbarra	12/27/2018	INV	1.6	Update schedule for liquidation analysis
Andrew Gasbarra	12/27/2018	INV	0.8	Retrieve appraisal documents and analyze
Andrew Gasbarra	12/27/2018	INV	1.0	Update M-III diligence tracker
Andrew Gasbarra	12/27/2018	INV	2.1	Update schedule for liquidation analysis
Jonathan Bain	12/27/2018	INV	3.9	Trace breakages in recovery analysis
Jonathan Bain	12/27/2018	INV	2.1	QC liquidation analysis
Jonathan Bain	12/27/2018	INV	0.5	Participate in phone calls with Galaz (A&M)
Dennis Stogsdill	12/28/2018	INV	0.2	Review billing materials and prepare retainer invoice
Dennis Stogsdill	12/28/2018	INV	0.3	Review monthly operating reports
Nick Grossi	12/28/2018	INV	2.0	Prepare business plan assessment to support investigation
Nick Grossi	12/28/2018	INV	1.9	Review revised winddown cost assumptions
Jonah Galaz	12/28/2018	INV	2.1	Review and revise claims calculation in recovery analysis
Jonah Galaz	12/28/2018	INV	1.4	Review and revise additional aspect of liquidation analysis
Jonah Galaz	12/28/2018	INV	0.8	Review presentation from MIII regarding ESL bid
Jonah Galaz	12/28/2018	INV	0.8	Review summary of property appraisals
Andrew Gasbarra	12/28/2018	INV	2.8	Review documents provided by M-III regarding recovery analysis
Andrew Gasbarra	12/28/2018	INV	2.0	Update M-III diligence tracker for new documents provided by M-III regarding recovery analysis
Andrew Gasbarra	12/28/2018	INV	1.4	Update M-III document index
Andrew Gasbarra	12/28/2018	INV	0.6	Reconcile appraisals to documents provided by debtor
Andrew Gasbarra	12/28/2018	INV	2.8	Update schedule for liquidation analysis
Andrew Gasbarra	12/28/2018	INV	2.2	Update analysis in recovery analysis
Jonathan Bain	12/28/2018	INV	1.1	Review and summarize contents of documents received from MIII
Jonathan Bain	12/28/2018	INV	0.6	Create asset schedule by legal entity for recovery analysis
Jonathan Bain	12/28/2018	INV	0.1	Prepare analysis regarding debtor historical business plan
Jonathan Bain	12/28/2018	INV	0.7	Draft information regarding debtor business plan initiatives
Dennis Stogsdill	12/29/2018	INV	0.4	Review materials in dataroom
Nick Grossi	12/29/2018	INV	2.5	Review revised real estate valuation analysis
	12/29/2018	INV	2.0	Prepare unencumbered asset analysis  Prepare diliqence items
Nick Grossi Nick Grossi	12/29/2018 12/29/2018	INV INV	1.0 0.5	Prepare schedule for hypothetical recovery analysis
Nick Grossi	12/29/2018	INV	2.0	Review binding bid materials
Jonah Galaz	12/29/2018	INV		
Jonan Galaz Jonah Galaz	12/29/2018	INV	0.3 2.1	Participate in phone call with Bain (A&M), regarding deck for Paul Weiss  Prepare list of liquidation analysis discussion topics and relevant examples
Jonah Galaz	12/29/2018	INV	1.4	Review and revise diligence tracker
Jonah Galaz	12/29/2018	INV	1.4	Review and revise recovery analysis
Andrew Gasbarra	12/29/2018	INV	0.3	Participate in phone call with Bain (A&M), regarding deck for Paul Weiss
Andrew Gasbarra	12/29/2018	INV	1.1	Update property listing for new appraisals
Jordan Kravette	12/29/2018	INV	0.3	Draft and review multiple emails with debtors regarding professional invoices
Jordan Kravette	12/29/2018	INV	0.5	Review of new materials on Prime Clerk docket
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Name	Date	Matter Code	Duration	Description
Jonathan Bain	12/29/2018	INV	1.2	Update information regarding debtor business plan initiatives
Jonathan Bain	12/29/2018	INV	1.4	Turn comments and perform research for information regarding debtor initiatives
Jonathan Bain	12/29/2018	INV	0.3	Participate in phone call with Galaz (A&M), regarding deck for Paul Weiss
Jonathan Bain	12/29/2018	INV	0.3	Participate in phone call with Gasbarra (A&M), regarding deck for Paul Weiss
Jonathan Bain	12/29/2018	INV	0.4	Prepare correspondences to internal team regarding initiatives deck
Dennis Stogsdill	12/30/2018	INV	1.0	Participate in call with ESL advisors to discuss bids
Dennis Stogsdill	12/30/2018	INV	0.4	Review materials related to updated recovery and bid analyses
Nick Grossi	12/30/2018	INV	4.0	Prepare bid review summary
Nick Grossi	12/30/2018	INV	1.1	Review historic performance to budget
Jonah Galaz	12/30/2018	INV	2.1	Review revised ESL Bid
Jonah Galaz	12/30/2018	INV	2.7	Incorporate latest ESL into recovery analysis
Jonah Galaz	12/30/2018	INV	0.9	Compare and bridge differences in updated ESL bid
Andrew Gasbarra	12/30/2018	INV	2.8	Build asset analysis for recovery analysis
Andrew Gasbarra	12/30/2018	INV	2.4	Prepare valuation model to input into recovery model
Andrew Gasbarra	12/30/2018	INV	0.8	Update assumptions for recovery analysis
Jonathan Bain	12/30/2018	INV	0.9	Review restructuring committee bid assessment materials
Nick Grossi	12/31/2018	INV	0.8	Prepare and participate in call with MIII to review liquidation analysis materials
Nick Grossi	12/31/2018	INV	0.5	Prepare investigation exhibits per Paul Weiss request
Nick Grossi	12/31/2018	INV	1.3	Review updated winddown analysis
Jonah Galaz	12/31/2018	INV	1.0	Participate in phone call with Bain and Gasbarra (both A&M), regarding liquidation model
Jonah Galaz	12/31/2018	INV	0.8	Prepare and participate in call with MIII to review liquidation analysis materials
Jonah Galaz	12/31/2018	INV	0.8	Participate in phone call with Gasbarra (A&M), regarding M-III diligence list
Jonah Galaz	12/31/2018	INV	1.1	Review and revise recovery analysis
Jonah Galaz	12/31/2018	INV	0.7	Continue to review and revise recovery analysis
Jonah Galaz	12/31/2018	INV	0.4	Correspondence with Gasbarra (A&M) regarding diligence tracking
Andrew Gasbarra	12/31/2018	INV	1.0	Participate in teleconference with Galaz and Bain (both A&M) regarding liquidation model
Andrew Gasbarra	12/31/2018	INV	1.9	Update properties for recovery analysis
Andrew Gasbarra	12/31/2018	INV	0.1	Participate in phone with Galaz (A&M) regarding M-III diligence list
Andrew Gasbarra	12/31/2018	INV	0.2	Participate in phone calls with Bain (A&M), regarding liquidation model
Andrew Gasbarra	12/31/2018	INV	0.8	Participate in phone call with Galaz (A&M), regarding M-III diligence list
Andrew Gasbarra	12/31/2018	INV	0.4	Prepare notes from call with M-III
Andrew Gasbarra	12/31/2018	INV	0.4	Correspondence with Galaz (A&M) regarding diligence tracking
Andrew Gasbarra	12/31/2018	INV	1.9	Map detailed trial balance to recovery analysis line items
Andrew Gasbarra	12/31/2018	INV	2.7	Update detail for trial balance
Jonathan Bain	12/31/2018	INV	1.0	Participate in phone call with Galaz and Gasbarra (both A&M), regarding liquidation model
Jonathan Bain	12/31/2018	INV	0.2	Participate in phone calls with Gasbarra (A&M), regarding liquidation model
Jonathan Bain	12/31/2018	INV	1.1	Update information regarding debtor historical operating performance
Jonathan Bain	12/31/2018	INV	2.4	Update liquidation model for comments and new data

#### Meetings

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	12/3/2018	MTG	0.3	Participate in update call with committee and advisors
Dennis Stogsdill	12/5/2018	MTG	1.0	Participate in meeting with subcommittee
Dennis Stogsdill	12/5/2018	MTG	0.5	Prepare for subcommittee meeting; review documents regarding same
Nick Grossi	12/5/2018	MTG	1.5	Prepare and participate in subcommittee discussion
Dennis Stogsdill	12/6/2018	MTG	0.9	Participate in restructuring committee call to discuss bids
Dennis Stogsdill	12/9/2018	MTG	0.7	Participate in conference call with UCC and Subcommittee advisors to discuss ESL bid (Akin, FTI, Paul Weiss, Evercore, A&M restructuring teams)

#### Meetings

Participate in conference call with subcommittee, Grossocomo (AAM), Basta/Comish/Ritton (Plaul Weiss, Name)   Brian Corio   12/9/2018   MTG   0.8   Participate in conference call with U.CC and Subcommittee advisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with U.CC and Subcommittee advisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with U.CC and Subcommittee advisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with U.CC and Subcommittee advisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with U.CC and Subcommittee advisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with U.CC and Subcommittee advisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with U.CC and Subcommittee divisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with D.CC and Subcommittee divisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in conference call with D.CC and Subcommittee divisors to discuss ESL bild (Afkin, FTI, Plaul Weiss, Everore, AAM restriction)   Participate in meeting with A Carri, B Transler (Sears), Stoggetill (Color) (AAM), Bastal Comish/Britton (Paul Weiss), Aronson/Matican/Platin (Everore)) to discuss ESL bild (Afkin, FTI, Plaul Weiss, Aronson/Matican/Platin (Everore)) to discuss ESL bild (Afkin, FTI, Plaul Weiss, Aronson/Matican/Platin (Everore)) to discuss ESL bild (Afkin, FTI, Plaul Weiss, Aronson/Matican/Platin (Everore)) to discuss ESL bild (Afkin, FTI, Plaul Weiss, Aronson/Matican/Platin (Everore)) to discuss ESL bild (Afkin, FTI, Plaul Weiss, Aronson/Matican/Platin (Everore)) to discuss ESL bild (Afkin, FTI, Plaul Weiss, Aronson/Matican/Platin (Ever	Name	Date	Matter Code	Duration	Description
Brian Corio         129/2018         MTG         0.7         Participate in conference call with UCC and Subcommittee advisors to discuss ESL bid (Ahin, FTI, Paul Weiss, Everoror, A&M Praticipate in conference call with CC and Subcommittee advisors to discuss ESL bid (Ahin, ETI, Paul Weiss, Everoror, A&M Praticipate in conference call with CC and Subcommittee advisors to discuss ESL bid (Ahin, FTI, Paul Weiss, Everoror, A&M Praticipate in conference call with CC and Subcommittee advisors to discuss ESL bid (Ahin, FTI, Paul Weiss, Everoror, A&M Praticipate in conference call with CC and Subcommittee advisors to discuss ESL bid (Ahin, FTI, Paul Weiss, Everoror, A&M Praticipate in conference call with CC and Subcommittee advisors to discuss ESL bid (Ahin, FTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, FTI, Paul Weiss, Everoror, A&M Praticipate in conference call with CC and Subcommittee advisors to discuss ESL bid (Ahin, FTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, FTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, FTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, FTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, FTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, PTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, PTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, PTI, Paul Weiss, Amonson/Matician/Patian (Everore)) to discuss ESL bid (Ahin, PTI, Paul Weiss, Amonson/Matician/P	Dennis Stogsdill	12/9/2018	MTG	0.8	
Nick Grossi 129/2018 MTG 0.7 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Nick Grossi 129/2018 MTG 0.8 Participate in conference all with UCG and Subcommittee and visions to discuss ESL bid (Akin, FTI, Paul Weiss, Evercore, A&M restructuring teams)  Nick Grossi 129/11/2018 MTG 0.8 Participate in conference call with Carr, B Transier (Sears), Stogsdill/Corio (A&M), Basta/Cornish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid  Nick Grossi 12/11/2018 MTG 0.6 Participate in conference call with A Carr, B Transier (Sears), Grossi (A&M), Basta/Cornish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid  Nick Grossi 12/14/2018 MTG 0.6 Participate in conference call with A Carr, B Transier (Sears), Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid  Nick Grossi 12/14/2018 MTG 0.6 Participate in conference call with A Carr, B Transier (Sears), Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid of Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid of Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid of Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid of Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid of Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid (Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid (Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid (Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss ESL bid (Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Arcriscon/Malacan/Paular (Evercore) to discuss	Brian Corio	12/9/2018	MTG	0.7	Participate in conference call with UCC and Subcommittee advisors to discuss ESL bid (Akin, FTI, Paul Weiss, Evercore, A&M
Nick Grossi 129/2018 MTG 0.8 Participate in conference call with A Carr, B Transier (Sears), Strogsdill/Confo (A&M), Basta/Cornisiv/Britton (Paul Weiss), Acrosson/Materian/Paulkar (Evercore) to discuss ESL bid  Nick Grossi 12/11/2018 MTG 3.6 Altern estructuring committee meeting with Lazard, Weil, Paul Weiss and BOD  Pennis Stogsdill 12/14/2018 MTG 3.6 Participate in conference call with A Carr, B Transier (Sears), Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paular (Evercore) to discuss ESL bid  Nick Grossi 12/14/2018 MTG 0.6 Participate in conference call with A Carr, B Transier (Sears), Grossi (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss ESL bid (Sears), Strogsdill (A&M), Basta/Comish/Britton (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss Studies and Paul Weiss (Paul Weiss), Acrosson/Materian/Paul (Evercore) to discuss description (Paul Weiss), Acrosson/Materian/Paul (Paul Weiss), Acrosson/Paul (Paul Weiss), Acrosson/Paul (Paul Weiss), Acrosson/Paul (Paul Weiss), Acrosson/Paul (Paul Weiss), Acrosson	Brian Corio	12/9/2018	MTG	0.8	
Pennis Stogdaill 12/14/2018 MTG 3.6 Attend restructuring committee meeting with Lazard, Weil, Paul Weiss and BOD  Dennis Stogdaill 12/14/2018 MTG 3.0 Prepare and participate in subcommittee meeting with Lazard, Weil, Paul Weiss and BOD  Dennis Stogdaill 12/14/2018 MTG 3.0 Praticipate in conference call with A Carr, B Transier (Sears), Grossi (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss ESL bid and Carry B Transier (Sears), Grossi (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss ESL bid and Carry B Transier (Sears), Stogdaill (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss ESL bid and Carry B Transier (Sears), Stogdaill (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss ESL bid and Carry B Transier (Sears), Stogdaill (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss ESL bid and Carry B Transier (Sears), Stogdaill (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss ESL bid and Carry B Transier (Sears), Stogdaill (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss ESL bid and Carry B Transier (Sears), Stogdaill (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss in Carry B Transier (Sears), Stogdaill (A&M), Basta/Cornish/Britton (Paul Weiss), Acrosson/Matican/Patkar (Evercore) to discuss and form and for	Nick Grossi	12/9/2018	MTG	0.7	
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Nick Grossi 12/14/2018 MTG 0.6 Participate in conference call with A Carr, B Transier (Sears), Stogdaill (A&M), Basta/Comish/Britton (Paul Weiss), Archanom/Matician/Patkir (Evercore) to discuss ELb id 1 Dennis Stogdaill 12/16/2018 MTG 1.0 Preparation meeting with subcommittee and teams from A&M, Evercore and Paul Weiss Edward McDonough 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss Edward McDonough 12/16/2018 MTG 3.0 Participate in meeting with subcommittee, Evercore and Paul Weiss Lover of McDonough 12/16/2018 MTG 3.0 Participate in meeting between A&M, Special Committee, Evercore and Paul Weiss Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting between A&M, Board of Directors, Evercore and Paul Weiss Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee members  Dennis Stogdaill 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 3.5 Participate in restructuring committee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogdaill 12/20/2018 MTG 3.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogdaill 12/20/2018 MTG 3.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogdaill 12/20/2018 MTG 3.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogdaill 12/20/2018 MTG 3.6 Participate in restructuring committee call to discuss bids  Dennis Stogdaill 12/20/2018 MTG 3.6 Participate in restructuring comm	Dennis Stogsdill	12/14/2018	MTG	0.6	
Dennis Stogsdill 12/16/2018 MTG 3.0 Participate in meeting with Kravette (A&M) ahead of meeting with subcommittee  Karen Engstrom 12/16/2018 MTG 3.0 Participate in meeting between A&M, Special Committee, Evercore and Paul Weiss  Dick Grossi 12/16/2018 MTG 3.0 Participate in meeting between A&M, Special Committee, Evercore and Paul Weiss  Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting between A&M, Board of Directors, Evercore and Paul Weiss  Jordan Kravette 12/16/2018 MTG 1.0 Participate in meeting with Stogsdill (A&M) ahead of meeting with Board of Directors  Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Dennis Stogsdill 12/17/2018 MTG 3.0 Discussions with subcommittee members  Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 3.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/20/2018 MTG 0.6 Participate in restructuring committee call to discuss bid analysis  Nick Grossi 12/30/2018 MTG 0.6 Participate in restructuring committee to discuss bid analysis	Nick Grossi	12/14/2018	MTG	0.6	Participate in conference call with A Carr, B Transier (Sears), Stogsdill (A&M), Basta/Cornish/Britton (Paul Weiss),
Karen Engstrom 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Edward McDonough 12/16/2018 MTG 3.0 Participate in meeting between A&M, Special Committee, Evercore and Paul Weiss  Nick Grossi 12/16/2018 MTG 3.0 Participate in meeting between A&M, Special Committee, Evercore and Paul Weiss  Jordan Kravette 12/16/2018 MTG 1.0 Participate in meeting with Stogsdill (A&M) ahead of meeting with Board of Directors  Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Dennis Stogsdill 12/17/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee members  Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/20/2018 MTG 0.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/20/2018 MTG 0.6 Participate in restructuring committee call to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis	Dennis Stogsdill	12/16/2018	MTG	3.0	Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss
Edward McDonough 12/16/2018 MTG 3.0 Participate in meeting between A&M, Special Committee, Evercore and Paul Weiss  Nick Grossi 12/16/2018 MTG 1.0 Participate in meeting between A&M, Board of Directors, Evercore and Paul Weiss  Jordan Kravette 12/16/2018 MTG 1.0 Participate in preparation meeting with Stogsdill (A&M) ahead of meeting with Board of Directors  Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Dennis Stogsdill 12/17/2018 MTG 0.3 Discussions with subcommittee members  Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 2.0 Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/28/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/28/2018 MTG 0.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/28/2018 MTG 0.6 Participate in restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Dennis Stogsdill	12/16/2018	MTG	1.0	Preparation meeting with Kravette (A&M) ahead of meeting with subcommittee
Nick Grossi 12/16/2018 MTG 1.0 Participate in meeting between A&M, Board of Directors, Evercore and Paul Weiss  Jordan Kravette 12/16/2018 MTG 1.0 Participate in preparation meeting with Stogsdill (A&M) ahead of meeting with Board of Directors  Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Dennis Stogsdill 12/17/2018 MTG 0.3 Discussions with subcommittee members  Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 2.0 Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/230/2018 MTG 0.6 Participate in restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis	Karen Engstrom	12/16/2018	MTG	3.0	Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss
Jordan Kravette 12/16/2018 MTG 1.0 Participate in preparation meeting with Stogsdill (A&M) ahead of meeting with Board of Directors  Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Dennis Stogsdill 12/17/2018 MTG 0.3 Discussions with subcommittee members  Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 2.0 Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/26/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis	Edward McDonough	12/16/2018	MTG	3.0	Participate in meeting between A&M, Special Committee, Evercore and Paul Weiss
Jordan Kravette 12/16/2018 MTG 3.0 Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss  Dennis Stogsdill 12/17/2018 MTG 0.3 Discussions with subcommittee members  Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 2.0 Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Follow-up call with subcommittee member regarding latest developments  Nick Grossi 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/30/2018 MTG 0.6 Participate in restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis	Nick Grossi	12/16/2018	MTG	3.0	Participate in meeting between A&M, Board of Directors, Evercore and Paul Weiss
Dennis Stogsdill 12/17/2018 MTG 3.5 Participate in restructuring committee meeting  Nick Grossi 12/17/2018 MTG 2.0 Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Follow-up call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Jordan Kravette	12/16/2018	MTG	1.0	Participate in preparation meeting with Stogsdill (A&M) ahead of meeting with Board of Directors
Dennis Stogsdill 12/17/2018 MTG 2.0 Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Follow-up call with subcommittee member regarding latest developments  Nick Grossi 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Jordan Kravette	12/16/2018	MTG	3.0	Participate in meeting with subcommittee and teams from A&M, Evercore and Paul Weiss
Nick Grossi 12/17/2018 MTG 2.0 Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII  Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Follow-up call with subcommittee member regarding latest developments  Nick Grossi 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/26/2018 MTG 1.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee call  Dennis Stogsdill 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Dennis Stogsdill	12/17/2018	MTG	0.3	Discussions with subcommittee members
Dennis Stogsdill 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bid  Dennis Stogsdill 12/20/2018 MTG 0.5 Follow-up call with subcommittee member regarding latest developments  Nick Grossi 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 1.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee to all  Dennis Stogsdill 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Dennis Stogsdill	12/17/2018	MTG	3.5	Participate in restructuring committee meeting
Dennis Stogsdill 12/20/2018 MTG 0.5 Follow-up call with subcommittee member regarding latest developments  Nick Grossi 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 1.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee call  Dennis Stogsdill 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Nick Grossi	12/17/2018	MTG	2.0	Prepare and participate in subcommittee discussion (Directors), Weil, Paul Weiss, Lazard and MIII
Nick Grossi 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Jonah Galaz 12/20/2018 MTG 0.5 Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  Dennis Stogsdill 12/21/2018 MTG 1.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee call  Dennis Stogsdill 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Dennis Stogsdill	12/20/2018	MTG	0.5	Call with subcommittee, Paul Weiss and Evercore to discuss updated bid
Jonah Galaz  12/20/2018  MTG  0.5  Call with subcommittee, Paul Weiss and Evercore to discuss updated bids  12/21/2018  MTG  1.6  Participate in restructuring committee call to discuss bids  Dennis Stogsdill  12/26/2018  MTG  0.6  Participate in restructuring committee call  Dennis Stogsdill  12/30/2018  MTG  1.1  Conference call with restructuring committee to discuss bid analysis  Nick Grossi  12/30/2018  MTG  1.0  Prepare and participate in discussion with ESL advisors and company advisors to review bid	Dennis Stogsdill	12/20/2018	MTG	0.5	Follow-up call with subcommittee member regarding latest developments
Dennis Stogsdill 12/21/2018 MTG 1.6 Participate in restructuring committee call to discuss bids  Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee call  Dennis Stogsdill 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Nick Grossi	12/20/2018	MTG	0.5	Call with subcommittee, Paul Weiss and Evercore to discuss updated bids
Dennis Stogsdill 12/26/2018 MTG 0.6 Participate in restructuring committee call  Dennis Stogsdill 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Jonah Galaz	12/20/2018	MTG	0.5	Call with subcommittee, Paul Weiss and Evercore to discuss updated bids
Dennis Stogsdill 12/30/2018 MTG 1.1 Conference call with restructuring committee to discuss bid analysis  Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Dennis Stogsdill	12/21/2018	MTG	1.6	Participate in restructuring committee call to discuss bids
Nick Grossi 12/30/2018 MTG 1.0 Prepare and participate in discussion with ESL advisors and company advisors to review bid	Dennis Stogsdill	12/26/2018	MTG	0.6	Participate in restructuring committee call
	Dennis Stogsdill	12/30/2018	MTG	1.1	Conference call with restructuring committee to discuss bid analysis
Nick Grossi 12/30/2018 MTG 1.5 Participate in discussion with Weil, Lazard and restructuring committee related to bids	Nick Grossi	12/30/2018	MTG	1.0	Prepare and participate in discussion with ESL advisors and company advisors to review bid
	Nick Grossi	12/30/2018	MTG	1.5	Participate in discussion with Weil, Lazard and restructuring committee related to bids

#### Travel

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	12/11/2018	TRA	2.7	Travel time to Miami for interview (half time)
Dennis Stogsdill	12/12/2018	TRA	2.5	Travel time from Miami for interview (half time)
Dennis Stogsdill	12/16/2018	TRA	1.0	Travel to subcommittee meeting (billed at halftime)

#### Valuation

Name	Date	Matter Code	Duration	Description
Steven Laposa	12/1/2018	VAL	3.0	Perform research on portfolio discount
Steven Laposa	12/1/2018	VAL	1.5	Continue portfolio discount research
Steven Laposa	12/2/2018	VAL	3.0	Research real capital analytics for retail portfolio sales
Steven Laposa	12/2/2018	VAL	3.0	Continue research on retail portfolio sales
Scott Fowler	12/3/2018	VAL	3.2	Perform analysis on portfolio discount
Scott Fowler	12/3/2018	VAL	0.4	Continue analysis on portfolio discount

#### Valuation

Name	Date	Matter Code	Duration	Description
Steven Laposa	12/3/2018	VAL	3.0	Perform initial retail portfolio research for comparable companies
Steven Laposa	12/3/2018	VAL	2.0	Review commercial real estate industry research
William Brown	12/3/2018	VAL	3.0	Prepare data analysis and summary tape presentation for appraisers
Michael Minix	12/3/2018	VAL	1.3	Review Duff & Phelps valuation tape
Eloy Escobedo	12/3/2018	VAL	3.0	Big box comparable sales research
Benjamin Jackson	12/3/2018	VAL	3.2	Review reports and tie data tape to primary documents
Benjamin Jackson	12/3/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Benjamin Jackson	12/3/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Scott Fowler	12/4/2018	VAL	1.5	Interview market participants and reconcile data (discounts)
Steven Laposa	12/4/2018	VAL	3.0	Perform initial research of portfolio sales of comparable companies
Steven Laposa	12/4/2018	VAL	1.0	Perform initial research of portfolio sales of comparable companies
Steven Laposa	12/4/2018	VAL	2.0	Perform initial research of portfolio sales of comparable companies
William Brown	12/4/2018	VAL	3.0	Prepare data analysis and summary tape presentation for appraisers
Michael Minix	12/4/2018	VAL	2.0	Review third party valuation tapes
Benjamin Jackson	12/4/2018	VAL	3.2	Review reports and tie data tape to primary documents
Benjamin Jackson	12/4/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Benjamin Jackson	12/4/2018	VAL	1.8	Continue to review reports and tie data tape to primary documents
Scott Fowler	12/5/2018	VAL	2.7	Research portfolio sales
Scott Fowler	12/5/2018	VAL	1.5	Review data tape analysis
Steven Laposa	12/5/2018	VAL	2.0	Research and review past distressed asset sales
Steven Laposa	12/5/2018	VAL	1.5	Review third party appraisal of big box retailer portfolio discount
William Brown	12/5/2018	VAL	1.0	Prepare data analysis and summary tape presentation for appraisers
Michael Minix	12/5/2018	VAL	3.2	Compare and analyze third party valuation tapes
Michael Minix	12/5/2018	VAL	3.1	Continue to compare and analyze both Duff & Phelps and EY valuation tapes
Benjamin Jackson	12/5/2018	VAL	3.2	Review reports and tie data tape to primary documents
Benjamin Jackson	12/5/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Benjamin Jackson	12/5/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Benjamin Jackson	12/5/2018	VAL	0.5	Continue to review reports and tie data tape to primary documents
Scott Fowler	12/6/2018	VAL	0.8	Meeting with Brown, Escobedo, Minix & Jackson (A&M) to discuss development of the tape
Scott Fowler	12/6/2018	VAL	2.7	Write portfolio discount summary
William Brown	12/6/2018	VAL	0.8	Meeting with Fowler, Escobedo, Minix & Jackson (A&M) to discuss development of the tape
William Brown	12/6/2018	VAL	3.2	Prepare data analysis and summary tape presentation for appraisers
William Brown	12/6/2018	VAL	1.2	Continue to prepare data analysis and summary tape presentation for appraisers
Michael Minix	12/6/2018	VAL	0.8	Meeting with Brown, Fowler, Escobedo & Jackson (A&M) to discuss development of the tape
Michael Minix	12/6/2018	VAL	4.8	Compare/analyze Duff & Phelps and Seritage valuation tapes
Michael Minix	12/6/2018	VAL	0.3	Participate in call regarding review of real estate values with McDonough (A&M)
Eloy Escobedo	12/6/2018	VAL	0.8	Meeting with Brown, Fowler, Minix & Jackson (A&M) to discuss development of the tape
Eloy Escobedo	12/6/2018	VAL	1.0	Research and compile real estate report retail rates
Benjamin Jackson	12/6/2018	VAL	0.8	Meeting with Brown, Fowler, Escobedo & Minix (A&M) to discuss development of the tape
Benjamin Jackson	12/6/2018	VAL	3.2	Review reports and tie data tape to primary documents
Benjamin Jackson	12/6/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Benjamin Jackson	12/6/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Scott Fowler	12/7/2018	VAL	0.4	Participate in call regarding review of real estate values with McDonough (A&M) and Minix (A&M)
Scott Fowler	12/7/2018	VAL	3.1	Review appraisals and portfolios
Steven Laposa	12/7/2018	VAL	2.5	Research big box retailers' corporate bond discounts

#### Valuation

Name	Date	Matter Code	Duration	Description
William Brown	12/7/2018	VAL	3.0	Prepare data analysis and summary tape presentation for appraisers
Michael Minix	12/7/2018	VAL	0.4	Participate in call regarding review of real estate values with McDonough (A&M) and Fowler (A&M)
Michael Minix	12/7/2018	VAL	2.8	Compare/analyze multiple valuation tapes and review memo
Eloy Escobedo	12/7/2018	VAL	1.5	Data tape review
Benjamin Jackson	12/7/2018	VAL	3.2	Review reports and tie data tape to primary documents
Benjamin Jackson	12/7/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Benjamin Jackson	12/7/2018	VAL	3.2	Continue to review reports and tie data tape to primary documents
Benjamin Jackson	12/7/2018	VAL	0.1	Continue to review reports and tie data tape to primary documents
Steven Laposa	12/8/2018	VAL	3.0	Perform initial data collection, mapping of Sears' US locations
Steven Laposa	12/8/2018	VAL	3.0	Perform statistical analysis of trade area economics
Steven Laposa	12/8/2018	VAL	1.0	Prepare briefing memo of trade area economic findings
Scott Fowler	12/10/2018	VAL	1.6	Prepare final portfolio discount memo
William Brown	12/10/2018	VAL	1.5	Analyze data tape and review
Michael Minix	12/10/2018	VAL	0.5	Review and analyze memo before discussing with A&M team
William Brown	12/12/2018	VAL	0.5	Analyze data tape and review
William Brown	12/13/2018	VAL	0.5	Analyze data tape and review
William Brown	12/23/2018	VAL	2.0	Populate review form from final data tape
William Brown	12/24/2018	VAL	2.0	Populate review form from final data tape

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#### Exhibit C

Name	Item / Description	Expense Type	Date	Amount
Dennis Stogsdill	Parking for weekend meeting	Ground Transportation	11/11/2018 \$	45.00
Dennis Stogsdill	Working Dinner (Stogsdill, Grossi, Corio)	Meals	11/11/2018	79.00
Dennis Stogsdill	Taxi from hotel to meeting	Ground Transportation	12/3/2018	8.76
Dennis Stogsdill	Hotel in NYC (1 night)	Hotel	12/3/2018	339.71
Dennis Stogsdill	Hotel in NYC (1 night)	Hotel	12/4/2018	456.69
Dennis Stogsdill	Taxi from hotel to meeting	Ground Transportation	12/5/2018	7.93
Dennis Stogsdill	Hotel in NYC (1 night)	Hotel	12/9/2018	429.23
Dennis Stogsdill	Taxi to airport from office	Ground Transportation	12/10/2018	40.36
Dennis Stogsdill	Flight to Miami from NYC	Airfare	12/11/2018	438.20
Dennis Stogsdill	Airfare Change Fee	Airfare	12/11/2018	235.00
Dennis Stogsdill	Hotel in Miami (1 night)	Hotel	12/11/2018	176.28
Dennis Stogsdill	In-flight Wifi	Phone/Internet	12/11/2018	6.00
Dennis Stogsdill	Flight to NYC from Miami	Airfare	12/12/2018	473.20
Dennis Stogsdill	Working Dinner	Meals	12/12/2018	16.18
Dennis Stogsdill	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	34.45
Dennis Stogsdill	Taxi from airport to home	Ground Transportation	12/13/2018	127.90
Dennis Stogsdill	Parking for meeting	Ground Transportation	12/16/2018	58.00
Dennis Stogsdill	FedEx Package	Miscellaneous	12/31/2018	17.87
Dennis Stogsdill	FedEx Package	Miscellaneous	12/31/2018	29.17
Dennis Stogsdill	FedEx Package	Miscellaneous	12/31/2018	55.67
Karen Engstrom	Personal Car Mileage round-trip between home and office	Ground Transportation	12/8/2018	23.98
Karen Engstrom	Personal Car Mileage round-trip between home and office	Ground Transportation	12/9/2018	23.98
Karen Engstrom	Working Dinner (Engstrom and Mimms)	Meals	12/10/2018	61.00
Karen Engstrom	Working Dinner (Engstrom, Mimms, and Benesh)	Meals	12/11/2018	64.89
Karen Engstrom	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/11/2018	54.60
				23.98
Karen Engstrom	Personal Car Mileage round-trip between home and office	Ground Transportation	12/16/2018	
Edward McDonough	Working Dinner (McDonough and Engstrom)	Meals	12/5/2018	55.00
Edward McDonough	Round trip airfare between PHX and ORD	Airfare	12/10/2018	1,118.41
Edward McDonough	Taxi to hotel from ORD	Ground Transportation	12/10/2018	58.00
Edward McDonough	Working Dinner	Meals	12/10/2018	35.00
Edward McDonough	Parking at PHX airport	Ground Transportation	12/11/2018	54.00
Edward McDonough	Taxi to Ropes & Gray from hotel	Ground Transportation	12/11/2018	10.00
Edward McDonough	Taxi to ORD from hotel	Ground Transportation	12/11/2018	55.50
Edward McDonough	Hotel in Chicago (1 night)	Hotel	12/11/2018	410.90
Edward McDonough	Working Dinner	Meals	12/11/2018	9.80
Edward McDonough	Working Dinner (McDonough and Engstrom)	Meals	12/12/2018	91.00
Edward McDonough	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	60.06
Edward McDonough	Personal Car Mileage round-trip between home and office	Ground Transportation	12/16/2018	18.53
Brian Corio	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	5.83
Nick Grossi	10/18/18 - 11/17/18 Wireless Usage Charges	Phone/Internet	12/1/2018	54.91
Nick Grossi	Round trip airfare between ORD and LGA	Airfare	12/3/2018	747.40
Nick Grossi	Taxi from LGA to hotel	Ground Transportation	12/3/2018	67.34
Nick Grossi	Taxi from home to ORD	Ground Transportation	12/3/2018	87.45
Nick Grossi	Hotel in NYC (1 night)	Hotel	12/3/2018	754.68
Nick Grossi	In-flight Wifi	Phone/Internet	12/3/2018	12.00
	T :/ 1 . 1 . 5 . 111/ :	0 17 15		40.50
Nick Grossi	Taxi from hotel to Paul Weiss	Ground Transportation	12/4/2018	13.50

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#### Exhibit C

Name	Item / Description	Expense Type	Date	Amount
Nick Grossi	Hotel in NYC (1 night)	Hotel	12/4/2018 \$	754.68
Nick Grossi	Working Dinner (Grossi, Stogsdill, Bain, Gasbarra, Galaz, Corio, Kravette)	Meals	12/4/2018	519.33
Nick Grossi	Working Dinner	Meals	12/5/2018	22.99
Nick Grossi	Taxi from ORD to home	Ground Transportation	12/5/2018	60.00
Nick Grossi	Taxi from Paul Weiss to LGA	Ground Transportation	12/5/2018	69.65
Nick Grossi	Taxi from hotel to Paul Weiss	Ground Transportation	12/5/2018	21.52
Nick Grossi	In-flight Wifi	Phone/Internet	12/5/2018	12.00
Nick Grossi	Round trip airfare between ORD and LGA	Airfare	12/9/2018	570.39
Nick Grossi	Taxi from home to ORD	Ground Transportation	12/9/2018	103.95
Nick Grossi	Taxi from LGA to hotel	Ground Transportation	12/9/2018	64.57
Nick Grossi	Hotel in NYC (1 night)	Hotel	12/9/2018	606.23
Nick Grossi	In-flight Wifi	Phone/Internet	12/9/2018	12.00
Nick Grossi	Hotel in NYC (1 night)	Hotel	12/10/2018	606.23
Nick Grossi	Working Breakfast	Meals	12/10/2018	13.03
Nick Grossi	Hotel in NYC (1 night)	Hotel	12/11/2018	566.63
Nick Grossi	Taxi from hotel to LGA	Ground Transportation	12/13/2018	70.62
Nick Grossi	Taxi from ORD to home	Ground Transportation	12/13/2018	61.40
Nick Grossi	In-flight Wifi	Phone/Internet	12/13/2018	12.00
Amita Kancherla	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	35.20
Sasha McInnis	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	30.02
Rachel Mimms	10/18/18 - 11/17/18 Wireless Usage Charges	Phone/Internet	12/1/2018	44.54
Rachel Mimms	Personal Car Mileage round-trip between home and office	Ground Transportation	12/9/2018	14.72
Rachel Mimms	Working Dinner	Meals	12/9/2018	28.00
Jonah Galaz	Taxi from home to Sears HQ	Ground Transportation	11/27/2018	190.38
Jonah Galaz	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	64.95
Andrew Gasbarra	10/18/18 - 11/17/18 Wireless Usage Charges	Phone/Internet	12/1/2018	50.28
Jordan Kravette	Taxi to home from office	Ground Transportation	11/5/2018	12.96
Jordan Kravette	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	51.35
Jordan Kravette	Taxi to home from office	Ground Transportation	12/15/2018	10.55
Jordan Kravette	Taxi to office from home	Ground Transportation	12/16/2018	10.56
Jordan Kravette	Taxi to home from meeting	Ground Transportation	12/16/2018	13.56
Jonathan Bain	11/13/2018 - 12/12/2018 Wireless Usage Charges	Phone/Internet	12/12/2018	58.71
			\$	11,825.12